



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.21%	-3.60%	-4.57%	-4.57%	5.50%	22.32%	7.81%	13.34%	12.42%	1.39%
Communications Services	0.66%	-2.69%	0.86%	0.86%	16.81%	48.79%	5.24%	12.59%	9.12%	0.67%
Consumer Discretionary	-0.71%	-4.92%	-5.83%	-5.83%	-1.14%	22.12%	-0.13%	9.15%	12.00%	0.70%
Consumer Staples	0.51%	-0.33%	-3.24%	-3.24%	4.04%	2.05%	5.89%	8.97%	8.71%	2.73%
Energy	-0.22%	-3.79%	-0.43%	-0.43%	13.20%	11.78%	30.18%	12.37%	4.27%	3.25%
Financials	0.40%	-1.95%	-5.39%	-5.39%	6.40%	21.56%	6.07%	10.12%	10.65%	1.72%
Health Care	0.03%	-1.76%	-6.30%	-6.30%	1.99%	5.43%	6.18%	12.03%	11.20%	1.62%
Industrials	-0.35%	-2.87%	-4.22%	-4.22%	6.29%	21.29%	7.83%	11.00%	10.52%	1.42%
Materials	0.03%	-2.71%	-4.17%	-4.17%	4.41%	11.08%	4.64%	11.36%	8.68%	1.88%
Real Estate	0.02%	-5.01%	-9.61%	-9.61%	-10.10%	-0.85%	-1.56%	3.60%	6.68%	3.66%
Technology	-0.89%	-5.88%	-5.45%	-5.45%	6.54%	38.65%	13.75%	22.65%	21.36%	0.71%
Utilities	0.61%	-0.35%	-1.83%	-1.83%	2.65%	-3.13%	1.82%	5.78%	7.90%	3.45%
DJIA	0.08%	-1.76%	-5.04%	-5.04%	0.79%	13.45%	5.47%	9.57%	11.16%	1.89%
NASDAQ	-0.52%	-5.11%	-4.73%	-4.73%	4.14%	29.13%	4.34%	15.20%	14.80%	0.67%
Russell 3000	-0.21%	-3.75%	-4.96%	-4.96%	4.57%	21.56%	6.07%	12.57%	11.79%	1.38%
Russell 1000 Growth	-0.46%	-4.39%	-4.27%	-4.27%	6.66%	32.45%	8.16%	16.75%	15.53%	0.70%
Russell 1000 Value	0.09%	-2.83%	-5.35%	-5.35%	3.15%	11.68%	4.92%	8.60%	8.39%	2.21%
Russell Midcap	-0.17%	-3.98%	-6.52%	-6.52%	1.52%	13.91%	2.11%	9.06%	9.31%	1.55%
Russell 2500	-0.23%	-4.56%	-7.98%	-7.98%	-1.62%	11.93%	-0.99%	7.62%	8.14%	1.49%
Russell 2000	-0.25%	-4.87%	-8.51%	-8.51%	-3.77%	9.82%	-3.62%	5.81%	6.92%	1.40%
MSCI AC World	0.04%	-3.26%	-4.28%	-4.28%	3.68%	16.47%	4.25%	9.85%	8.69%	1.86%
MSCI AC World ex USA	0.50%	-2.47%	-3.61%	-3.61%	1.03%	6.97%	-0.03%	5.07%	4.28%	2.74%
MSCI EAFE	0.43%	-2.11%	-4.19%	-4.19%	1.49%	7.85%	2.38%	6.35%	4.81%	2.86%
MSCI Europe	0.39%	-1.31%	-3.61%	-3.61%	1.59%	6.84%	3.80%	7.04%	4.62%	2.96%
MSCI Japan	0.41%	-3.56%	-5.67%	-5.67%	4.85%	17.33%	1.37%	6.72%	6.59%	1.97%
MSCI EM (Emerging Markets)	0.61%	-3.43%	-2.25%	-2.25%	0.13%	4.92%	-6.15%	1.47%	2.89%	2.40%
MSCI EM Asia	0.72%	-3.27%	-2.03%	-2.03%	1.33%	4.15%	-7.47%	2.13%	4.41%	2.00%
MSCI EM Eastern Europe	1.12%	-2.18%	-0.53%	-0.53%	1.19%	32.04%	-32.44%	-19.37%	-8.30%	#N/A
MSCI EM Latin America	-0.06%	-5.23%	-5.76%	-5.76%	-9.44%	11.26%	7.14%	2.78%	1.15%	4.75%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.30%	-0.46%	-2.48%	-2.48%	-3.23%	-0.46%	-3.52%	-0.07%	1.25%	5.27%
Bloomberg Municipal State GO (10 Y)	-0.10%	-0.19%	-1.01%	-1.01%	-1.79%	0.78%	-0.76%	1.66%	2.69%	3.16%
Barclays US High Yield	-0.03%	-0.78%	-1.73%	-1.73%	-0.28%	8.37%	1.29%	3.60%	4.21%	8.30%
Bloomberg Global Aggregate USD	-0.29%	-0.45%	-2.40%	-2.40%	-3.07%	-0.16%	-3.43%	0.04%	1.34%	5.32%
Bbg EM Gov't Diversified	0.29%	-1.49%	-2.52%	-2.52%	-5.08%	0.19%	-4.71%	-1.37%	-0.63%	6.74%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.15%	-4.48%	-8.74%	-8.74%	-9.90%	-0.58%	-2.42%	2.04%	5.56%	4.23%
Alerian MLP	0.91%	-1.57%	-2.69%	-2.69%	10.82%	32.04%	26.91%	11.07%	3.05%	6.54%
Bloomberg Commodity	-0.11%	-0.15%	2.93%	2.93%	5.19%	-0.93%	8.79%	6.78%	-1.50%	
US Dollar Index	-0.03%	0.98%	1.90%	1.90%	6.68%	10.75%	7.90%	3.88%	4.11%	
Interest Rates	4/18/24	4/11/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.98%	4.93%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.68%	4.61%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.64%	4.56%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.49%	2.48%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.87%	0.86%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.95%	9.82%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.40%	7.41%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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