

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.28%	0.50%	2.20%	9.47%	9.47%	32.82%	11.09%	14.90%	12.92%	1.31%
Communications Services	-0.21%	1.38%	4.54%	16.05%	16.05%	51.75%	7.37%	13.49%	9.49%	0.63%
Consumer Discretionary	-0.05%	1.03%	-0.86%	3.98%	3.98%	34.31%	4.40%	11.46%	12.51%	0.71%
Consumer Staples	0.06%	-0.36%	2.30%	6.28%	6.28%	8.57%	7.36%	9.83%	9.20%	2.39%
Energy	-0.76%	0.39%	8.37%	11.39%	11.39%	22.27%	27.75%	12.24%	4.73%	3.28%
Financials	0.20%	0.78%	2.90%	10.44%	10.44%	35.78%	8.45%	12.47%	10.91%	1.64%
Health Care	0.34%	-0.06%	0.93%	7.31%	7.31%	16.35%	9.34%	11.83%	11.55%	1.54%
Industrials	-0.36%	0.82%	2.68%	9.13%	9.13%	29.86%	9.83%	12.97%	11.10%	1.37%
Materials	-0.11%	0.71%	4.65%	7.05%	7.05%	21.14%	6.83%	13.23%	9.16%	1.82%
Real Estate	-0.45%	-1.23%	-1.47%	-3.71%	-3.71%	11.66%	1.97%	4.71%	7.84%	3.39%
Technology	-0.76%	0.47%	1.96%	12.67%	12.67%	50.49%	18.95%	25.48%	21.97%	0.67%
Utilities	-1.14%	-0.58%	2.95%	0.97%	0.97%	-0.05%	3.21%	4.84%	8.17%	3.42%
DJIA	-0.08%	0.44%	0.86%	4.74%	4.74%	24.23%	8.06%	11.20%	11.70%	1.80%
NASDAQ	-0.42%	0.93%	1.44%	8.88%	8.88%	38.74%	8.31%	17.14%	15.10%	0.71%
Russell 3000	-0.24%	0.66%	2.10%	8.82%	8.82%	32.32%	9.35%	14.17%	12.30%	1.31%
Russell 1000 Growth	-0.37%	0.48%	1.55%	11.19%	11.19%	42.87%	12.65%	18.59%	16.01%	0.63%
Russell 1000 Value	-0.09%	0.77%	2.93%	6.84%	6.84%	22.53%	7.14%	9.93%	8.91%	2.13%
Russell Midcap	-0.04%	1.13%	2.48%	6.66%	6.66%	25.77%	5.33%	10.85%	9.89%	1.47%
Russell 2500	-0.15%	1.56%	1.81%	4.54%	4.54%	23.96%	2.17%	9.57%	8.75%	1.40%
Russell 2000	-0.19%	1.70%	0.87%	2.43%	2.43%	21.02%	-0.98%	7.68%	7.43%	1.31%
MSCI AC World	-0.11%	0.72%	2.45%	7.53%	7.53%	27.09%	7.21%	11.34%	9.26%	1.79%
MSCI AC World ex USA	0.15%	0.95%	2.86%	4.45%	4.45%	17.32%	2.35%	6.43%	4.87%	2.66%
MSCI EAFE	0.07%	0.89%	3.18%	5.69%	5.69%	20.20%	5.15%	7.78%	5.41%	2.76%
MSCI Europe	0.13%	1.01%	3.78%	5.30%	5.30%	20.41%	6.90%	8.59%	5.15%	2.88%
MSCI Japan	-0.01%	0.55%	2.61%	10.57%	10.57%	27.58%	3.43%	7.88%	7.27%	1.85%
MSCI EM (Emerging Markets)	0.40%	1.28%	2.17%	2.08%	2.08%	10.26%	-4.55%	2.69%	3.56%	2.35%
MSCI EM Asia	0.49%	1.41%	2.82%	3.19%	3.19%	8.04%	-6.15%	3.36%	5.05%	1.95%
MSCI EM Eastern Europe	1.15%	0.56%	-1.44%	0.08%	0.08%	51.33%	-32.04%	-19.19%	-8.38%	#N/A
MSCI EM Latin America	0.27%	1.30%	0.19%	-4.75%	-4.75%	29.00%	11.37%	3.89%	2.48%	4.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.09%	0.53%	0.66%	-1.03%	-1.03%	0.96%	-2.57%	0.32%	1.51%	4.86%
Bloomberg Municipal State GO (10 Y)	-0.15%	-0.32%	-0.23%	-0.66%	-0.66%	1.88%	-0.08%	1.90%	2.71%	2.88%
Barclays US High Yield	-0.05%	0.24%	0.98%	1.27%	1.27%	12.75%	2.21%	4.21%	4.42%	7.70%
Bloomberg Global Aggregate USD	0.09%	0.53%	0.67%	-0.93%	-0.93%	1.27%	-2.50%	0.43%	1.59%	4.91%
Bbg EM Gov't Diversified	-0.15%	-0.01%	-0.26%	-2.62%	-2.62%	3.49%	-3.25%	-0.85%	-0.13%	6.44%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.55%	-1.09%	-1.51%	-4.56%	-4.56%	10.49%	0.60%	3.00%	6.51%	4.01%
Alerian MLP	-0.15%	-0.06%	3.28%	12.53%	12.53%	43.15%	28.41%	11.23%	2.74%	6.42%
Bloomberg Commodity	-0.59%	-0.81%	2.44%	1.33%	1.33%	1.06%	8.48%	5.95%	-1.56%	
US Dollar Index	-0.18%	0.57%	0.57%	4.36%	4.36%	7.24%	6.65%	3.64%	3.84%	
Interest Rates	3/26/24	3/19/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.56%	4.68%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.22%	4.31%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.24%	4.30%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.35%	2.44%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.73%	0.74%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.33%	9.32%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.18%	7.15%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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