



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.75%	1.03%	-1.01%	-1.01%	9.44%	28.28%	9.63%	14.31%	13.14%	1.33%
Communications Services	1.14%	2.75%	3.64%	3.64%	20.04%	52.56%	6.20%	13.63%	9.62%	0.62%
Consumer Discretionary	0.94%	1.90%	-0.95%	-0.95%	3.98%	30.53%	2.24%	10.55%	12.84%	0.71%
Consumer Staples	-0.28%	-0.05%	-2.92%	-2.92%	4.38%	2.83%	6.47%	9.34%	8.98%	2.42%
Energy	-0.20%	0.69%	3.50%	3.50%	17.66%	16.27%	31.97%	13.16%	5.15%	3.12%
Financials	-0.58%	-1.30%	-3.51%	-3.51%	8.52%	27.90%	7.02%	11.12%	11.15%	1.66%
Health Care	-0.49%	-0.73%	-4.63%	-4.63%	3.81%	7.04%	7.84%	11.22%	11.63%	1.57%
Industrials	0.11%	0.25%	-1.40%	-1.40%	9.43%	27.15%	9.09%	12.23%	11.23%	1.37%
Materials	-0.11%	-0.45%	-1.50%	-1.50%	7.31%	15.74%	6.73%	12.16%	9.31%	1.82%
Real Estate	0.11%	-1.32%	-4.84%	-4.84%	-5.36%	4.07%	1.02%	4.10%	7.46%	3.47%
Technology	2.36%	2.86%	0.46%	0.46%	13.20%	49.63%	16.47%	24.64%	22.37%	0.69%
Utilities	-0.20%	-0.41%	-1.49%	-1.49%	3.00%	-3.91%	3.16%	5.62%	8.10%	3.38%
DJIA	-0.01%	-0.35%	-3.34%	-3.34%	2.59%	16.46%	6.51%	10.32%	11.62%	1.84%
NASDAQ	1.68%	2.45%	0.40%	0.40%	9.75%	37.40%	6.55%	16.56%	15.68%	0.67%
Russell 3000	0.70%	0.90%	-1.25%	-1.25%	8.64%	27.58%	7.94%	13.52%	12.52%	1.31%
Russell 1000 Growth	1.41%	2.25%	0.13%	0.13%	11.56%	40.16%	10.43%	17.92%	16.35%	0.63%
Russell 1000 Value	-0.16%	-0.56%	-2.60%	-2.60%	6.16%	16.00%	6.35%	9.33%	8.99%	2.14%
Russell Midcap	0.05%	-0.12%	-2.64%	-2.64%	5.73%	19.36%	4.07%	9.90%	10.05%	1.48%
Russell 2500	0.23%	-0.58%	-3.59%	-3.59%	3.08%	17.76%	1.02%	8.50%	8.92%	1.42%
Russell 2000	0.71%	-0.53%	-3.83%	-3.83%	1.15%	15.99%	-1.73%	6.69%	7.71%	1.33%
MSCI AC World	0.28%	0.22%	-1.06%	-1.06%	7.17%	21.94%	5.92%	10.72%	9.24%	1.81%
MSCI AC World ex USA	-0.53%	-1.22%	-1.17%	-1.17%	3.59%	11.39%	1.32%	5.74%	4.63%	2.68%
MSCI EAFE	-0.62%	-1.99%	-2.13%	-2.13%	3.67%	12.34%	3.67%	6.94%	5.15%	2.81%
MSCI Europe	-0.76%	-2.60%	-2.33%	-2.33%	2.93%	10.45%	4.94%	7.50%	4.87%	2.89%
MSCI Japan	-0.22%	-0.76%	-2.19%	-2.19%	8.73%	24.33%	2.84%	7.57%	7.28%	1.93%
MSCI EM (Emerging Markets)	-0.26%	0.64%	1.22%	1.22%	3.69%	9.11%	-4.61%	2.28%	3.22%	2.31%
MSCI EM Asia	-0.26%	0.86%	1.28%	1.28%	4.76%	7.75%	-6.13%	2.95%	4.73%	1.92%
MSCI EM Eastern Europe	-1.31%	-0.76%	1.68%	1.68%	3.44%	41.52%	-30.96%	-18.90%	-8.21%	#N/A
MSCI EM Latin America	-0.31%	-0.89%	-0.56%	-0.56%	-4.44%	18.57%	10.20%	3.54%	1.64%	4.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-1.48%	-2.02%	-2.02%	-2.78%	-0.80%	-3.26%	0.00%	1.25%	5.19%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.35%	-0.83%	-0.83%	-1.61%	-0.15%	-0.54%	1.69%	2.69%	3.10%
Barclays US High Yield	-0.24%	-0.52%	-0.96%	-0.96%	0.50%	9.66%	1.62%	3.81%	4.30%	8.02%
Bloomberg Global Aggregate USD	-0.09%	-1.44%	-1.96%	-1.96%	-2.63%	-0.48%	-3.17%	0.11%	1.34%	5.24%
Bbg EM Gov't Diversified	-0.53%	-1.45%	-1.04%	-1.04%	-3.64%	1.67%	-3.90%	-1.15%	-0.53%	6.61%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.20%	-0.96%	-4.46%	-4.46%	-5.67%	3.45%	-0.10%	2.49%	6.24%	4.03%
Alerian MLP	-0.10%	-2.55%	-1.13%	-1.13%	12.60%	34.58%	27.97%	11.06%	3.05%	6.40%
Bloomberg Commodity	-0.49%	0.19%	3.08%	3.08%	5.35%	0.79%	9.91%	6.69%	-1.40%	
US Dollar Index	1.13%	1.20%	0.92%	0.92%	5.65%	9.29%	7.31%	3.75%	4.06%	
Interest Rates	4/11/24	4/4/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.93%	4.65%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.61%	4.30%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.56%	4.31%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.48%	2.36%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.86%	0.77%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.82%	9.46%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.41%	7.28%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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