



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.10%	-3.10%	-7.83%	-3.43%	-22.71%	-15.15%	8.85%	9.54%	11.83%	1.70%
Communications Services	-2.46%	-3.14%	-10.67%	-11.24%	-38.01%	-38.17%	0.62%	2.29%	3.92%	1.12%
Consumer Discretionary	-3.38%	-2.84%	-6.34%	6.31%	-28.59%	-20.53%	7.62%	10.88%	13.35%	0.76%
Consumer Staples	-1.61%	-3.79%	-6.31%	-4.92%	-10.22%	-0.14%	7.01%	7.96%	9.68%	2.64%
Energy	-0.13%	-4.05%	-8.46%	3.28%	36.17%	44.70%	13.43%	6.26%	3.60%	3.54%
Financials	-1.21%	-2.85%	-6.75%	-2.04%	-20.38%	-18.03%	5.24%	5.68%	11.46%	2.33%
Health Care	-0.91%	-0.50%	-1.21%	-3.83%	-11.85%	-3.22%	13.26%	10.45%	13.79%	1.67%
Industrials	-1.80%	-2.88%	-9.30%	-3.47%	-19.68%	-14.52%	4.52%	5.13%	10.50%	1.78%
Materials	-1.51%	-2.39%	-9.09%	-6.86%	-23.52%	-13.22%	7.96%	5.94%	8.56%	2.35%
Real Estate	-2.77%	-6.01%	-14.04%	-11.94%	-29.58%	-18.46%	0.13%	5.56%	7.62%	3.29%
Technology	-2.74%	-3.61%	-10.26%	-4.35%	-30.08%	-18.90%	16.00%	17.14%	17.25%	1.10%
Utilities	-4.04%	-8.03%	-9.56%	-4.10%	-4.63%	6.78%	4.34%	8.22%	10.03%	3.16%
DJIA	-1.54%	-2.83%	-7.17%	-4.53%	-18.32%	-13.24%	5.06%	7.77%	10.61%	2.22%
NASDAQ	-2.83%	-2.96%	-9.07%	-2.44%	-30.96%	-25.37%	11.41%	11.55%	13.75%	0.77%
Russell 3000	-2.12%	-3.03%	-8.02%	-3.15%	-23.58%	-17.34%	8.33%	8.89%	11.50%	1.61%
Russell 1000 Growth	-2.45%	-2.78%	-8.18%	-1.96%	-29.48%	-21.78%	11.52%	12.50%	13.84%	0.97%
Russell 1000 Value	-1.76%	-3.32%	-7.72%	-4.54%	-16.81%	-11.63%	4.83%	5.51%	9.26%	2.32%
Russell Midcap	-2.08%	-2.89%	-8.57%	-2.70%	-23.68%	-19.66%	5.61%	6.62%	10.35%	1.60%
Russell 2500	-2.19%	-2.89%	-9.00%	-2.25%	-23.57%	-21.49%	5.69%	5.56%	9.60%	1.54%
Russell 2000	-2.30%	-2.69%	-9.03%	-1.59%	-24.65%	-23.67%	4.54%	3.67%	8.59%	1.33%
MSCI AC World	-1.33%	-3.65%	-8.80%	-5.95%	-24.73%	-20.07%	4.55%	5.11%	7.90%	2.28%
MSCI AC World ex USA	0.03%	-4.57%	-10.20%	-10.06%	-26.39%	-24.88%	-1.24%	-0.40%	3.44%	3.29%
MSCI EAFE	0.33%	-4.28%	-9.64%	-9.63%	-27.03%	-24.94%	-1.60%	-0.43%	4.10%	3.48%
MSCI Europe	-0.21%	-4.46%	-10.03%	-11.44%	-29.49%	-25.56%	-1.66%	-0.94%	3.88%	3.56%
MSCI Japan	1.71%	-3.50%	-8.42%	-5.66%	-24.63%	-27.57%	-1.95%	0.13%	5.37%	2.58%
MSCI EM (Emerging Markets)	-0.25%	-5.28%	-11.93%	-11.67%	-27.10%	-27.81%	-1.81%	-1.49%	1.38%	2.91%
MSCI EM Asia	-0.28%	-5.38%	-13.32%	-14.00%	-28.67%	-29.21%	-0.43%	-0.76%	3.40%	2.41%
MSCI EM Eastern Europe	-2.89%	-10.09%	-13.97%	-22.50%	-87.16%	-87.87%	-46.31%	-28.48%	-15.49%	#N/A
MSCI EM Latin America	-1.05%	-7.59%	-4.53%	2.34%	1.99%	-0.86%	-3.67%	-2.53%	-2.08%	7.47%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.49%	-0.93%	-4.03%	-4.46%	-14.35%	-14.27%	-3.13%	-0.21%	0.92%	4.70%
Bloomberg Municipal State GO (10 Y)	0.04%	-1.02%	-3.41%	-2.57%	-9.83%	-9.29%	-1.04%	1.08%	2.30%	3.59%
Barclays US High Yield	-0.48%	-2.47%	-4.14%	-0.82%	-14.90%	-14.29%	-0.51%	1.53%	3.91%	9.71%
Bloomberg Global Aggregate USD	-0.48%	-0.98%	-4.01%	-4.38%	-14.51%	-14.44%	-3.09%	-0.16%	1.01%	4.79%
Bbg EM Gov't Diversified	-0.03%	-3.27%	-6.22%	-5.80%	-20.64%	-22.59%	-7.66%	-4.28%	-1.82%	6.76%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-3.06%	-6.75%	-14.16%	-12.16%	-29.03%	-19.41%	-1.97%	3.31%	6.41%	3.76%
Alerian MLP	-1.47%	-4.35%	-7.85%	7.78%	18.60%	18.10%	4.48%	1.84%	1.47%	7.03%
Bloomberg Commodity	-0.15%	-2.91%	-7.22%	-3.19%	14.67%	14.13%	13.48%	7.14%	-2.04%	
US Dollar Index	-1.60%	1.04%	3.64%	7.98%	17.76%	19.03%	4.41%	5.18%	3.56%	
Interest Rates	9/29/22	9/22/22	9/30/21	6/30/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.16%	4.11%	0.28%	0.25%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	3.98%	3.91%	0.98%	0.87%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	3.76%	3.70%	1.52%	1.45%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	2.23%	1.95%	-0.19%	-0.17%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.25%	0.23%	0.07%	0.05%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.68%	9.34%	7.37%	6.97%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	6.83%	6.55%	3.18%	3.13%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	6.25%	6.25%	3.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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