



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.58%	-2.67%	-4.37%	-4.37%	5.73%	22.68%	7.90%	13.43%	12.45%	1.38%
Communications Services	-0.12%	-2.22%	0.20%	0.20%	16.05%	46.88%	5.02%	12.47%	9.05%	0.67%
Consumer Discretionary	-0.57%	-3.35%	-5.16%	-5.16%	-0.44%	23.13%	0.10%	9.29%	12.08%	0.70%
Consumer Staples	0.45%	-1.11%	-3.73%	-3.73%	3.51%	1.87%	5.72%	8.85%	8.66%	2.74%
Energy	-0.34%	-3.77%	-0.20%	-0.20%	13.45%	12.52%	30.32%	12.30%	4.29%	3.24%
Financials	0.20%	-2.91%	-5.77%	-5.77%	5.97%	21.46%	5.94%	9.98%	10.60%	1.72%
Health Care	-0.18%	-2.27%	-6.33%	-6.33%	1.96%	4.71%	6.18%	12.05%	11.20%	1.61%
Industrials	-0.57%	-2.41%	-3.89%	-3.89%	6.66%	22.27%	7.97%	11.33%	10.56%	1.41%
Materials	0.21%	-2.84%	-4.20%	-4.20%	4.37%	11.48%	4.64%	11.38%	8.68%	1.88%
Real Estate	-0.80%	-4.93%	-9.63%	-9.63%	-10.13%	-1.03%	-1.57%	3.75%	6.68%	3.64%
Technology	-1.71%	-2.79%	-4.60%	-4.60%	7.50%	40.45%	14.11%	22.94%	21.47%	0.70%
Utilities	2.08%	-1.16%	-2.43%	-2.43%	2.02%	-4.21%	1.62%	5.66%	7.83%	3.52%
DJIA	-0.12%	-1.84%	-5.11%	-5.11%	0.71%	13.33%	5.45%	9.65%	11.15%	1.88%
NASDAQ	-1.15%	-3.01%	-4.23%	-4.23%	4.69%	29.76%	4.53%	15.32%	14.86%	0.67%
Russell 3000	-0.61%	-2.87%	-4.75%	-4.75%	4.79%	21.89%	6.16%	12.65%	11.82%	1.38%
Russell 1000 Growth	-0.90%	-2.60%	-3.83%	-3.83%	7.15%	33.23%	8.34%	16.91%	15.58%	0.70%
Russell 1000 Value	-0.21%	-3.07%	-5.44%	-5.44%	3.06%	11.62%	4.89%	8.59%	8.38%	2.21%
Russell Midcap	-0.47%	-3.77%	-6.36%	-6.36%	1.69%	14.22%	2.17%	9.13%	9.33%	1.55%
Russell 2500	-0.79%	-4.12%	-7.77%	-7.77%	-1.39%	12.03%	-0.91%	7.69%	8.17%	1.48%
Russell 2000	-0.99%	-3.95%	-8.28%	-8.28%	-3.53%	9.65%	-3.54%	5.84%	6.95%	1.40%
MSCI AC World	-0.41%	-3.02%	-4.32%	-4.32%	3.64%	16.70%	4.24%	9.83%	8.70%	1.85%
MSCI AC World ex USA	-0.07%	-3.47%	-4.08%	-4.08%	0.53%	6.93%	-0.19%	4.90%	4.24%	2.70%
MSCI EAFE	-0.25%	-3.14%	-4.61%	-4.61%	1.05%	8.23%	2.23%	6.17%	4.77%	2.81%
MSCI Europe	0.09%	-2.44%	-3.98%	-3.98%	1.19%	7.29%	3.67%	6.90%	4.58%	2.92%
MSCI Japan	-1.32%	-4.16%	-6.06%	-6.06%	4.42%	18.15%	1.23%	6.49%	6.61%	1.91%
MSCI EM (Emerging Markets)	0.28%	-4.26%	-2.84%	-2.84%	-0.47%	3.96%	-6.35%	1.28%	2.86%	2.35%
MSCI EM Asia	0.31%	-4.22%	-2.73%	-2.73%	0.60%	2.92%	-7.70%	1.89%	4.36%	1.97%
MSCI EM Eastern Europe	1.66%	-4.53%	-1.64%	-1.64%	0.07%	32.74%	-32.73%	-19.62%	-8.29%	#N/A
MSCI EM Latin America	0.53%	-5.46%	-5.70%	-5.70%	-9.38%	11.21%	7.17%	2.87%	1.15%	4.68%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.50%	-0.24%	-2.18%	-2.18%	-2.94%	-0.05%	-3.43%	0.02%	1.28%	5.22%
Bloomberg Municipal State GO (10 Y)	-0.02%	-0.22%	-0.91%	-0.91%	-1.69%	0.06%	-0.73%	1.69%	2.69%	3.13%
Barclays US High Yield	0.00%	-0.99%	-1.70%	-1.70%	-0.25%	8.48%	1.30%	3.60%	4.22%	8.28%
Bloomberg Global Aggregate USD	0.48%	-0.25%	-2.12%	-2.12%	-2.79%	0.23%	-3.34%	0.13%	1.37%	5.26%
Bbg EM Gov't Diversified	0.24%	-2.30%	-2.80%	-2.80%	-5.36%	-0.13%	-4.81%	-1.47%	-0.66%	6.76%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.70%	-4.44%	-8.87%	-8.87%	-10.04%	-1.00%	-2.47%	2.16%	5.54%	4.24%
Alerian MLP	1.16%	-2.55%	-3.57%	-3.57%	9.83%	30.72%	26.56%	10.76%	3.05%	6.60%
Bloomberg Commodity	-0.58%	-0.53%	3.05%	3.05%	5.31%	-0.15%	8.84%	6.82%	-1.49%	
US Dollar Index	-0.21%	0.77%	1.66%	1.66%	6.43%	10.13%	7.83%	3.93%	4.08%	
Interest Rates	4/17/24	4/10/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.93%	4.97%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.62%	4.61%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.59%	4.55%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.48%	2.43%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.88%	0.79%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	10.07%	9.82%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.41%	7.38%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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