



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.26%	-0.09%	1.14%	8.33%	8.33%	33.23%	10.97%	14.74%	12.88%	1.32%
Communications Services	0.55%	1.66%	1.52%	12.70%	12.70%	58.17%	5.84%	12.88%	9.62%	0.65%
Consumer Discretionary	-0.43%	-0.53%	-2.18%	2.59%	2.59%	33.65%	3.81%	11.80%	12.10%	0.73%
Consumer Staples	-0.67%	-0.17%	1.58%	5.54%	5.54%	9.63%	8.62%	10.16%	9.22%	2.37%
Energy	1.12%	3.93%	6.09%	9.05%	9.05%	15.24%	24.69%	12.07%	4.68%	3.41%
Financials	-0.69%	0.72%	1.16%	8.57%	8.57%	28.70%	7.56%	11.29%	10.93%	1.64%
Health Care	-0.37%	-0.55%	0.70%	7.07%	7.07%	17.25%	10.14%	11.69%	11.48%	1.52%
Industrials	-0.42%	-0.50%	0.76%	7.10%	7.10%	24.65%	9.80%	12.36%	10.96%	1.39%
Materials	-0.53%	0.96%	3.61%	6.00%	6.00%	18.09%	7.05%	12.69%	9.02%	1.83%
Real Estate	-1.45%	-1.70%	-0.23%	-2.51%	-2.51%	9.12%	3.50%	5.24%	7.87%	3.30%
Technology	-0.11%	-0.91%	1.64%	12.32%	12.32%	57.25%	19.23%	25.85%	22.10%	0.67%
Utilities	-0.78%	-0.37%	2.00%	0.03%	0.03%	-1.10%	3.73%	5.01%	8.08%	3.46%
DJIA	-0.33%	0.36%	-0.11%	3.73%	3.73%	23.39%	8.01%	10.94%	11.73%	1.81%
NASDAQ	-0.29%	-0.87%	0.27%	7.62%	7.62%	41.88%	7.38%	17.06%	14.77%	0.71%
Russell 3000	-0.41%	-0.31%	0.90%	7.54%	7.54%	31.97%	8.90%	13.94%	12.18%	1.31%
Russell 1000 Growth	0.05%	-0.27%	0.64%	10.19%	10.19%	46.17%	12.40%	18.58%	15.84%	0.63%
Russell 1000 Value	-0.80%	-0.10%	1.45%	5.30%	5.30%	19.53%	6.80%	9.55%	8.91%	2.15%
Russell Midcap	-1.05%	-1.12%	0.65%	4.76%	4.76%	21.66%	4.48%	10.46%	9.60%	1.49%
Russell 2500	-1.47%	-1.73%	-0.12%	2.56%	2.56%	19.20%	0.38%	8.95%	8.39%	1.42%
Russell 2000	-1.92%	-2.51%	-1.05%	0.48%	0.48%	16.00%	-3.45%	6.98%	7.00%	1.35%
MSCI AC World	-0.30%	0.00%	1.61%	6.66%	6.66%	27.32%	6.87%	11.24%	9.29%	1.80%
MSCI AC World ex USA	-0.30%	0.30%	2.53%	4.11%	4.11%	17.62%	1.92%	6.43%	5.02%	2.66%
MSCI EAFE	-0.46%	-0.37%	2.35%	4.84%	4.84%	19.00%	4.89%	7.70%	5.48%	2.77%
MSCI Europe	-0.59%	0.35%	3.30%	4.81%	4.81%	18.22%	6.68%	8.39%	5.29%	2.86%
MSCI Japan	0.09%	-2.47%	0.16%	7.94%	7.94%	28.47%	2.85%	7.94%	6.98%	1.96%
MSCI EM (Emerging Markets)	0.25%	1.89%	2.85%	2.77%	2.77%	14.31%	-5.26%	2.88%	3.97%	2.33%
MSCI EM Asia	0.37%	2.32%	3.60%	3.97%	3.97%	13.06%	-6.86%	3.63%	5.28%	1.93%
MSCI EM Eastern Europe	-0.45%	1.78%	0.69%	2.24%	2.24%	49.63%	-32.56%	-18.36%	-7.42%	#N/A
MSCI EM Latin America	-0.13%	0.07%	0.18%	-4.76%	-4.76%	26.33%	10.63%	3.41%	3.21%	4.48%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.64%	-1.03%	0.03%	-1.65%	-1.65%	2.15%	-2.74%	0.46%	1.43%	4.94%
Bloomberg Municipal State GO (10 Y)	-0.15%	-0.11%	0.15%	-0.27%	-0.27%	3.18%	0.00%	2.17%	2.71%	2.78%
Barclays US High Yield	-0.20%	-0.01%	0.60%	0.89%	0.89%	12.28%	2.11%	4.21%	4.43%	7.78%
Bloomberg Global Aggregate USD	-0.61%	-0.98%	0.05%	-1.54%	-1.54%	2.41%	-2.67%	0.57%	1.52%	4.99%
Bbg EM Gov't Diversified	-0.25%	0.16%	0.77%	-1.61%	-1.61%	6.00%	-3.32%	-0.55%	0.07%	6.41%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.60%	-1.78%	-0.30%	-3.39%	-3.39%	7.69%	1.68%	3.50%	6.50%	3.96%
Alerian MLP	-1.57%	-1.73%	1.12%	10.17%	10.17%	34.44%	25.37%	11.04%	2.74%	6.52%
Bloomberg Commodity	0.10%	0.90%	2.67%	1.56%	1.56%	0.28%	7.77%	6.18%	-1.65%	
US Dollar Index	0.43%	0.65%	-0.53%	3.21%	3.21%	5.77%	6.65%	3.42%	3.81%	
Interest Rates	3/14/24	3/7/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.68%	4.50%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.29%	4.07%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.29%	4.09%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.42%	2.30%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.77%	0.73%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.19%	9.15%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.09%	7.16%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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