Andrew Otten

Associate Portfolio Manager

Andrew serves as Associate Portfolio Manager and is responsible for the management of client portfolio assets within established investment objectives. The investment objectives are designed in collaboration with clients and other members of Legacy Trust's team to fit each client's specific goals. Andrew also serves as a member of the investment committee contributing to market outlook, portfolio construction and asset allocation.

Andrew is a native to West Michigan and enjoys a variety of outdoor activities with his wife and daughter.

Experience

Legacy Trust, 2023 – Present
Macatawa Bank, 2019 – 2023
Fifth Third, 2016 - 2019

Education

B.A., Grand Valley State University

Community Involvement

Kids Food Basket - Volunteer