



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.20%	-2.67%	-3.61%	-3.61%	6.56%	24.15%	8.32%	13.57%	12.67%	1.34%
Communications Services	-1.63%	-1.98%	0.44%	0.44%	16.33%	45.59%	5.15%	12.61%	9.21%	0.62%
Consumer Discretionary	-1.62%	-3.01%	-4.13%	-4.13%	0.65%	25.41%	0.73%	9.67%	12.37%	0.71%
Consumer Staples	-0.45%	-1.45%	-4.24%	-4.24%	2.97%	1.94%	5.76%	8.83%	8.71%	2.45%
Energy	-0.87%	-2.17%	1.01%	1.01%	14.84%	12.50%	30.50%	12.70%	4.63%	3.18%
Financials	-0.51%	-4.45%	-5.37%	-5.37%	6.42%	23.45%	6.32%	10.41%	10.75%	1.69%
Health Care	-0.19%	-2.87%	-6.18%	-6.18%	2.12%	4.79%	6.51%	10.98%	11.27%	1.60%
Industrials	-0.73%	-2.71%	-3.15%	-3.15%	7.48%	24.27%	8.33%	11.66%	10.90%	1.39%
Materials	-0.49%	-3.59%	-3.69%	-3.69%	4.92%	12.77%	5.23%	11.47%	8.93%	1.85%
Real Estate	-1.77%	-5.45%	-7.49%	-7.49%	-8.00%	3.55%	-0.75%	3.53%	6.97%	3.51%
Technology	-1.99%	-1.89%	-3.16%	-3.16%	9.13%	43.31%	14.68%	23.57%	21.74%	0.69%
Utilities	-0.91%	-3.01%	-3.11%	-3.11%	1.31%	-4.35%	1.66%	5.17%	7.71%	3.41%
DJIA	-0.65%	-2.97%	-5.16%	-5.16%	0.66%	13.66%	5.61%	9.70%	11.25%	1.89%
NASDAQ	-1.79%	-2.27%	-3.00%	-3.00%	6.03%	31.92%	5.01%	15.68%	15.18%	0.67%
Russell 3000	-1.26%	-2.94%	-3.94%	-3.94%	5.68%	23.51%	6.57%	12.77%	12.05%	1.37%
Russell 1000 Growth	-1.73%	-2.28%	-2.98%	-2.98%	8.09%	34.82%	8.71%	17.04%	15.83%	0.69%
Russell 1000 Value	-0.67%	-3.52%	-4.73%	-4.73%	3.83%	13.07%	5.34%	8.72%	8.59%	2.19%
Russell Midcap	-1.25%	-4.20%	-5.41%	-5.41%	2.73%	16.21%	2.61%	9.15%	9.59%	1.53%
Russell 2500	-1.38%	-4.80%	-6.62%	-6.62%	-0.16%	14.54%	-0.40%	7.76%	8.47%	1.47%
Russell 2000	-1.37%	-4.71%	-6.98%	-6.98%	-2.16%	12.60%	-3.01%	5.98%	7.27%	1.38%
MSCI AC World	-1.00%	-2.53%	-3.19%	-3.19%	4.86%	18.24%	4.80%	10.11%	8.97%	1.80%
MSCI AC World ex USA	-0.55%	-2.15%	-2.35%	-2.35%	2.35%	8.57%	0.61%	5.38%	4.58%	2.68%
MSCI EAFE	-0.31%	-2.15%	-2.73%	-2.73%	3.03%	9.73%	3.12%	6.65%	5.15%	2.81%
MSCI Europe	0.10%	-2.45%	-2.69%	-2.69%	2.56%	7.85%	4.48%	7.27%	4.91%	2.91%
MSCI Japan	-1.19%	-0.95%	-2.74%	-2.74%	8.12%	21.97%	2.42%	7.29%	7.20%	1.93%
MSCI EM (Emerging Markets)	-1.05%	-1.72%	-1.11%	-1.11%	1.31%	6.17%	-5.62%	1.83%	3.13%	2.34%
MSCI EM Asia	-1.02%	-1.34%	-1.04%	-1.04%	2.35%	5.08%	-6.99%	2.43%	4.57%	1.95%
MSCI EM Eastern Europe	-0.14%	-3.57%	-0.04%	-0.04%	1.69%	34.27%	-32.15%	-19.17%	-7.94%	#N/A
MSCI EM Latin America	-1.22%	-5.02%	-3.89%	-3.89%	-7.64%	13.53%	8.03%	3.28%	1.53%	4.54%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.61%	-1.22%	-2.35%	-2.35%	-3.11%	-0.70%	-3.56%	-0.04%	1.23%	5.24%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.20%	-0.77%	-0.77%	-1.55%	-0.05%	-0.67%	1.71%	2.69%	3.09%
Barclays US High Yield	-0.26%	-0.89%	-1.33%	-1.33%	0.13%	8.72%	1.45%	3.68%	4.25%	8.17%
Bloomberg Global Aggregate USD	-0.59%	-1.18%	-2.28%	-2.28%	-2.95%	-0.39%	-3.46%	0.07%	1.32%	5.28%
Bbg EM Gov't Diversified	-0.52%	-2.19%	-2.03%	-2.03%	-4.61%	-0.01%	-4.50%	-1.34%	-0.56%	6.67%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.55%	-4.99%	-6.87%	-6.87%	-8.06%	3.33%	-1.69%	1.98%	5.81%	4.15%
Alerian MLP	-1.60%	-4.89%	-4.11%	-4.11%	9.20%	29.86%	25.84%	10.29%	3.05%	6.64%
Bloomberg Commodity	-0.07%	0.00%	3.61%	3.61%	5.88%	0.63%	9.04%	6.77%	-1.38%	
US Dollar Index	0.17%	2.09%	1.87%	1.87%	6.65%	10.99%	7.88%	4.00%	4.11%	
Interest Rates	4/15/24	4/8/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.93%	4.78%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.65%	4.43%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.63%	4.42%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.45%	2.43%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.85%	0.78%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.80%	9.62%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.43%	7.31%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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