



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.12%	1.93%	1.59%	8.82%	8.82%	35.84%	11.17%	15.00%	12.77%	1.34%
Communications Services	1.18%	2.63%	0.81%	11.91%	11.91%	61.75%	5.61%	12.69%	9.53%	0.66%
Consumer Discretionary	0.99%	0.53%	-1.66%	3.13%	3.13%	36.96%	4.00%	11.96%	12.00%	0.73%
Consumer Staples	0.63%	1.71%	2.14%	6.12%	6.12%	11.62%	8.84%	10.41%	9.22%	2.39%
Energy	-0.16%	2.41%	3.34%	6.22%	6.22%	11.10%	23.67%	11.74%	4.32%	3.45%
Financials	0.45%	1.13%	1.28%	8.70%	8.70%	26.37%	7.62%	11.58%	10.75%	1.65%
Health Care	0.48%	1.44%	1.49%	7.90%	7.90%	20.36%	10.45%	12.07%	11.36%	1.52%
Industrials	0.45%	1.03%	0.94%	7.29%	7.29%	25.42%	9.89%	12.53%	10.77%	1.40%
Materials	-0.06%	2.51%	3.16%	5.53%	5.53%	17.85%	6.91%	12.54%	8.90%	1.84%
Real Estate	-0.30%	0.93%	1.84%	-0.48%	-0.48%	14.34%	4.22%	5.83%	8.05%	3.29%
Technology	2.54%	3.10%	2.86%	13.67%	13.67%	63.65%	19.75%	26.38%	21.97%	0.68%
Utilities	-0.97%	1.40%	2.13%	0.16%	0.16%	1.87%	3.79%	5.05%	8.26%	3.44%
DJIA	0.61%	1.18%	0.12%	3.96%	3.96%	24.63%	8.12%	11.14%	11.57%	1.81%
NASDAQ	1.54%	2.06%	1.10%	8.51%	8.51%	46.77%	7.70%	17.38%	14.66%	0.71%
Russell 3000	1.00%	1.81%	1.44%	8.12%	8.12%	34.49%	9.12%	14.20%	12.09%	1.32%
Russell 1000 Growth	1.73%	2.04%	1.01%	10.59%	10.59%	50.34%	12.57%	18.81%	15.69%	0.64%
Russell 1000 Value	0.25%	1.68%	2.08%	5.96%	5.96%	20.74%	7.04%	9.82%	8.85%	2.14%
Russell Midcap	0.35%	1.56%	1.67%	5.82%	5.82%	23.21%	4.84%	10.76%	9.60%	1.48%
Russell 2500	0.25%	0.95%	1.08%	3.79%	3.79%	20.56%	0.78%	9.25%	8.42%	1.41%
Russell 2000	-0.01%	0.61%	0.58%	2.13%	2.13%	18.22%	-2.94%	7.33%	7.08%	1.33%
MSCI AC World	0.91%	1.95%	1.97%	7.03%	7.03%	28.36%	7.01%	11.43%	9.18%	1.81%
MSCI AC World ex USA	0.54%	1.96%	2.65%	4.24%	4.24%	16.42%	1.96%	6.55%	4.88%	2.67%
MSCI EAFE	0.38%	1.61%	2.56%	5.06%	5.06%	17.65%	4.97%	7.90%	5.32%	2.77%
MSCI Europe	0.92%	2.66%	3.50%	5.02%	5.02%	17.81%	6.77%	8.80%	5.14%	2.87%
MSCI Japan	-1.07%	-1.41%	0.40%	8.19%	8.19%	23.68%	2.94%	7.72%	6.75%	1.90%
MSCI EM (Emerging Markets)	0.99%	2.73%	2.83%	2.74%	2.74%	13.13%	-5.28%	2.81%	3.90%	2.34%
MSCI EM Asia	1.18%	3.39%	3.71%	4.08%	4.08%	12.55%	-6.84%	3.57%	5.23%	1.94%
MSCI EM Eastern Europe	1.58%	2.24%	1.37%	2.93%	2.93%	46.51%	-32.48%	-18.22%	-7.50%	#N/A
MSCI EM Latin America	0.60%	-0.66%	-0.85%	-5.74%	-5.74%	22.14%	10.28%	3.24%	2.96%	4.45%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.31%	0.08%	0.81%	-0.89%	-0.89%	3.07%	-2.50%	0.58%	1.54%	4.82%
Bloomberg Municipal State GO (10 Y)	0.00%	0.16%	0.23%	-0.19%	-0.19%	3.74%	0.03%	2.16%	2.71%	2.75%
Barclays US High Yield	0.02%	0.40%	0.73%	1.02%	1.02%	12.41%	2.16%	4.30%	4.43%	7.74%
Bloomberg Global Aggregate USD	-0.29%	0.09%	0.79%	-0.81%	-0.81%	3.30%	-2.43%	0.69%	1.63%	4.87%
Bbg EM Gov't Diversified	-0.21%	0.70%	0.87%	-1.51%	-1.51%	6.65%	-3.30%	-0.56%	0.11%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.28%	0.99%	1.86%	-1.30%	-1.30%	12.66%	2.41%	4.08%	6.72%	3.88%
Alerian MLP	0.17%	0.66%	2.65%	11.84%	11.84%	34.88%	26.07%	11.33%	2.74%	6.45%
Bloomberg Commodity	-0.10%	1.02%	1.71%	0.62%	0.62%	-0.92%	7.45%	6.11%	-1.75%	
US Dollar Index	0.25%	-0.71%	-0.96%	2.77%	2.77%	4.40%	6.52%	3.31%	3.74%	
Interest Rates	3/12/24	3/5/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.58%	4.54%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.15%	4.13%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.16%	4.13%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.34%	2.30%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.77%	0.71%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.20%	9.18%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.03%	7.21%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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