



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.83%	3.10%	3.10%	4.83%	4.83%	21.83%	10.39%	14.92%	12.82%	1.37%
Communications Services	0.93%	5.50%	5.50%	10.80%	10.80%	40.75%	6.00%	13.58%	9.51%	0.65%
Consumer Discretionary	1.12%	4.70%	4.70%	1.00%	1.00%	22.67%	1.92%	12.06%	12.23%	0.75%
Consumer Staples	-0.06%	1.30%	1.30%	2.86%	2.86%	5.18%	7.79%	10.26%	9.35%	2.45%
Energy	0.17%	0.37%	0.37%	0.00%	0.00%	-2.06%	30.90%	11.16%	4.08%	3.65%
Financials	0.69%	0.96%	0.96%	4.04%	4.04%	7.86%	10.33%	11.01%	10.73%	1.72%
Health Care	0.26%	2.83%	2.83%	5.93%	5.93%	10.58%	9.42%	11.98%	11.78%	1.54%
Industrials	0.64%	3.39%	3.39%	2.48%	2.48%	15.47%	11.30%	11.90%	10.65%	1.46%
Materials	0.81%	1.02%	1.02%	-2.93%	-2.93%	1.51%	6.34%	11.90%	8.60%	1.94%
Real Estate	-0.06%	-0.13%	-0.13%	-4.86%	-4.86%	-2.62%	3.62%	5.49%	7.88%	3.33%
Technology	1.43%	4.30%	4.30%	8.42%	8.42%	48.05%	16.65%	26.71%	21.87%	0.71%
Utilities	0.07%	-1.58%	-1.58%	-4.55%	-4.55%	-8.62%	1.49%	5.12%	8.12%	3.61%
DJIA	0.40%	1.38%	1.38%	2.71%	2.71%	15.63%	9.64%	11.29%	11.85%	1.89%
NASDAQ	0.95%	3.91%	3.91%	5.00%	5.00%	31.01%	5.16%	17.61%	14.84%	0.70%
Russell 3000	0.78%	2.87%	2.87%	4.01%	4.01%	19.87%	8.29%	14.07%	12.16%	1.35%
Russell 1000 Growth	1.29%	4.87%	4.87%	7.48%	7.48%	36.41%	9.92%	18.99%	15.87%	0.64%
Russell 1000 Value	0.26%	0.78%	0.78%	0.89%	0.89%	6.07%	7.80%	9.42%	8.78%	2.22%
Russell Midcap	0.56%	1.76%	1.76%	0.31%	0.31%	6.84%	4.20%	10.23%	9.57%	1.55%
Russell 2500	0.18%	0.74%	0.74%	-1.89%	-1.89%	2.88%	0.48%	8.65%	8.43%	1.48%
Russell 2000	-0.16%	0.18%	0.18%	-3.72%	-3.72%	0.44%	-3.12%	6.72%	7.16%	1.40%
MSCI AC World	0.60%	1.96%	1.96%	2.58%	2.58%	16.33%	5.78%	11.13%	9.08%	1.87%
MSCI AC World ex USA	0.20%	0.02%	0.02%	-0.96%	-0.96%	7.33%	0.45%	5.92%	4.61%	2.78%
MSCI EAFE	0.12%	-1.00%	-1.00%	-0.42%	-0.42%	10.04%	3.80%	7.30%	5.07%	2.90%
MSCI Europe	-0.12%	-0.93%	-0.93%	-1.04%	-1.04%	10.37%	5.74%	8.22%	4.85%	3.01%
MSCI Japan	0.49%	-1.35%	-1.35%	3.20%	3.20%	17.47%	1.21%	6.90%	6.35%	1.99%
MSCI EM (Emerging Markets)	0.27%	2.75%	2.75%	-2.01%	-2.01%	1.69%	-7.78%	2.07%	3.50%	2.45%
MSCI EM Asia	0.35%	3.24%	3.24%	-2.14%	-2.14%	-1.42%	-10.06%	2.73%	4.85%	2.05%
MSCI EM Eastern Europe	0.24%	0.77%	0.77%	-1.66%	-1.66%	38.81%	-32.51%	-19.25%	-9.16%	#N/A
MSCI EM Latin America	-0.34%	1.83%	1.83%	-3.04%	-3.04%	24.36%	9.91%	3.73%	3.07%	4.61%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.19%	-0.85%	-0.85%	-1.13%	-1.13%	2.10%	-3.31%	0.65%	1.53%	4.75%
Bloomberg Municipal State GO (10 Y)	0.01%	-0.14%	-0.14%	-0.64%	-0.64%	1.93%	-0.51%	2.22%	2.84%	2.76%
Barclays US High Yield	0.18%	0.05%	0.05%	0.05%	0.05%	8.81%	1.64%	4.36%	4.49%	7.79%
Bloomberg Global Aggregate USD	-0.18%	-0.82%	-0.82%	-1.07%	-1.07%	2.31%	-3.25%	0.76%	1.61%	4.80%
Bbg EM Gov't Diversified	0.03%	-0.55%	-0.55%	-2.45%	-2.45%	3.53%	-4.89%	-0.90%	0.17%	6.25%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.32%	-0.57%	-0.57%	-5.37%	-5.37%	-4.18%	2.36%	3.51%	6.66%	3.95%
Alerian MLP	0.19%	-0.93%	-0.93%	3.46%	3.46%	22.71%	29.54%	10.53%	2.29%	6.94%
Bloomberg Commodity	0.04%	-1.83%	-1.83%	-1.44%	-1.44%	-5.75%	8.19%	5.94%	-1.46%	
US Dollar Index	-0.36%	0.87%	0.87%	3.32%	3.32%	6.63%	6.93%	3.58%	3.64%	
Interest Rates	2/7/24	1/31/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.41%	4.27%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.06%	3.91%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.09%	3.99%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.30%	2.18%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.71%	0.73%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.31%	9.17%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	7.10%	6.96%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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