



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.76%	1.61%	3.40%	3.40%	3.40%	22.95%	11.59%	15.19%	12.82%	1.39%
Communications Services	0.89%	5.40%	10.10%	10.10%	10.10%	48.88%	8.28%	14.32%	9.21%	0.65%
Consumer Discretionary	1.37%	0.49%	-1.50%	-1.50%	-1.50%	22.43%	3.06%	11.88%	12.21%	0.77%
Consumer Staples	0.53%	1.85%	1.66%	1.66%	1.66%	4.28%	8.29%	10.64%	9.23%	2.49%
Energy	-0.17%	4.67%	0.47%	0.47%	0.47%	-4.90%	34.72%	11.56%	4.06%	3.62%
Financials	0.30%	1.76%	3.05%	3.05%	3.05%	9.02%	12.38%	10.77%	10.77%	1.73%
Health Care	0.68%	0.12%	2.87%	2.87%	2.87%	7.34%	8.57%	11.69%	11.64%	1.59%
Industrials	0.64%	0.76%	0.21%	0.21%	0.21%	14.91%	12.28%	12.22%	10.54%	1.49%
Materials	0.52%	0.51%	-3.11%	-3.11%	-3.11%	1.57%	7.64%	11.51%	8.72%	1.94%
Real Estate	0.68%	-0.27%	-3.20%	-3.20%	-3.20%	-0.41%	5.32%	6.36%	8.38%	3.31%
Technology	0.97%	1.51%	6.98%	6.98%	6.98%	53.41%	18.05%	27.59%	22.05%	0.71%
Utilities	0.64%	1.59%	-2.74%	-2.74%	-2.74%	-7.48%	2.91%	6.37%	8.52%	3.56%
DJIA	0.59%	0.87%	1.80%	1.80%	1.80%	15.21%	10.75%	11.64%	11.80%	1.91%
NASDAQ	1.12%	1.74%	4.13%	4.13%	4.13%	35.44%	6.95%	18.28%	14.96%	0.74%
Russell 3000	0.87%	1.56%	2.97%	2.97%	2.97%	21.55%	9.75%	14.44%	12.19%	1.36%
Russell 1000 Growth	1.10%	1.72%	5.12%	5.12%	5.12%	38.28%	10.95%	19.37%	15.82%	0.66%
Russell 1000 Value	0.49%	1.38%	0.89%	0.89%	0.89%	7.31%	9.50%	9.75%	8.88%	2.23%
Russell Midcap	0.90%	0.94%	0.26%	0.26%	0.26%	9.21%	6.09%	10.81%	9.73%	1.56%
Russell 2500	1.32%	1.20%	-0.02%	-0.02%	-0.02%	7.85%	3.39%	9.64%	8.68%	1.50%
Russell 2000	1.67%	1.42%	-0.73%	-0.73%	-0.73%	6.88%	0.32%	7.88%	7.43%	1.36%
MSCI AC World	0.62%	1.61%	1.62%	1.62%	1.62%	16.09%	6.96%	11.33%	9.04%	1.88%
MSCI AC World ex USA	0.28%	1.67%	-1.20%	-1.20%	-1.20%	5.33%	1.55%	6.05%	4.55%	2.78%
MSCI EAFE	0.17%	1.26%	-0.39%	-0.39%	-0.39%	9.02%	4.76%	7.46%	5.00%	2.89%
MSCI Europe	-0.36%	1.76%	-0.84%	-0.84%	-0.84%	9.81%	6.66%	8.37%	4.93%	3.00%
MSCI Japan	1.58%	-0.67%	2.57%	2.57%	2.57%	15.78%	2.23%	6.82%	5.72%	1.99%
MSCI EM (Emerging Markets)	0.52%	2.71%	-3.23%	-3.23%	-3.23%	-2.95%	-6.69%	2.06%	3.39%	2.45%
MSCI EM Asia	0.79%	2.97%	-3.55%	-3.55%	-3.55%	-6.04%	-8.97%	2.83%	4.59%	2.05%
MSCI EM Eastern Europe	-1.34%	-1.41%	-6.23%	-6.23%	-6.23%	26.84%	-32.81%	-19.98%	-9.36%	#N/A
MSCI EM Latin America	-0.51%	2.45%	-4.56%	-4.56%	-4.56%	16.41%	11.33%	3.32%	3.11%	4.60%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.45%	0.32%	-0.85%	-0.85%	-0.85%	1.59%	-3.35%	0.82%	1.57%	4.67%
Bloomberg Municipal State GO (10 Y)	0.06%	0.08%	-0.94%	-0.94%	-0.94%	1.54%	-0.60%	2.26%	3.09%	2.81%
Barclays US High Yield	0.16%	0.51%	0.09%	0.09%	0.09%	9.23%	1.90%	4.59%	4.52%	7.71%
Bloomberg Global Aggregate USD	0.44%	0.32%	-0.82%	-0.82%	-0.82%	1.82%	-3.29%	0.92%	1.65%	4.73%
Bbg EM Gov't Diversified	-0.26%	-0.16%	-2.65%	-2.65%	-2.65%	1.93%	-4.96%	-0.75%	0.21%	6.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.64%	-0.46%	-2.96%	-2.96%	-2.96%	-1.08%	4.41%	4.55%	7.20%	3.89%
Alerian MLP	0.66%	3.70%	5.54%	5.54%	5.54%	23.98%	32.25%	10.63%	1.90%	6.68%
Bloomberg Commodity	-0.84%	1.15%	-0.29%	-0.29%	-0.29%	-7.50%	9.69%	6.08%	-1.28%	
US Dollar Index	0.22%	0.40%	2.73%	2.73%	2.73%	7.75%	6.92%	3.64%	3.60%	
Interest Rates	1/29/24	1/22/24	9/30/22	12/31/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.29%	4.37%	4.22%	0.73%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	3.97%	4.03%	4.06%	1.26%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	4.08%	4.11%	3.83%	1.52%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.25%	2.28%	2.13%	-0.19%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.72%	0.66%	0.24%	0.07%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.32%	9.28%	9.65%	7.56%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	6.96%	6.98%	7.06%	3.27%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	8.50%	8.50%	6.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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