



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.56%	0.10%	1.69%	8.92%	8.92%	34.01%	11.48%	14.67%	12.82%	1.33%
Communications Services	-0.17%	2.29%	3.12%	14.47%	14.47%	54.76%	6.21%	13.41%	9.67%	0.64%
Consumer Discretionary	0.86%	-0.21%	-1.86%	2.92%	2.92%	33.54%	3.98%	11.37%	12.08%	0.72%
Consumer Staples	0.35%	0.51%	2.66%	6.66%	6.66%	10.66%	8.90%	10.25%	9.34%	2.38%
Energy	1.08%	4.46%	7.95%	10.96%	10.96%	24.57%	28.85%	12.23%	4.81%	3.36%
Financials	0.49%	0.82%	2.10%	9.59%	9.59%	35.51%	8.51%	11.30%	10.88%	1.66%
Health Care	0.67%	-0.48%	1.00%	7.38%	7.38%	18.17%	10.13%	11.51%	11.32%	1.54%
Industrials	0.82%	0.89%	1.84%	8.25%	8.25%	29.67%	10.32%	12.55%	10.99%	1.39%
Materials	0.03%	0.73%	3.91%	6.30%	6.30%	22.87%	7.46%	12.71%	9.00%	1.84%
Real Estate	0.00%	-2.05%	-0.24%	-2.52%	-2.52%	11.57%	3.82%	5.49%	7.99%	3.36%
Technology	0.64%	-1.34%	1.48%	12.14%	12.14%	52.86%	19.75%	25.36%	21.82%	0.69%
Utilities	0.92%	1.40%	3.55%	1.56%	1.56%	-0.63%	4.38%	5.56%	8.35%	3.47%
DJIA	0.83%	0.30%	0.42%	4.28%	4.28%	25.14%	8.39%	10.91%	11.68%	1.82%
NASDAQ	0.39%	-0.59%	0.51%	7.87%	7.87%	39.75%	7.77%	16.83%	14.63%	0.71%
Russell 3000	0.57%	-0.01%	1.43%	8.10%	8.10%	33.13%	9.47%	13.88%	12.12%	1.31%
Russell 1000 Growth	0.64%	0.06%	1.07%	10.66%	10.66%	44.52%	12.92%	18.43%	15.77%	0.64%
Russell 1000 Value	0.47%	0.06%	2.15%	6.03%	6.03%	22.81%	7.35%	9.57%	8.87%	2.14%
Russell Midcap	0.59%	-0.32%	1.33%	5.47%	5.47%	25.34%	5.00%	10.49%	9.58%	1.49%
Russell 2500	0.59%	-0.82%	0.25%	2.93%	2.93%	23.09%	1.15%	8.95%	8.30%	1.42%
Russell 2000	0.54%	-1.39%	-0.82%	0.71%	0.71%	19.64%	-2.49%	6.95%	6.89%	1.34%
MSCI AC World	0.24%	-0.25%	1.72%	6.76%	6.76%	28.06%	7.07%	10.98%	9.19%	1.81%
MSCI AC World ex USA	-0.31%	-0.74%	1.89%	3.46%	3.46%	18.20%	1.66%	5.92%	4.84%	2.68%
MSCI EAFE	-0.04%	-0.29%	2.26%	4.75%	4.75%	21.04%	4.66%	7.30%	5.35%	2.79%
MSCI Europe	-0.02%	-0.74%	2.74%	4.24%	4.24%	21.78%	6.54%	7.86%	5.07%	2.89%
MSCI Japan	0.07%	1.64%	2.04%	9.96%	9.96%	28.01%	2.56%	7.98%	7.19%	1.93%
MSCI EM (Emerging Markets)	-0.97%	-1.89%	0.88%	0.80%	0.80%	11.30%	-5.63%	2.04%	3.63%	2.35%
MSCI EM Asia	-1.16%	-2.23%	1.39%	1.75%	1.75%	8.93%	-7.24%	2.76%	5.01%	1.95%
MSCI EM Eastern Europe	-0.45%	-3.31%	-1.98%	-0.47%	-0.47%	53.20%	-32.48%	-19.28%	-8.21%	#N/A
MSCI EM Latin America	-0.59%	-0.25%	-1.09%	-5.97%	-5.97%	27.95%	9.54%	2.61%	2.73%	4.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.25%	-0.67%	0.13%	-1.55%	-1.55%	0.95%	-2.62%	0.44%	1.50%	4.94%
Bloomberg Municipal State GO (10 Y)	-0.05%	-0.15%	0.08%	-0.34%	-0.34%	2.75%	0.15%	2.14%	2.71%	2.80%
Barclays US High Yield	0.18%	0.01%	0.74%	1.03%	1.03%	12.88%	2.34%	4.20%	4.41%	7.76%
Bloomberg Global Aggregate USD	0.24%	-0.65%	0.14%	-1.45%	-1.45%	1.27%	-2.56%	0.55%	1.58%	4.99%
Bbg EM Gov't Diversified	-0.27%	-1.11%	-0.25%	-2.61%	-2.61%	5.27%	-3.69%	-0.92%	-0.11%	6.46%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.11%	-2.25%	-0.43%	-3.52%	-3.52%	10.62%	2.04%	3.71%	6.63%	3.96%
Alerian MLP	0.70%	0.68%	3.34%	12.60%	12.60%	41.87%	28.41%	11.07%	2.74%	6.45%
Bloomberg Commodity	-0.07%	1.54%	3.28%	2.16%	2.16%	2.40%	8.61%	6.11%	-1.59%	
US Dollar Index	0.43%	0.97%	0.00%	3.77%	3.77%	6.07%	6.78%	3.61%	3.79%	
Interest Rates	3/19/24	3/12/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.68%	4.58%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.31%	4.15%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.30%	4.16%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.44%	2.34%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.74%	0.77%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.32%	9.20%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.15%	7.03%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

## Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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