

<b>Equities</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
S&P 500	0.90%	1.19%	2.61%	9.91%	9.91%	34.03%	11.80%	14.95%	12.85%	1.32%
Communications Services	1.26%	3.42%	4.42%	15.92%	15.92%	55.95%	6.65%	13.44%	9.54%	0.64%
Consumer Discretionary	1.46%	1.35%	-0.43%	4.42%	4.42%	34.95%	4.47%	11.61%	12.21%	0.72%
Consumer Staples	0.31%	0.69%	2.98%	6.99%	6.99%	9.53%	9.00%	10.41%	9.32%	2.37%
Energy	-0.09%	2.80%	7.85%	10.86%	10.86%	21.91%	28.77%	12.01%	4.74%	3.32%
Financials	1.24%	1.48%	3.37%	10.95%	10.95%	35.57%	8.95%	12.04%	10.83%	1.65%
Health Care	-0.23%	-0.31%	0.76%	7.13%	7.13%	16.41%	10.03%	11.61%	11.30%	1.53%
Industrials	1.21%	1.87%	3.08%	9.56%	9.56%	29.49%	10.75%	12.96%	11.11%	1.38%
Materials	0.98%	0.73%	4.92%	7.34%	7.34%	21.62%	7.80%	12.93%	9.06%	1.84%
Real Estate	0.43%	-1.04%	0.18%	-2.10%	-2.10%	10.87%	3.96%	5.49%	7.99%	3.36%
Technology	1.17%	0.90%	2.67%	13.46%	13.46%	54.29%	20.19%	25.71%	21.88%	0.68%
Utilities	0.17%	0.91%	3.73%	1.73%	1.73%	-1.26%	4.43%	5.54%	8.36%	3.43%
DJIA	1.03%	1.23%	1.45%	5.35%	5.35%	24.93%	8.74%	11.25%	11.72%	1.79%
NASDAQ	1.26%	1.21%	1.78%	9.24%	9.24%	40.96%	8.21%	17.11%	14.75%	0.71%
Russell 3000	1.01%	1.13%	2.46%	9.20%	9.20%	33.28%	9.82%	14.19%	12.18%	1.30%
Russell 1000 Growth	1.08%	1.56%	2.16%	11.85%	11.85%	45.40%	13.31%	18.67%	15.85%	0.63%
Russell 1000 Value	0.83%	0.71%	2.99%	6.90%	6.90%	22.20%	7.63%	9.91%	8.88%	2.13%
Russell Midcap	1.12%	0.73%	2.47%	6.65%	6.65%	25.14%	5.38%	10.88%	9.66%	1.47%
Russell 2500	1.61%	0.48%	1.86%	4.59%	4.59%	23.48%	1.68%	9.46%	8.45%	1.40%
Russell 2000	1.93%	0.20%	1.09%	2.65%	2.65%	20.60%	-1.86%	7.52%	7.06%	1.34%
MSCI AC World	0.63%	0.42%	2.35%	7.43%	7.43%	28.04%	7.28%	11.20%	9.29%	1.81%
MSCI AC World ex USA	0.09%	-0.83%	1.98%	3.55%	3.55%	17.96%	1.69%	6.04%	4.97%	2.68%
MSCI EAFE	-0.16%	-0.71%	2.09%	4.58%	4.58%	20.02%	4.59%	7.39%	5.46%	2.78%
MSCI Europe	-0.02%	-1.15%	2.72%	4.22%	4.22%	19.73%	6.52%	8.04%	5.16%	2.90%
MSCI Japan	-0.62%	1.34%	1.41%	9.28%	9.28%	28.67%	2.34%	7.81%	7.38%	1.89%
MSCI EM (Emerging Markets)	0.44%	-1.25%	1.32%	1.24%	1.24%	12.78%	-5.49%	2.18%	3.78%	2.37%
MSCI EM Asia	0.30%	-1.47%	1.69%	2.06%	2.06%	10.71%	-7.14%	2.85%	5.21%	1.97%
MSCI EM Eastern Europe	0.31%	-2.78%	-1.68%	-0.16%	-0.16%	51.37%	-32.37%	-19.31%	-8.09%	#N/A
MSCI EM Latin America	1.85%	0.42%	0.74%	-4.23%	-4.23%	29.82%	10.20%	3.16%	2.78%	4.49%
<b>Fixed Income</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
Bloomberg US Aggregate	0.19%	-0.36%	0.32%	-1.37%	-1.37%	1.63%	-2.56%	0.41%	1.52%	4.89%
Bloomberg Municipal State GO (10 Y)	-0.13%	-0.34%	-0.04%	-0.47%	-0.47%	2.56%	0.11%	2.09%	2.71%	2.84%
Barclays US High Yield	0.13%	0.06%	0.87%	1.16%	1.16%	13.21%	2.39%	4.21%	4.44%	7.72%
Bloomberg Global Aggregate USD	0.19%	-0.34%	0.33%	-1.27%	-1.27%	1.92%	-2.50%	0.52%	1.61%	4.94%
Bbg EM Gov't Diversified	0.10%	-1.16%	-0.15%	-2.51%	-2.51%	5.04%	-3.65%	-0.94%	-0.02%	6.45%
<b>Other</b>	<b>1 Day</b>	<b>1 Week</b>	<b>MTD</b>	<b>QTD</b>	<b>YTD</b>	<b>1 Year</b>	<b>3 Years</b>	<b>5 Years</b>	<b>10 Years</b>	<b>Yield</b>
FTSE NAREIT	0.56%	-1.18%	0.12%	-2.98%	-2.98%	9.93%	2.23%	3.75%	6.67%	3.94%
Alerian MLP	0.77%	1.38%	4.14%	13.47%	13.47%	43.52%	28.70%	11.16%	2.74%	6.36%
Bloomberg Commodity	-0.33%	0.36%	2.94%	1.83%	1.83%	2.05%	8.48%	5.96%	-1.50%	
US Dollar Index	-0.14%	0.72%	-0.39%	3.36%	3.36%	6.11%	6.63%	3.67%	3.72%	
<b>Interest Rates</b>	<b>3/20/24</b>	<b>3/13/24</b>	<b>9/30/22</b>	<b>12/31/21</b>	<b>12/31/20</b>	<b>12/31/19</b>	<b>12/31/18</b>	<b>12/29/17</b>	<b>12/30/16</b>	
US Treasury Constant Maturity - 2 Year	4.59%	4.61%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.25%	4.19%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.27%	4.19%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.43%	2.35%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.73%	0.76%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.32%	9.19%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.15%	7.05%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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