



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.04%	-0.77%	-0.97%	-0.97%	9.49%	28.58%	9.95%	14.27%	12.92%	1.32%
Communications Services	-0.02%	1.00%	2.47%	2.47%	18.69%	49.41%	5.87%	13.54%	9.35%	0.62%
Consumer Discretionary	0.75%	-0.55%	-1.15%	-1.15%	3.77%	30.98%	2.57%	10.45%	12.51%	0.71%
Consumer Staples	-0.18%	-2.08%	-2.83%	-2.83%	4.48%	3.18%	6.51%	9.43%	8.88%	2.42%
Energy	-0.63%	2.44%	3.25%	3.25%	17.38%	17.85%	31.74%	12.92%	5.01%	3.12%
Financials	0.40%	-0.34%	-0.96%	-0.96%	11.37%	32.85%	8.28%	11.71%	11.14%	1.63%
Health Care	-0.38%	-2.56%	-3.42%	-3.42%	5.13%	8.70%	8.74%	11.17%	11.53%	1.55%
Industrials	-0.21%	0.33%	-0.45%	-0.45%	10.47%	30.39%	9.82%	12.33%	11.15%	1.36%
Materials	0.03%	0.15%	-0.11%	-0.11%	8.83%	18.87%	7.54%	12.28%	9.28%	1.79%
Real Estate	0.82%	-0.39%	-2.15%	-2.15%	-2.69%	8.03%	2.01%	4.75%	7.56%	3.40%
Technology	-0.32%	-1.52%	-1.30%	-1.30%	11.22%	45.54%	16.21%	24.22%	21.90%	0.69%
Utilities	0.64%	0.54%	-0.11%	-0.11%	4.46%	-2.70%	3.63%	6.01%	8.17%	3.36%
DJIA	-0.03%	-1.67%	-2.26%	-2.26%	3.74%	18.52%	7.23%	10.40%	11.59%	1.82%
NASDAQ	0.03%	-0.86%	-0.75%	-0.75%	8.49%	35.37%	6.34%	16.27%	15.22%	0.67%
Russell 3000	0.03%	-0.75%	-1.04%	-1.04%	8.88%	28.38%	8.28%	13.54%	12.31%	1.31%
Russell 1000 Growth	-0.05%	-0.67%	-0.72%	-0.72%	10.62%	38.71%	10.48%	17.69%	16.01%	0.64%
Russell 1000 Value	0.08%	-0.78%	-1.26%	-1.26%	7.61%	18.59%	7.03%	9.58%	8.93%	2.11%
Russell Midcap	0.36%	-0.53%	-1.26%	-1.26%	7.24%	23.01%	4.74%	10.23%	9.93%	1.46%
Russell 2500	0.49%	-1.04%	-1.91%	-1.91%	4.87%	22.13%	1.69%	8.89%	8.82%	1.39%
Russell 2000	0.50%	-1.37%	-2.38%	-2.38%	2.68%	19.96%	-1.23%	7.01%	7.56%	1.31%
MSCI AC World	0.21%	-0.33%	-0.68%	-0.68%	7.58%	22.89%	6.18%	10.76%	9.14%	1.81%
MSCI AC World ex USA	0.60%	0.39%	-0.20%	-0.20%	4.60%	13.18%	1.56%	5.91%	4.66%	2.66%
MSCI EAFE	0.76%	0.25%	-0.59%	-0.59%	5.30%	14.61%	4.22%	7.23%	5.22%	2.77%
MSCI Europe	0.78%	0.31%	-0.24%	-0.24%	5.14%	13.40%	5.71%	7.96%	5.00%	2.86%
MSCI Japan	0.84%	0.12%	-1.80%	-1.80%	9.16%	24.96%	3.01%	7.48%	6.99%	1.92%
MSCI EM (Emerging Markets)	0.34%	0.74%	0.63%	0.63%	3.08%	9.52%	-5.12%	2.15%	3.20%	2.33%
MSCI EM Asia	0.20%	0.25%	0.30%	0.30%	3.73%	7.47%	-6.75%	2.73%	4.71%	1.94%
MSCI EM Eastern Europe	1.53%	4.01%	3.66%	3.66%	5.45%	46.90%	-30.89%	-18.50%	-7.99%	#N/A
MSCI EM Latin America	1.35%	2.19%	1.19%	1.19%	-2.76%	26.23%	10.32%	3.60%	1.81%	4.51%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.09%	-0.40%	-1.15%	-1.15%	-1.92%	0.04%	-3.02%	0.20%	1.38%	5.03%
Bloomberg Municipal State GO (10 Y)	-0.04%	-0.50%	-0.57%	-0.57%	-1.35%	0.19%	-0.45%	1.75%	2.69%	3.04%
Barclays US High Yield	0.05%	-0.21%	-0.44%	-0.44%	1.02%	10.52%	1.79%	3.98%	4.36%	7.83%
Bloomberg Global Aggregate USD	-0.09%	-0.39%	-1.11%	-1.11%	-1.79%	0.35%	-2.94%	0.31%	1.47%	5.08%
Bbg EM Gov't Diversified	0.05%	0.44%	0.16%	0.16%	-2.47%	2.63%	-3.64%	-0.82%	-0.38%	6.51%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.12%	-0.26%	-1.98%	-1.98%	-3.23%	6.99%	0.72%	3.07%	6.33%	3.94%
Alerian MLP	-0.17%	0.56%	0.81%	0.81%	14.81%	38.51%	28.30%	11.36%	3.05%	6.27%
Bloomberg Commodity	0.07%	3.12%	3.61%	3.61%	5.89%	2.23%	9.96%	6.66%	-1.32%	
US Dollar Index	-0.14%	-0.70%	-0.21%	-0.21%	4.47%	8.58%	6.97%	3.56%	3.90%	
Interest Rates	4/8/24	4/1/24	12/29/23	12/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	
US Treasury Constant Maturity - 2 Year	4.78%	4.72%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.43%	4.34%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.42%	4.33%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.43%	2.30%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.78%	0.74%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.54%	9.37%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.31%	7.29%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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