

Gavin Anderson, CIMA®



Performance Analyst

Gavin has ten years of experience at Legacy Trust and currently serves the Investment Team in the role of Performance Analyst, evaluating third party managers and asset allocation and providing detailed portfolio reporting to the internal team and to the firm's clients. Additionally, he is responsible for analyzing firm-wide financial data and for preparing dashboard reporting for the internal leadership team as well as the firm's Board and regulators. As a member of Legacy Trust's Engagement Committee, he helps organize volunteer and employee events for the office.

Experience

Legacy Trust, 2014 - Present
Gain Capital, 2011 - 2013

Certification

Certified Investment Management Analyst®

Education

B.S., Central Michigan University

Community Involvement

Kids Food Basket - Volunteer

