



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.16%	0.11%	-0.81%	-0.81%	9.66%	28.66%	9.73%	14.44%	12.81%	1.32%
Communications Services	0.23%	1.11%	2.70%	2.70%	18.95%	49.52%	5.89%	13.53%	9.45%	0.62%
Consumer Discretionary	0.47%	1.21%	-0.69%	-0.69%	4.26%	31.45%	2.33%	10.75%	12.44%	0.70%
Consumer Staples	0.53%	-0.99%	-2.31%	-2.31%	5.03%	3.71%	6.71%	9.57%	8.89%	2.42%
Energy	0.06%	1.11%	3.31%	3.31%	17.45%	17.84%	31.98%	13.22%	4.96%	3.14%
Financials	-0.50%	-0.40%	-1.46%	-1.46%	10.81%	32.04%	7.79%	11.79%	10.99%	1.62%
Health Care	0.39%	-0.58%	-3.04%	-3.04%	5.54%	9.09%	8.46%	11.34%	11.34%	1.56%
Industrials	-0.22%	0.63%	-0.68%	-0.68%	10.22%	29.97%	9.38%	12.59%	10.99%	1.36%
Materials	0.27%	0.82%	0.16%	0.16%	9.12%	19.10%	7.34%	12.51%	9.15%	1.79%
Real Estate	1.30%	2.06%	-0.88%	-0.88%	-1.42%	9.39%	2.40%	5.08%	7.72%	3.37%
Technology	0.16%	-0.40%	-1.14%	-1.14%	11.40%	45.57%	15.89%	24.39%	21.73%	0.69%
Utilities	0.55%	0.93%	0.45%	0.45%	5.03%	-2.16%	3.84%	6.07%	8.26%	3.34%
DJIA	-0.01%	-0.68%	-2.27%	-2.27%	3.72%	18.43%	6.91%	10.55%	11.47%	1.82%
NASDAQ	0.33%	0.42%	-0.43%	-0.43%	8.84%	35.65%	6.28%	16.48%	15.06%	0.67%
Russell 3000	0.16%	0.23%	-0.88%	-0.88%	9.06%	28.46%	8.10%	13.72%	12.20%	1.30%
Russell 1000 Growth	0.12%	0.32%	-0.59%	-0.59%	10.75%	38.71%	10.19%	17.84%	15.86%	0.64%
Russell 1000 Value	0.18%	0.05%	-1.08%	-1.08%	7.81%	18.73%	6.91%	9.77%	8.86%	2.11%
Russell Midcap	0.21%	0.71%	-1.04%	-1.04%	7.47%	23.18%	4.65%	10.46%	9.83%	1.46%
Russell 2500	0.25%	0.76%	-1.67%	-1.67%	5.14%	22.34%	1.69%	9.19%	8.71%	1.39%
Russell 2000	0.34%	0.78%	-2.04%	-2.04%	3.03%	20.28%	-1.13%	7.35%	7.45%	1.31%
MSCI AC World	0.16%	0.32%	-0.51%	-0.51%	7.76%	22.99%	6.13%	10.87%	9.09%	1.80%
MSCI AC World ex USA	0.18%	0.61%	-0.02%	-0.02%	4.80%	13.34%	1.72%	5.95%	4.65%	2.68%
MSCI EAFE	-0.02%	0.55%	-0.61%	-0.61%	5.28%	14.53%	4.21%	7.26%	5.20%	2.80%
MSCI Europe	-0.55%	0.32%	-0.79%	-0.79%	4.56%	12.73%	5.50%	7.92%	4.88%	2.89%
MSCI Japan	1.12%	1.25%	-0.70%	-0.70%	10.38%	26.25%	3.36%	7.66%	7.30%	1.94%
MSCI EM (Emerging Markets)	0.60%	0.57%	1.23%	1.23%	3.70%	10.14%	-4.62%	2.17%	3.23%	2.32%
MSCI EM Asia	0.62%	0.03%	0.92%	0.92%	4.38%	8.10%	-6.26%	2.74%	4.68%	1.94%
MSCI EM Eastern Europe	-0.82%	2.82%	2.81%	2.81%	4.59%	45.49%	-30.77%	-18.75%	-8.04%	#N/A
MSCI EM Latin America	0.86%	2.54%	2.06%	2.06%	-1.92%	27.20%	11.18%	3.88%	1.98%	4.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.36%	0.05%	-0.80%	-0.80%	-1.57%	0.39%	-2.87%	0.25%	1.42%	4.98%
Bloomberg Municipal State GO (10 Y)	0.12%	-0.04%	-0.45%	-0.45%	-1.23%	0.31%	-0.41%	1.77%	2.69%	3.02%
Barclays US High Yield	0.15%	0.23%	-0.30%	-0.30%	1.17%	10.64%	1.85%	4.00%	4.37%	7.80%
Bloomberg Global Aggregate USD	0.35%	0.06%	-0.77%	-0.77%	-1.44%	0.69%	-2.79%	0.36%	1.50%	5.03%
Bbg EM Gov't Diversified	0.13%	0.67%	0.30%	0.30%	-2.34%	2.76%	-3.48%	-0.84%	-0.36%	6.51%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.34%	2.34%	-0.67%	-0.67%	-1.93%	8.39%	1.20%	3.46%	6.48%	3.89%
Alerian MLP	-0.89%	-1.13%	-0.09%	-0.09%	13.79%	37.11%	28.50%	11.38%	3.05%	6.33%
Bloomberg Commodity	-0.10%	2.20%	3.51%	3.51%	5.78%	2.12%	10.09%	6.68%	-1.36%	
US Dollar Index	-0.14%	-0.53%	-0.21%	-0.21%	4.47%	8.54%	6.93%	3.57%	3.94%	
Interest Rates	4/9/24	4/2/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.74%	4.70%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.37%	4.35%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.36%	4.36%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.37%	2.41%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.78%	0.73%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.62%	9.45%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.27%	7.29%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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