



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.87%	-1.00%	-4.58%	-4.58%	5.50%	23.02%	8.26%	13.32%	12.33%	1.40%
Communications Services	0.42%	-1.22%	-0.78%	-0.78%	14.92%	48.34%	5.29%	12.06%	8.87%	0.68%
Consumer Discretionary	0.66%	-2.31%	-6.34%	-6.34%	-1.67%	21.88%	0.44%	9.08%	11.82%	0.72%
Consumer Staples	0.94%	2.97%	-1.39%	-1.39%	6.02%	3.12%	6.63%	9.39%	8.93%	2.69%
Energy	0.64%	0.32%	1.34%	1.34%	15.20%	15.78%	32.22%	12.31%	4.40%	3.22%
Financials	1.20%	2.54%	-2.96%	-2.96%	9.13%	25.33%	7.64%	10.73%	10.85%	1.69%
Health Care	0.39%	0.60%	-5.62%	-5.62%	2.73%	5.64%	6.05%	12.17%	11.03%	1.61%
Industrials	0.75%	-0.54%	-3.67%	-3.67%	6.90%	22.65%	8.29%	11.20%	10.54%	1.43%
Materials	0.10%	-0.50%	-4.18%	-4.18%	4.39%	12.55%	5.10%	11.51%	8.64%	1.92%
Real Estate	0.77%	-1.15%	-8.55%	-8.55%	-9.05%	0.78%	-1.66%	4.06%	6.74%	3.65%
Technology	1.28%	-4.17%	-7.20%	-7.20%	4.58%	38.00%	13.80%	22.14%	21.04%	0.74%
Utilities	0.96%	3.79%	0.56%	0.56%	5.15%	-1.80%	2.91%	6.31%	8.17%	3.38%
DJIA	0.67%	1.38%	-3.85%	-3.85%	2.05%	15.44%	6.32%	9.89%	11.23%	1.87%
NASDAQ	1.11%	-2.73%	-5.65%	-5.65%	3.14%	28.88%	4.60%	14.93%	14.51%	0.67%
Russell 3000	0.88%	-0.92%	-4.83%	-4.83%	4.71%	22.42%	6.56%	12.59%	11.71%	1.38%
Russell 1000 Growth	0.91%	-2.38%	-5.29%	-5.29%	5.52%	31.71%	8.34%	16.44%	15.27%	0.71%
Russell 1000 Value	0.83%	0.80%	-3.97%	-3.97%	4.66%	14.08%	5.75%	8.93%	8.48%	2.18%
Russell Midcap	0.87%	-0.29%	-5.68%	-5.68%	2.43%	15.57%	2.66%	9.29%	9.29%	1.54%
Russell 2500	0.99%	-0.35%	-6.95%	-6.95%	-0.51%	13.57%	-0.31%	7.92%	8.12%	1.47%
Russell 2000	1.02%	-0.41%	-7.35%	-7.35%	-2.56%	11.49%	-2.79%	6.15%	6.89%	1.38%
MSCI AC World	0.83%	-1.10%	-4.26%	-4.26%	3.70%	17.27%	4.58%	9.85%	8.63%	1.87%
MSCI AC World ex USA	0.76%	-1.20%	-3.52%	-3.52%	1.12%	7.86%	0.17%	5.11%	4.25%	2.74%
MSCI EAFE	0.79%	-1.20%	-3.90%	-3.90%	1.79%	8.35%	2.60%	6.41%	4.78%	2.85%
MSCI Europe	0.54%	-0.31%	-2.99%	-2.99%	2.24%	7.27%	4.07%	7.19%	4.58%	2.95%
MSCI Japan	1.23%	-3.73%	-6.37%	-6.37%	4.08%	17.39%	1.49%	6.53%	6.64%	1.96%
MSCI EM (Emerging Markets)	0.77%	-1.80%	-2.89%	-2.89%	-0.52%	6.33%	-6.21%	1.40%	2.85%	2.42%
MSCI EM Asia	0.89%	-1.97%	-3.00%	-3.00%	0.33%	5.41%	-7.63%	2.02%	4.33%	1.99%
MSCI EM Eastern Europe	1.08%	0.85%	0.81%	0.81%	2.55%	33.82%	-32.19%	-19.25%	-8.13%	#N/A
MSCI EM Latin America	1.02%	-0.32%	-4.20%	-4.20%	-7.94%	16.06%	7.80%	3.09%	1.36%	4.76%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.06%	0.05%	-2.30%	-2.30%	-3.06%	-0.42%	-3.53%	-0.01%	1.27%	5.25%
Bloomberg Municipal State GO (10 Y)	0.04%	-0.17%	-0.94%	-0.94%	-1.72%	1.10%	-0.74%	1.66%	2.69%	3.15%
Barclays US High Yield	0.30%	-0.02%	-1.34%	-1.34%	0.11%	9.07%	1.46%	3.68%	4.24%	8.19%
Bloomberg Global Aggregate USD	0.06%	0.05%	-2.24%	-2.24%	-2.90%	-0.12%	-3.44%	0.11%	1.36%	5.29%
Bbg EM Gov't Diversified	0.13%	-0.41%	-2.44%	-2.44%	-5.00%	0.37%	-4.70%	-1.33%	-0.59%	6.72%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.81%	-0.65%	-7.48%	-7.48%	-8.66%	1.05%	-2.38%	2.54%	5.62%	4.17%
Alerian MLP	0.61%	3.55%	-0.70%	-0.70%	13.09%	35.45%	27.65%	11.13%	3.05%	6.41%
Bloomberg Commodity	-0.22%	0.07%	3.69%	3.69%	5.96%	2.73%	8.48%	6.87%	-1.41%	
US Dollar Index	-0.03%	0.00%	1.87%	1.87%	6.65%	10.59%	8.01%	3.91%	4.10%	
Interest Rates	4/22/24	4/15/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.97%	4.93%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.66%	4.65%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.62%	4.63%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.51%	2.45%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.88%	0.85%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.85%	9.94%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.49%	7.43%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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