



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.37%	-0.80%	-0.14%	4.62%	-16.26%	-9.79%	11.24%	11.52%	12.54%	1.57%
Communications Services	0.38%	-2.88%	-2.95%	-3.57%	-32.66%	-35.88%	2.29%	5.24%	4.92%	1.03%
Consumer Discretionary	1.30%	0.05%	2.82%	16.71%	-21.60%	-13.27%	9.88%	13.02%	14.22%	0.69%
Consumer Staples	-0.03%	-2.15%	-1.66%	-0.20%	-5.77%	3.01%	9.01%	8.56%	10.30%	2.52%
Energy	2.91%	5.26%	2.53%	15.67%	52.51%	79.59%	17.15%	9.58%	4.43%	3.08%
Financials	-0.24%	-0.62%	0.70%	5.79%	-14.02%	-9.55%	7.55%	8.31%	11.87%	2.16%
Health Care	0.06%	0.01%	1.90%	-0.80%	-9.07%	-2.39%	13.68%	10.86%	14.33%	1.62%
Industrials	-0.18%	-1.85%	-0.91%	5.46%	-12.25%	-7.35%	6.97%	7.56%	11.23%	1.65%
Materials	-1.22%	-1.48%	-0.46%	1.98%	-16.26%	-7.67%	10.55%	8.16%	9.17%	2.15%
Real Estate	-1.16%	-2.95%	-1.39%	1.02%	-19.21%	-9.63%	5.65%	8.04%	8.63%	2.88%
Technology	0.44%	-1.12%	-1.98%	4.48%	-23.64%	-14.71%	18.85%	19.37%	18.00%	1.01%
Utilities	0.83%	-0.60%	3.16%	9.39%	8.78%	16.02%	10.30%	10.43%	11.56%	2.77%
DJIA	0.11%	-1.35%	-1.12%	1.69%	-12.99%	-8.10%	6.77%	9.33%	11.18%	2.12%
NASDAQ	0.75%	-0.59%	-0.78%	6.45%	-24.66%	-21.41%	13.60%	13.74%	14.51%	0.77%
Russell 3000	0.37%	-0.53%	-0.02%	5.28%	-16.93%	-11.69%	10.77%	11.01%	12.22%	1.52%
Russell 1000 Growth	0.56%	-0.78%	-0.36%	6.40%	-23.47%	-18.22%	13.91%	14.51%	14.60%	0.92%
Russell 1000 Value	0.17%	-0.39%	0.37%	3.84%	-9.52%	-3.79%	7.37%	7.61%	9.96%	2.16%
Russell Midcap	0.05%	-0.22%	0.71%	7.18%	-15.94%	-12.49%	8.57%	9.06%	11.09%	1.47%
Russell 2500	0.13%	0.24%	0.30%	7.73%	-15.76%	-13.26%	8.22%	8.32%	10.29%	1.42%
Russell 2000	0.40%	0.40%	-0.24%	7.92%	-17.36%	-15.70%	6.51%	6.57%	9.26%	1.25%
MSCI AC World	-0.24%	0.24%	-0.58%	2.52%	-17.95%	-15.30%	7.11%	7.08%	8.57%	2.03%
MSCI AC World ex USA	-1.24%	1.72%	-1.47%	-1.31%	-19.23%	-20.76%	1.43%	1.53%	4.10%	2.96%
MSCI EAFE	-1.20%	2.02%	-1.16%	-1.14%	-20.18%	-21.45%	1.05%	1.57%	4.67%	3.15%
MSCI Europe	-1.01%	1.88%	0.09%	-1.48%	-21.55%	-20.54%	1.49%	1.45%	4.49%	3.14%
MSCI Japan	-0.98%	2.82%	-3.74%	-0.85%	-20.78%	-27.55%	-0.20%	1.44%	5.75%	2.41%
MSCI EM (Emerging Markets)	-1.75%	0.70%	-3.07%	-2.79%	-19.77%	-23.16%	0.58%	0.09%	2.24%	2.57%
MSCI EM Asia	-2.02%	0.55%	-3.82%	-4.57%	-20.85%	-24.09%	2.20%	1.03%	4.54%	2.09%
MSCI EM Eastern Europe	-0.46%	3.70%	-0.12%	-10.03%	-85.09%	-86.08%	-43.82%	-26.29%	-14.85%	#N/A
MSCI EM Latin America	-0.26%	1.90%	2.17%	9.52%	9.15%	-0.72%	-1.74%	-1.48%	-1.76%	6.81%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.04%	-0.93%	-1.48%	-1.92%	-12.07%	-13.08%	-1.88%	0.27%	1.26%	4.26%
Bloomberg Municipal State GO (10 Y)	-0.01%	-0.33%	-0.95%	-0.08%	-7.53%	-7.74%	-0.05%	1.46%	2.35%	2.99%
Barclays US High Yield	-0.31%	0.11%	0.07%	3.53%	-11.16%	-10.89%	0.89%	2.51%	4.29%	8.50%
Bloomberg Global Aggregate USD	0.02%	-0.90%	-1.45%	-1.83%	-12.23%	-13.23%	-1.85%	0.32%	1.35%	4.33%
Bbg EM Gov't Diversified	-0.60%	0.18%	-1.07%	-0.63%	-16.28%	-20.29%	-6.30%	-3.48%	-1.34%	6.38%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.07%	-2.66%	-1.05%	1.25%	-18.19%	-9.56%	3.62%	6.00%	7.50%	3.38%
Alerian MLP	2.44%	3.43%	2.76%	20.20%	32.26%	35.69%	7.51%	4.00%	1.66%	6.35%
Bloomberg Commodity	1.08%	4.96%	-0.09%	4.26%	23.48%	25.05%	16.17%	8.58%	-1.55%	
US Dollar Index	1.21%	-0.20%	0.93%	5.15%	14.68%	18.06%	3.86%	4.85%	3.42%	
Interest Rates	9/14/22	9/7/22	9/30/21	6/30/21	12/31/20	12/31/19	12/31/18	12/29/17	12/30/16	
US Treasury Constant Maturity - 2 Year	3.78%	3.45%	0.28%	0.25%	0.13%	1.58%	2.48%	1.89%	1.20%	
US Treasury Constant Maturity - 5 Year	3.60%	3.37%	0.98%	0.87%	0.36%	1.69%	2.51%	2.20%	1.93%	
US Treasury Constant Maturity - 10 Year	3.41%	3.27%	1.52%	1.45%	0.93%	1.92%	2.69%	2.40%	2.45%	
Germany Benchmark Bond - 10 Year	1.73%	1.57%	-0.19%	-0.17%	-0.58%	-0.19%	0.24%	0.47%	0.22%	
Japan Benchmark Bond - 10 Year	0.25%	0.24%	0.07%	0.05%	0.02%	-0.02%	-0.01%	0.05%	0.03%	
Mexico Benchmark Bond - 10 Year	9.02%	9.03%	7.37%	6.97%	5.55%	6.84%	8.71%	7.64%	7.57%	
30 Year Fixed-Rate Mortgages, Average, US	6.19%	6.08%	3.18%	3.13%	2.87%	3.86%	4.51%	3.85%	4.20%	
US Prime Rate	5.50%	5.50%	3.25%	3.25%	3.25%	4.75%	5.50%	4.50%	3.75%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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