



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.84%	-3.66%	-4.88%	-0.34%	-20.23%	-13.14%	9.63%	10.38%	12.03%	1.64%
Communications Services	0.06%	-3.95%	-7.77%	-8.36%	-36.00%	-37.22%	0.90%	3.04%	4.14%	1.09%
Consumer Discretionary	-2.16%	-5.63%	-3.61%	9.41%	-26.50%	-18.44%	8.32%	11.65%	13.49%	0.74%
Consumer Staples	-0.19%	-0.17%	-2.62%	-1.17%	-6.69%	3.41%	8.87%	8.81%	10.05%	2.55%
Energy	-0.40%	-4.52%	-4.59%	7.64%	41.92%	63.35%	13.99%	7.54%	3.88%	3.31%
Financials	-1.66%	-5.00%	-4.01%	0.84%	-18.04%	-13.25%	6.19%	6.62%	11.61%	2.26%
Health Care	0.53%	-3.10%	-0.71%	-3.35%	-11.40%	-4.66%	12.32%	10.60%	13.82%	1.66%
Industrials	-1.49%	-4.73%	-6.60%	-0.60%	-17.29%	-11.33%	5.40%	5.80%	10.70%	1.73%
Materials	-1.22%	-5.17%	-6.86%	-4.57%	-21.65%	-10.77%	8.43%	6.53%	8.63%	2.30%
Real Estate	-0.94%	-5.13%	-8.55%	-6.31%	-25.07%	-16.07%	2.32%	6.96%	8.15%	3.09%
Technology	-0.98%	-2.71%	-6.90%	-0.77%	-27.47%	-18.14%	17.10%	18.23%	17.40%	1.06%
Utilities	-0.35%	-2.20%	-1.66%	4.27%	3.69%	14.07%	7.75%	9.95%	11.07%	2.91%
DJIA	-0.35%	-2.86%	-4.47%	-1.75%	-15.94%	-10.38%	5.91%	8.44%	10.81%	2.15%
NASDAQ	-1.37%	-4.19%	-6.30%	0.54%	-28.85%	-25.07%	11.71%	12.46%	13.86%	0.77%
Russell 3000	-1.09%	-4.12%	-5.15%	-0.13%	-21.20%	-15.54%	9.01%	9.75%	11.68%	1.60%
Russell 1000 Growth	-1.12%	-3.80%	-5.56%	0.85%	-27.46%	-21.73%	11.99%	13.29%	13.99%	0.97%
Russell 1000 Value	-0.91%	-4.24%	-4.56%	-1.26%	-13.96%	-7.76%	5.79%	6.38%	9.51%	2.28%
Russell Midcap	-1.99%	-5.70%	-5.85%	0.20%	-21.42%	-17.85%	6.26%	7.48%	10.49%	1.57%
Russell 2500	-2.28%	-5.98%	-6.29%	0.65%	-21.30%	-19.09%	6.05%	6.55%	9.71%	1.52%
Russell 2000	-2.26%	-5.63%	-6.52%	1.13%	-22.57%	-21.31%	4.63%	4.81%	8.66%	1.33%
MSCI AC World	-1.07%	-3.91%	-5.34%	-2.39%	-21.88%	-18.15%	5.50%	5.93%	8.12%	2.13%
MSCI AC World ex USA	-1.27%	-3.96%	-5.90%	-5.75%	-22.86%	-22.59%	-0.01%	0.44%	3.72%	3.11%
MSCI EAFE	-1.36%	-3.95%	-5.60%	-5.58%	-23.76%	-23.28%	-0.37%	0.45%	4.28%	3.23%
MSCI Europe	-2.37%	-5.25%	-5.83%	-7.30%	-26.19%	-24.03%	-0.43%	-0.02%	3.98%	3.25%
MSCI Japan	1.18%	-0.99%	-5.09%	-2.24%	-21.89%	-26.12%	-0.81%	0.95%	5.60%	2.48%
MSCI EM (Emerging Markets)	-1.01%	-3.71%	-7.02%	-6.75%	-23.04%	-24.39%	-0.65%	-0.79%	1.89%	2.71%
MSCI EM Asia	-1.33%	-4.49%	-8.40%	-9.12%	-24.62%	-25.72%	0.66%	-0.01%	4.03%	2.28%
MSCI EM Eastern Europe	0.45%	-4.40%	-4.32%	-13.81%	-85.71%	-86.48%	-44.60%	-26.92%	-14.83%	#N/A
MSCI EM Latin America	0.72%	2.55%	3.31%	10.74%	10.36%	3.88%	-1.12%	-1.43%	-1.49%	6.94%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-1.12%	-1.39%	-3.12%	-3.56%	-13.54%	-14.45%	-2.70%	-0.04%	1.05%	4.56%
Bloomberg Municipal State GO (10 Y)	-0.50%	-1.27%	-2.41%	-1.56%	-8.90%	-9.10%	-0.59%	1.21%	2.35%	3.35%
Barclays US High Yield	-0.78%	-1.34%	-1.71%	1.69%	-12.74%	-12.41%	0.21%	2.10%	4.11%	9.00%
Bloomberg Global Aggregate USD	-1.08%	-1.36%	-3.05%	-3.43%	-13.66%	-14.56%	-2.66%	0.02%	1.14%	4.64%
Bbg EM Gov't Diversified	-0.63%	-1.50%	-3.05%	-2.62%	-17.95%	-21.24%	-6.70%	-3.92%	-1.48%	6.48%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.24%	-5.09%	-7.95%	-5.81%	-23.89%	-15.86%	0.49%	4.90%	7.01%	3.63%
Alerian MLP	-2.33%	-5.00%	-3.66%	12.68%	23.99%	28.63%	4.79%	3.01%	1.66%	6.82%
Bloomberg Commodity	-0.83%	-1.42%	-4.45%	-0.29%	18.10%	20.49%	14.19%	7.67%	-1.70%	
US Dollar Index	1.08%	1.53%	2.58%	6.87%	16.55%	18.93%	4.30%	5.17%	3.53%	
Interest Rates	9/22/22	9/15/22	9/30/21	6/30/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	4.11%	3.87%	0.28%	0.25%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	3.91%	3.66%	0.98%	0.87%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	3.70%	3.45%	1.52%	1.45%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	1.95%	1.71%	-0.19%	-0.17%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.23%	0.25%	0.07%	0.05%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.25%	9.17%	7.37%	6.97%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	6.55%	6.28%	3.18%	3.13%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	5.50%	5.50%	3.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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