

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.31%	1.36%	2.49%	9.78%	9.78%	33.34%	11.80%	15.12%	12.88%	1.31%
Communications Services	-0.35%	1.42%	4.76%	16.29%	16.29%	52.32%	7.33%	13.64%	9.48%	0.63%
Consumer Discretionary	-0.21%	1.94%	-0.81%	4.02%	4.02%	34.52%	4.70%	11.57%	12.43%	0.71%
Consumer Staples	-0.27%	-0.07%	2.23%	6.22%	6.22%	8.53%	7.97%	10.00%	9.18%	2.38%
Energy	0.91%	2.25%	9.20%	12.24%	12.24%	23.30%	29.19%	12.73%	4.77%	3.31%
Financials	-0.29%	1.06%	2.69%	10.22%	10.22%	35.67%	8.98%	12.68%	10.78%	1.63%
Health Care	-0.16%	0.26%	0.59%	6.95%	6.95%	16.02%	9.93%	11.91%	11.52%	1.53%
Industrials	-0.68%	2.02%	3.05%	9.53%	9.53%	30.46%	10.61%	13.21%	11.03%	1.36%
Materials	0.03%	0.84%	4.76%	7.17%	7.17%	21.36%	7.74%	13.38%	9.02%	1.82%
Real Estate	-0.42%	-0.78%	-1.02%	-3.28%	-3.28%	12.21%	2.96%	4.94%	7.77%	3.38%
Technology	-0.52%	1.89%	2.74%	13.54%	13.54%	51.88%	20.25%	25.81%	21.90%	0.67%
Utilities	0.46%	1.49%	4.14%	2.13%	2.13%	1.10%	3.73%	5.22%	8.25%	3.43%
DJIA	-0.41%	1.35%	0.94%	4.82%	4.82%	24.44%	8.58%	11.34%	11.64%	1.79%
NASDAQ	-0.27%	1.76%	1.87%	9.34%	9.34%	39.50%	8.90%	17.41%	14.98%	0.71%
Russell 3000	-0.26%	1.48%	2.35%	9.08%	9.08%	32.78%	10.04%	14.40%	12.23%	1.30%
Russell 1000 Growth	-0.43%	1.50%	1.93%	11.60%	11.60%	43.60%	13.40%	18.79%	15.95%	0.63%
Russell 1000 Value	-0.09%	1.33%	3.02%	6.94%	6.94%	22.73%	7.76%	10.16%	8.86%	2.13%
Russell Midcap	-0.12%	1.77%	2.52%	6.70%	6.70%	25.93%	5.92%	11.04%	9.78%	1.47%
Russell 2500	0.01%	2.31%	1.96%	4.69%	4.69%	24.25%	2.82%	9.81%	8.60%	1.39%
Russell 2000	0.11%	2.45%	1.06%	2.62%	2.62%	21.34%	-0.34%	7.94%	7.25%	1.31%
MSCI AC World	-0.23%	1.08%	2.57%	7.66%	7.66%	27.35%	7.76%	11.52%	9.28%	1.79%
MSCI AC World ex USA	-0.15%	0.50%	2.71%	4.29%	4.29%	17.22%	2.71%	6.54%	4.94%	2.65%
MSCI EAFE	-0.11%	0.79%	3.11%	5.62%	5.62%	20.20%	5.51%	7.94%	5.49%	2.75%
MSCI Europe	0.28%	0.87%	3.65%	5.17%	5.17%	20.35%	7.25%	8.65%	5.21%	2.87%
MSCI Japan	-1.39%	0.62%	2.61%	10.58%	10.58%	27.71%	3.82%	8.32%	7.36%	1.87%
MSCI EM (Emerging Markets)	-0.28%	-0.11%	1.76%	1.67%	1.67%	9.86%	-4.21%	2.67%	3.63%	2.34%
MSCI EM Asia	-0.25%	-0.26%	2.32%	2.68%	2.68%	7.54%	-5.82%	3.32%	5.11%	1.95%
MSCI EM Eastern Europe	-0.92%	-1.03%	-2.56%	-1.05%	-1.05%	49.85%	-31.78%	-19.38%	-8.32%	#N/A
MSCI EM Latin America	-0.12%	0.43%	-0.08%	-5.01%	-5.01%	28.77%	11.42%	3.99%	2.45%	4.44%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.12%	0.69%	0.57%	-1.12%	-1.12%	0.87%	-2.64%	0.31%	1.52%	4.87%
Bloomberg Municipal State GO (10 Y)	0.00%	-0.22%	-0.09%	-0.51%	-0.51%	2.04%	-0.06%	1.93%	2.71%	2.85%
Barclays US High Yield	-0.05%	0.47%	1.03%	1.32%	1.32%	12.86%	2.25%	4.25%	4.43%	7.70%
Bloomberg Global Aggregate USD	-0.12%	0.68%	0.58%	-1.02%	-1.02%	1.19%	-2.58%	0.42%	1.60%	4.92%
Bbg EM Gov't Diversified	0.02%	-0.13%	-0.11%	-2.47%	-2.47%	3.66%	-3.17%	-0.88%	-0.07%	6.42%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.41%	-0.43%	-0.97%	-4.03%	-4.03%	11.15%	1.49%	3.28%	6.45%	4.00%
Alerian MLP	-0.22%	0.79%	3.44%	12.70%	12.70%	43.56%	29.82%	11.34%	2.74%	6.41%
Bloomberg Commodity	0.63%	-0.29%	3.05%	1.94%	1.94%	1.67%	9.19%	6.10%	-1.52%	
US Dollar Index	-0.21%	0.78%	0.53%	4.32%	4.32%	7.23%	6.62%	3.67%	3.85%	
Interest Rates	3/25/24	3/18/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.54%	4.73%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.23%	4.36%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.25%	4.34%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.37%	2.46%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.73%	0.76%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.25%	9.32%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.18%	7.16%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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