

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.05%	1.26%	3.34%	3.34%	3.34%	24.49%	11.56%	14.82%	12.68%	1.38%
Communications Services	-0.71%	3.62%	9.32%	9.32%	9.32%	50.52%	8.02%	13.88%	9.11%	0.65%
Consumer Discretionary	-0.22%	0.40%	-1.71%	-1.71%	-1.71%	24.29%	2.98%	11.35%	12.00%	0.76%
Consumer Staples	0.56%	1.32%	2.23%	2.23%	2.23%	4.78%	8.48%	10.60%	9.27%	2.47%
Energy	1.06%	5.41%	1.53%	1.53%	1.53%	-1.69%	35.14%	11.49%	4.15%	3.59%
Financials	1.22%	2.85%	4.31%	4.31%	4.31%	10.89%	12.82%	10.94%	10.76%	1.70%
Health Care	0.25%	0.42%	3.13%	3.13%	3.13%	8.60%	8.65%	11.44%	11.47%	1.58%
Industrials	0.05%	0.87%	0.26%	0.26%	0.26%	16.08%	12.28%	11.89%	10.45%	1.48%
Materials	0.45%	0.63%	-2.67%	-2.67%	-2.67%	2.73%	7.79%	11.38%	8.72%	1.92%
Real Estate	-0.91%	-0.68%	-4.08%	-4.08%	-4.08%	-0.08%	4.99%	5.99%	8.12%	3.32%
Technology	-0.73%	0.32%	6.20%	6.20%	6.20%	55.27%	17.74%	26.65%	21.78%	0.71%
Utilities	-0.03%	1.33%	-2.77%	-2.77%	-2.77%	-7.10%	2.90%	6.22%	8.35%	3.54%
DJIA	0.35%	1.48%	2.15%	2.15%	2.15%	16.50%	10.86%	11.33%	11.76%	1.89%
NASDAQ	-0.75%	0.55%	3.35%	3.35%	3.35%	37.10%	6.68%	17.59%	14.67%	0.74%
Russell 3000	-0.13%	1.21%	2.83%	2.83%	2.83%	23.02%	9.69%	14.07%	12.04%	1.36%
Russell 1000 Growth	-0.42%	1.01%	4.68%	4.68%	4.68%	40.00%	10.78%	18.74%	15.62%	0.66%
Russell 1000 Value	0.30%	1.47%	1.20%	1.20%	1.20%	8.73%	9.60%	9.62%	8.81%	2.22%
Russell Midcap	-0.13%	0.96%	0.12%	0.12%	0.12%	10.38%	6.04%	10.54%	9.57%	1.55%
Russell 2500	-0.51%	1.07%	-0.53%	-0.53%	-0.53%	8.69%	3.21%	9.28%	8.46%	1.47%
Russell 2000	-0.75%	1.02%	-1.48%	-1.48%	-1.48%	7.51%	0.07%	7.49%	7.19%	1.38%
MSCI AC World	-0.08%	1.42%	1.54%	1.54%	1.54%	17.06%	6.92%	11.08%	9.01%	1.88%
MSCI AC World ex USA	-0.08%	1.77%	-1.28%	-1.28%	-1.28%	5.54%	1.52%	5.95%	4.62%	2.76%
MSCI EAFE	0.24%	2.07%	-0.15%	-0.15%	-0.15%	9.33%	4.84%	7.45%	5.12%	2.87%
MSCI Europe	0.52%	3.07%	-0.33%	-0.33%	-0.33%	10.22%	6.83%	8.38%	5.02%	2.95%
MSCI Japan	-0.15%	-0.32%	2.42%	2.42%	2.42%	15.98%	2.18%	6.90%	6.03%	2.02%
MSCI EM (Emerging Markets)	-0.97%	1.10%	-4.17%	-4.17%	-4.17%	-3.23%	-6.98%	1.73%	3.29%	2.45%
MSCI EM Asia	-1.08%	1.19%	-4.59%	-4.59%	-4.59%	-6.35%	-9.28%	2.44%	4.50%	2.05%
MSCI EM Eastern Europe	1.55%	1.91%	-4.77%	-4.77%	-4.77%	30.27%	-32.43%	-19.82%	-9.28%	#N/A
MSCI EM Latin America	-0.61%	1.14%	-5.15%	-5.15%	-5.15%	15.90%	11.09%	3.03%	3.00%	4.55%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.12%	0.66%	-0.73%	-0.73%	-0.73%	2.00%	-3.31%	0.82%	1.59%	4.68%
Bloomberg Municipal State GO (10 Y)	0.18%	0.36%	-0.75%	-0.75%	-0.75%	1.69%	-0.53%	2.28%	3.09%	2.77%
Barclays US High Yield	-0.02%	0.54%	0.07%	0.07%	0.07%	9.49%	1.89%	4.54%	4.51%	7.74%
Bloomberg Global Aggregate USD	0.12%	0.64%	-0.70%	-0.70%	-0.70%	2.22%	-3.25%	0.92%	1.68%	4.74%
Bbg EM Gov't Diversified	0.30%	0.29%	-2.36%	-2.36%	-2.36%	2.37%	-4.86%	-0.73%	0.26%	6.26%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.96%	-0.84%	-3.89%	-3.89%	-3.89%	-0.78%	4.07%	4.19%	6.94%	3.92%
Alerian MLP	0.17%	3.89%	5.72%	5.72%	5.72%	26.23%	32.28%	10.35%	1.90%	6.70%
Bloomberg Commodity	0.97%	1.42%	-0.95%	-0.95%	-0.95%	-7.90%	9.66%	6.35%	-1.58%	
US Dollar Index	0.04%	-0.07%	2.55%	2.55%	2.55%	7.13%	6.85%	3.70%	3.51%	
Interest Rates	1/30/24	1/23/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.36%	4.31%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	4.00%	4.06%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.06%	4.14%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.27%	2.33%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.71%	0.64%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.32%	9.29%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	6.96%	7.03%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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