

<b>Equities</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
S&P 500	-0.20%	0.51%	-0.20%	-0.20%	10.33%	29.49%	10.95%	14.68%	12.81%	1.31%
Communications Services	1.45%	1.04%	1.45%	1.45%	17.51%	51.69%	6.63%	13.62%	9.45%	0.62%
Consumer Discretionary	-0.61%	0.31%	-0.61%	-0.61%	4.34%	27.83%	3.78%	11.10%	12.29%	0.71%
Consumer Staples	-0.77%	0.45%	-0.77%	-0.77%	6.70%	6.34%	7.79%	9.80%	9.16%	2.38%
Energy	0.79%	2.09%	0.79%	0.79%	14.59%	18.53%	29.12%	12.68%	4.75%	3.22%
Financials	-0.62%	1.39%	-0.62%	-0.62%	11.76%	32.57%	8.80%	12.03%	10.91%	1.62%
Health Care	-0.88%	0.88%	-0.88%	-0.88%	7.90%	15.01%	9.74%	11.77%	11.45%	1.52%
Industrials	-0.79%	0.52%	-0.79%	-0.79%	10.10%	25.60%	9.98%	12.28%	10.93%	1.36%
Materials	-0.26%	1.40%	-0.26%	-0.26%	8.67%	17.20%	7.43%	12.85%	9.09%	1.80%
Real Estate	-1.77%	1.00%	-1.77%	-1.77%	-2.31%	7.63%	2.29%	4.98%	7.72%	3.36%
Technology	0.23%	-0.52%	0.23%	0.23%	12.94%	46.13%	18.21%	24.99%	21.75%	0.68%
Utilities	-0.64%	1.73%	-0.64%	-0.64%	3.89%	-0.23%	3.92%	5.86%	8.32%	3.36%
DJIA	-0.60%	0.64%	-0.60%	-0.60%	5.49%	21.35%	8.23%	10.85%	11.60%	1.77%
NASDAQ	0.11%	0.08%	0.11%	0.11%	9.43%	35.07%	7.57%	16.84%	14.90%	0.71%
Russell 3000	-0.29%	0.57%	-0.29%	-0.29%	9.70%	28.80%	9.18%	13.95%	12.16%	1.30%
Russell 1000 Growth	-0.05%	-0.22%	-0.05%	-0.05%	11.36%	38.75%	11.86%	18.15%	15.79%	0.63%
Russell 1000 Value	-0.48%	1.42%	-0.48%	-0.48%	8.46%	19.60%	7.58%	9.91%	8.88%	2.10%
Russell Midcap	-0.73%	1.03%	-0.73%	-0.73%	7.80%	21.36%	5.29%	10.62%	9.73%	1.46%
Russell 2500	-0.88%	1.22%	-0.88%	-0.88%	5.97%	20.27%	2.10%	9.41%	8.59%	1.38%
Russell 2000	-1.02%	1.44%	-1.02%	-1.02%	4.11%	18.41%	-0.94%	7.63%	7.30%	1.30%
MSCI AC World	-0.35%	0.26%	-0.35%	-0.35%	7.94%	23.27%	6.93%	11.08%	9.08%	1.79%
MSCI AC World ex USA	-0.59%	-0.09%	-0.59%	-0.59%	4.20%	13.11%	1.94%	6.09%	4.62%	2.66%
MSCI EAFE	-0.84%	-0.56%	-0.84%	-0.84%	5.03%	14.86%	4.82%	7.40%	5.15%	2.75%
MSCI Europe	-0.54%	-0.33%	-0.54%	-0.54%	4.81%	14.15%	6.41%	8.22%	4.92%	2.87%
MSCI Japan	-1.92%	-1.40%	-1.92%	-1.92%	9.03%	23.68%	3.33%	7.51%	6.88%	1.86%
MSCI EM (Emerging Markets)	-0.11%	0.64%	-0.11%	-0.11%	2.33%	8.44%	-5.15%	2.35%	3.25%	2.34%
MSCI EM Asia	0.05%	0.78%	0.05%	0.05%	3.48%	6.72%	-6.70%	3.00%	4.77%	1.95%
MSCI EM Eastern Europe	-0.34%	2.47%	-0.34%	-0.34%	1.39%	44.49%	-31.85%	-18.84%	-8.55%	#N/A
MSCI EM Latin America	-0.98%	0.18%	-0.98%	-0.98%	-4.84%	22.05%	10.97%	3.64%	1.96%	4.51%
<b>Fixed Income</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
Bloomberg US Aggregate	-0.75%	-0.41%	-0.75%	-0.75%	-1.52%	0.93%	-2.80%	0.28%	1.47%	4.96%
Bloomberg Municipal State GO (10 Y)	-0.07%	-0.35%	-0.07%	-0.07%	-0.86%	1.47%	-0.15%	1.82%	2.69%	2.95%
Bardays US High Yield	-0.24%	-0.08%	-0.24%	-0.24%	1.23%	10.84%	2.05%	4.10%	4.40%	7.75%
Bloomberg Global Aggregate USD	-0.73%	-0.39%	-0.73%	-0.73%	-1.41%	1.23%	-2.73%	0.39%	1.56%	5.00%
Bbg EM Gov't Diversified	-0.28%	-0.44%	-0.28%	-0.28%	-2.90%	2.28%	-3.32%	-0.89%	-0.29%	6.46%
<b>Other</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
FTSE NAREIT	-1.72%	1.10%	-1.72%	-1.72%	-2.98%	6.52%	0.92%	3.24%	6.43%	3.95%
Alerian MLP	0.25%	1.31%	0.25%	0.25%	14.17%	38.64%	28.53%	11.22%	3.05%	6.32%
Bloomberg Commodity	0.48%	0.73%	0.48%	0.48%	2.68%	-0.09%	9.09%	6.30%	-1.45%	
US Dollar Index	0.49%	0.85%	0.49%	0.49%	5.21%	8.68%	6.88%	3.68%	3.92%	
<b>Interest Rates</b>	<b>4/1/24</b>	<b>3/25/24</b>	<b>12/29/23</b>	<b>12/30/22</b>	<b>12/31/21</b>	<b>12/31/20</b>	<b>12/31/19</b>	<b>12/31/18</b>	<b>12/29/17</b>	
US Treasury Constant Maturity - 2 Year	4.72%	4.54%	4.23%	4.41%	0.73%	0.13%	1.58%	2.48%	1.89%	
US Treasury Constant Maturity - 5 Year	4.34%	4.23%	3.84%	3.99%	1.26%	0.36%	1.69%	2.51%	2.20%	
US Treasury Constant Maturity - 10 Year	4.33%	4.25%	3.88%	3.88%	1.52%	0.93%	1.92%	2.69%	2.40%	
Germany Benchmark Bond - 10 Year	2.30%	2.37%	2.00%	2.49%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	
Japan Benchmark Bond - 10 Year	0.74%	0.73%	0.61%	0.45%	0.07%	0.02%	-0.02%	0.01%	0.05%	
Mexico Benchmark Bond - 10 Year	9.27%	9.33%	8.95%	9.02%	7.56%	5.55%	6.84%	8.71%	7.64%	
30 Year Fixed-Rate Mortgages, Average, US	7.29%	7.18%	6.99%	6.66%	3.27%	2.87%	3.86%	4.51%	3.95%	
US Prime Rate	8.50%	8.50%	8.50%	7.50%	3.25%	3.25%	4.75%	5.50%	4.50%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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