



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.63%	0.65%	1.12%	8.31%	8.31%	33.41%	11.26%	14.54%	12.69%	1.34%
Communications Services	2.95%	3.67%	3.29%	14.67%	14.67%	55.28%	6.56%	13.45%	9.64%	0.66%
Consumer Discretionary	0.62%	-0.08%	-2.70%	2.04%	2.04%	32.55%	3.96%	11.29%	11.91%	0.74%
Consumer Staples	0.82%	0.79%	2.30%	6.29%	6.29%	10.32%	8.89%	10.15%	9.20%	2.40%
Energy	0.42%	3.18%	6.80%	9.77%	9.77%	23.35%	28.39%	11.93%	4.60%	3.37%
Financials	0.50%	0.78%	1.61%	9.06%	9.06%	35.02%	7.90%	11.02%	10.81%	1.67%
Health Care	-0.02%	-0.67%	0.32%	6.67%	6.67%	17.46%	10.02%	11.53%	11.21%	1.54%
Industrials	0.17%	0.52%	1.01%	7.36%	7.36%	28.74%	9.75%	12.27%	10.79%	1.40%
Materials	0.18%	0.64%	3.88%	6.27%	6.27%	22.93%	7.28%	12.67%	8.90%	1.84%
Real Estate	-0.01%	-2.35%	-0.25%	-2.52%	-2.52%	11.61%	3.38%	5.42%	7.79%	3.36%
Technology	0.51%	0.52%	0.84%	11.43%	11.43%	52.15%	19.40%	25.25%	21.68%	0.69%
Utilities	0.46%	-0.51%	2.61%	0.63%	0.63%	-1.53%	4.14%	5.12%	8.09%	3.48%
DJIA	0.20%	0.08%	-0.40%	3.42%	3.42%	24.23%	7.83%	10.70%	11.51%	1.82%
NASDAQ	0.82%	0.54%	0.11%	7.45%	7.45%	39.39%	7.90%	16.77%	14.52%	0.71%
Russell 3000	0.53%	0.42%	0.86%	7.50%	7.50%	32.53%	9.29%	13.74%	11.99%	1.32%
Russell 1000 Growth	0.90%	1.14%	0.43%	9.95%	9.95%	43.80%	12.83%	18.32%	15.61%	0.64%
Russell 1000 Value	0.23%	-0.16%	1.67%	5.53%	5.53%	22.33%	7.07%	9.41%	8.76%	2.15%
Russell Midcap	0.16%	-0.56%	0.74%	4.85%	4.85%	24.72%	4.86%	10.31%	9.44%	1.49%
Russell 2500	-0.29%	-1.16%	-0.34%	2.33%	2.33%	22.47%	1.13%	8.74%	8.17%	1.42%
Russell 2000	-0.71%	-1.93%	-1.35%	0.17%	0.17%	19.08%	-2.38%	6.71%	6.75%	1.34%
MSCI AC World	0.51%	0.41%	1.47%	6.51%	6.51%	27.88%	6.88%	10.95%	9.12%	1.81%
MSCI AC World ex USA	0.30%	0.10%	2.20%	3.78%	3.78%	18.63%	1.53%	6.05%	4.84%	2.67%
MSCI EAFE	0.34%	0.13%	2.30%	4.80%	4.80%	21.18%	4.43%	7.40%	5.34%	2.78%
MSCI Europe	-0.20%	0.19%	2.75%	4.26%	4.26%	21.89%	6.21%	8.00%	5.06%	2.87%
MSCI Japan	2.10%	0.48%	1.98%	9.89%	9.89%	28.05%	2.55%	7.95%	7.16%	1.96%
MSCI EM (Emerging Markets)	0.36%	0.05%	1.87%	1.78%	1.78%	12.43%	-5.57%	2.28%	3.71%	2.33%
MSCI EM Asia	0.58%	0.08%	2.58%	2.95%	2.95%	10.23%	-7.19%	3.02%	5.11%	1.96%
MSCI EM Eastern Europe	-0.24%	-1.33%	-1.54%	-0.02%	-0.02%	54.15%	-32.63%	-19.12%	-8.20%	#N/A
MSCI EM Latin America	-0.34%	0.95%	-0.51%	-5.42%	-5.42%	28.82%	10.13%	2.87%	2.84%	4.50%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.08%	-1.22%	-0.12%	-1.80%	-1.80%	0.70%	-2.69%	0.39%	1.43%	4.98%
Bloomberg Municipal State GO (10 Y)	-0.03%	-0.10%	0.13%	-0.29%	-0.29%	2.81%	0.15%	2.14%	2.71%	2.79%
Barclays US High Yield	0.08%	-0.15%	0.56%	0.85%	0.85%	12.73%	2.27%	4.18%	4.40%	7.80%
Bloomberg Global Aggregate USD	-0.07%	-1.17%	-0.10%	-1.69%	-1.69%	1.03%	-2.62%	0.49%	1.52%	5.03%
Bbg EM Gov't Diversified	-0.43%	-1.05%	0.02%	-2.34%	-2.34%	5.57%	-3.58%	-0.83%	-0.07%	6.47%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.08%	-2.63%	-0.54%	-3.62%	-3.62%	10.54%	1.55%	3.62%	6.42%	3.96%
Alerian MLP	0.39%	0.15%	2.62%	11.82%	11.82%	41.07%	28.59%	11.05%	2.74%	6.45%
Bloomberg Commodity	0.54%	1.51%	3.35%	2.24%	2.24%	2.48%	9.00%	6.18%	-1.57%	
US Dollar Index	0.18%	0.79%	-0.25%	3.51%	3.51%	5.83%	6.70%	3.53%	3.84%	
Interest Rates	3/18/24	3/11/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.73%	4.51%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.36%	4.08%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.34%	4.10%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.46%	2.31%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.76%	0.76%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.32%	9.20%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.12%	7.02%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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