



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.11%	-0.22%	0.47%	7.61%	7.61%	34.50%	10.81%	14.81%	12.65%	1.34%
Communications Services	-0.23%	0.65%	-0.36%	10.61%	10.61%	60.17%	4.88%	12.55%	9.38%	0.66%
Consumer Discretionary	-0.49%	-1.76%	-2.63%	2.12%	2.12%	35.78%	3.70%	11.79%	11.88%	0.73%
Consumer Staples	0.58%	1.42%	1.49%	5.45%	5.45%	10.97%	8.90%	10.26%	9.17%	2.40%
Energy	1.00%	3.35%	3.50%	6.39%	6.39%	11.32%	23.82%	11.91%	4.34%	3.49%
Financials	0.20%	0.81%	0.83%	8.22%	8.22%	25.92%	7.85%	11.52%	10.69%	1.66%
Health Care	-0.05%	0.16%	1.00%	7.39%	7.39%	19.87%	10.36%	12.11%	11.31%	1.52%
Industrials	-0.53%	-0.25%	0.49%	6.80%	6.80%	24.97%	10.22%	12.22%	10.70%	1.39%
Materials	1.13%	2.03%	3.22%	5.59%	5.59%	18.00%	7.01%	12.63%	8.90%	1.87%
Real Estate	-0.49%	-0.01%	2.15%	-0.18%	-0.18%	14.75%	4.90%	6.00%	8.09%	3.27%
Technology	-0.38%	-1.65%	0.31%	10.85%	10.85%	59.91%	18.48%	25.88%	21.69%	0.68%
Utilities	0.51%	2.12%	3.13%	1.14%	1.14%	2.88%	4.58%	5.38%	8.50%	3.46%
DJIA	0.12%	-0.48%	-0.49%	3.34%	3.34%	23.98%	8.24%	10.93%	11.49%	1.81%
NASDAQ	-0.41%	-1.15%	-0.43%	6.87%	6.87%	44.76%	6.95%	17.12%	14.53%	0.71%
Russell 3000	-0.17%	-0.25%	0.43%	7.04%	7.04%	33.31%	8.81%	14.03%	11.99%	1.32%
Russell 1000 Growth	-0.47%	-1.31%	-0.71%	8.71%	8.71%	48.03%	11.71%	18.48%	15.50%	0.64%
Russell 1000 Value	0.28%	1.08%	1.83%	5.69%	5.69%	20.53%	7.25%	9.83%	8.84%	2.14%
Russell Midcap	-0.10%	0.42%	1.31%	5.45%	5.45%	22.88%	4.89%	10.76%	9.57%	1.48%
Russell 2500	-0.60%	-0.08%	0.83%	3.53%	3.53%	20.35%	0.90%	9.25%	8.42%	1.41%
Russell 2000	-0.80%	-0.37%	0.59%	2.14%	2.14%	18.31%	-2.73%	7.35%	7.12%	1.33%
MSCI AC World	-0.33%	0.27%	1.05%	6.07%	6.07%	27.33%	6.67%	11.34%	9.03%	1.81%
MSCI AC World ex USA	-0.67%	1.19%	2.10%	3.67%	3.67%	15.87%	1.71%	6.58%	4.73%	2.67%
MSCI EAFE	-1.09%	1.27%	2.17%	4.66%	4.66%	17.28%	4.82%	7.95%	5.18%	2.77%
MSCI Europe	-0.65%	1.57%	2.56%	4.06%	4.06%	16.81%	6.30%	8.68%	4.97%	2.87%
MSCI Japan	-2.18%	0.53%	1.49%	9.37%	9.37%	25.11%	3.67%	8.24%	6.68%	1.90%
MSCI EM (Emerging Markets)	0.19%	0.87%	1.82%	1.73%	1.73%	12.08%	-5.81%	2.82%	3.67%	2.34%
MSCI EM Asia	0.28%	1.20%	2.50%	2.86%	2.86%	11.29%	-7.42%	3.56%	4.96%	1.94%
MSCI EM Eastern Europe	0.24%	-0.02%	-0.21%	1.33%	1.33%	44.45%	-32.65%	-18.36%	-7.84%	#N/A
MSCI EM Latin America	-0.27%	-1.40%	-1.44%	-6.30%	-6.30%	21.50%	9.80%	3.24%	2.86%	4.45%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.09%	0.87%	1.12%	-0.59%	-0.59%	3.39%	-2.57%	0.69%	1.59%	4.76%
Bloomberg Municipal State GO (10 Y)	-0.05%	0.27%	0.23%	-0.19%	-0.19%	3.76%	0.00%	2.18%	2.71%	2.75%
Barclays US High Yield	-0.02%	0.43%	0.71%	1.00%	1.00%	12.43%	2.09%	4.34%	4.42%	7.74%
Bloomberg Global Aggregate USD	-0.08%	0.85%	1.09%	-0.52%	-0.52%	3.61%	-2.51%	0.80%	1.67%	4.82%
Bbg EM Gov't Diversified	0.05%	0.97%	1.08%	-1.31%	-1.31%	6.90%	-3.39%	-0.45%	0.09%	6.37%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.39%	0.17%	2.14%	-1.02%	-1.02%	13.02%	3.10%	4.23%	6.78%	3.88%
Alerian MLP	0.20%	1.17%	2.47%	11.65%	11.65%	34.80%	26.28%	11.22%	2.74%	6.45%
Bloomberg Commodity	0.34%	0.76%	1.82%	0.72%	0.72%	-0.82%	7.36%	6.29%	-1.75%	
US Dollar Index	0.18%	-0.78%	-1.03%	2.70%	2.70%	4.34%	6.59%	3.23%	3.72%	
Interest Rates	3/11/24	3/4/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.51%	4.61%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.08%	4.21%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.10%	4.22%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.31%	2.41%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.76%	0.71%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.17%	9.21%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.02%	7.25%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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