



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.21%	-3.03%	-3.81%	-3.81%	6.34%	23.80%	8.12%	13.51%	12.53%	1.38%
Communications Services	-0.12%	-2.32%	0.32%	0.32%	16.19%	45.21%	5.07%	12.53%	9.10%	0.67%
Consumer Discretionary	-0.52%	-3.96%	-4.62%	-4.62%	0.13%	24.66%	0.29%	9.46%	12.16%	0.70%
Consumer Staples	0.07%	-1.90%	-4.17%	-4.17%	3.04%	2.01%	5.56%	8.86%	8.62%	2.74%
Energy	-0.87%	-3.07%	0.14%	0.14%	13.84%	11.48%	30.51%	12.36%	4.41%	3.21%
Financials	-0.62%	-4.56%	-5.96%	-5.96%	5.76%	22.59%	5.87%	9.97%	10.59%	1.71%
Health Care	0.02%	-3.22%	-6.16%	-6.16%	2.14%	4.79%	6.25%	11.44%	11.22%	1.61%
Industrials	-0.20%	-2.68%	-3.34%	-3.34%	7.27%	23.93%	8.19%	11.49%	10.71%	1.41%
Materials	-0.74%	-4.55%	-4.40%	-4.40%	4.15%	11.89%	4.57%	11.20%	8.69%	1.87%
Real Estate	-1.53%	-8.10%	-8.90%	-8.90%	-9.40%	1.97%	-1.31%	3.71%	6.73%	3.58%
Technology	0.23%	-1.82%	-2.94%	-2.94%	9.37%	43.44%	14.78%	23.51%	21.64%	0.70%
Utilities	-1.35%	-4.85%	-4.42%	-4.42%	-0.06%	-5.62%	0.92%	5.18%	7.48%	3.47%
DJIA	0.17%	-2.79%	-5.00%	-5.00%	0.83%	13.80%	5.50%	9.68%	11.16%	1.89%
NASDAQ	-0.12%	-2.70%	-3.12%	-3.12%	5.90%	31.62%	4.93%	15.58%	15.02%	0.67%
Russell 3000	-0.24%	-3.32%	-4.17%	-4.17%	5.43%	23.12%	6.38%	12.71%	11.91%	1.37%
Russell 1000 Growth	0.03%	-2.38%	-2.96%	-2.96%	8.12%	34.70%	8.68%	17.06%	15.69%	0.69%
Russell 1000 Value	-0.54%	-4.22%	-5.24%	-5.24%	3.27%	12.41%	4.97%	8.56%	8.43%	2.20%
Russell Midcap	-0.54%	-4.93%	-5.92%	-5.92%	2.17%	15.52%	2.33%	9.07%	9.41%	1.54%
Russell 2500	-0.45%	-5.47%	-7.04%	-7.04%	-0.61%	13.96%	-0.65%	7.65%	8.29%	1.47%
Russell 2000	-0.42%	-5.43%	-7.36%	-7.36%	-2.56%	12.08%	-3.22%	5.85%	7.11%	1.39%
MSCI AC World	-0.76%	-3.43%	-3.92%	-3.92%	4.06%	17.28%	4.39%	9.91%	8.78%	1.85%
MSCI AC World ex USA	-1.71%	-4.00%	-4.02%	-4.02%	0.60%	6.69%	-0.17%	4.95%	4.30%	2.70%
MSCI EAFE	-1.68%	-3.78%	-4.36%	-4.36%	1.30%	7.86%	2.32%	6.25%	4.85%	2.82%
MSCI Europe	-1.42%	-3.31%	-4.07%	-4.07%	1.10%	6.30%	3.64%	6.92%	4.65%	2.93%
MSCI Japan	-2.12%	-4.13%	-4.81%	-4.81%	5.82%	19.31%	1.68%	6.82%	6.75%	1.92%
MSCI EM (Emerging Markets)	-2.02%	-4.28%	-3.11%	-3.11%	-0.74%	4.02%	-6.44%	1.27%	2.90%	2.35%
MSCI EM Asia	-2.01%	-3.92%	-3.04%	-3.04%	0.29%	2.96%	-7.81%	1.88%	4.37%	1.96%
MSCI EM Eastern Europe	-3.20%	-5.88%	-3.24%	-3.24%	-1.57%	29.86%	-33.13%	-19.77%	-8.30%	#N/A
MSCI EM Latin America	-2.40%	-8.09%	-6.20%	-6.20%	-9.85%	10.78%	6.99%	2.61%	1.18%	4.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.32%	-1.88%	-2.66%	-2.66%	-3.42%	-1.01%	-3.59%	-0.07%	1.20%	5.29%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.45%	-0.90%	-0.90%	-1.68%	-0.17%	-0.73%	1.69%	2.69%	3.12%
Barclays US High Yield	-0.37%	-1.40%	-1.69%	-1.69%	-0.24%	8.29%	1.30%	3.59%	4.21%	8.27%
Bloomberg Global Aggregate USD	-0.32%	-1.84%	-2.59%	-2.59%	-3.25%	-0.70%	-3.50%	0.04%	1.29%	5.33%
Bbg EM Gov't Diversified	-1.02%	-3.32%	-3.03%	-3.03%	-5.58%	-1.03%	-4.89%	-1.49%	-0.65%	6.76%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.46%	-7.61%	-8.23%	-8.23%	-9.40%	1.82%	-2.25%	2.12%	5.58%	4.20%
Alerian MLP	-0.59%	-4.59%	-4.67%	-4.67%	8.56%	28.97%	26.12%	10.30%	3.05%	6.68%
Bloomberg Commodity	0.04%	0.13%	3.65%	3.65%	5.92%	0.66%	9.07%	6.87%	-1.39%	
US Dollar Index	0.24%	2.16%	1.94%	1.94%	6.72%	11.02%	7.94%	3.99%	4.12%	
Interest Rates	4/16/24	4/9/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.97%	4.74%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.69%	4.37%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.67%	4.36%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.49%	2.37%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.87%	0.78%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.94%	9.59%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.50%	7.27%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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