

| Equities | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
|---|---------------|---------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--------------|
| S&P 500 | -2.37% | -3.78% | -2.72% | -11.04% | -15.13% | -3.39% | 13.63% | 12.52% | 13.89% | 1.50% |
| Communications Services | -2.75% | -3.65% | -1.86% | -15.70% | -25.75% | -22.95% | 8.65% | 6.63% | 7.06% | 1.03% |
| Consumer Discretionary | -1.95% | -4.74% | -2.62% | -19.39% | -26.67% | -13.61% | 9.71% | 11.54% | 14.59% | 0.70% |
| Consumer Staples | -1.48% | -3.24% | -3.13% | -5.23% | -6.19% | 6.15% | 10.55% | 8.12% | 10.87% | 2.50% |
| Energy | -2.27% | 2.25% | 3.74% | 18.25% | 64.39% | 70.91% | 20.32% | 11.40% | 6.99% | 2.51% |
| Financials | -2.59% | -4.68% | -4.90% | -11.95% | -13.25% | -8.97% | 9.88% | 9.01% | 13.62% | 2.03% |
| Health Care | -2.28% | -2.90% | -3.53% | -6.75% | -9.15% | 5.00% | 14.02% | 12.51% | 15.32% | 1.57% |
| Industrials | -1.97% | -2.41% | -1.15% | -9.03% | -11.18% | -8.48% | 9.26% | 8.29% | 12.37% | 1.61% |
| Materials | -2.38% | -3.73% | -2.05% | -4.39% | -6.66% | -0.65% | 15.88% | 11.27% | 11.55% | 1.86% |
| Real Estate | -2.29% | -4.98% | -4.63% | -12.64% | -18.07% | -4.24% | 7.52% | 9.18% | 9.81% | 2.64% |
| Technology | -2.72% | -4.99% | -2.99% | -14.67% | -21.80% | -2.32% | 22.47% | 21.34% | 19.60% | 0.96% |
| Utilities | -2.44% | -3.77% | -3.30% | -3.41% | 1.20% | 13.07% | 9.69% | 9.60% | 10.76% | 2.95% |
| DJIA | -1.92% | -2.88% | -2.09% | -6.50% | -10.34% | -4.48% | 9.75% | 11.08% | 12.48% | 1.89% |
| NASDAQ | -2.74% | -4.56% | -2.68% | -17.20% | -24.61% | -14.87% | 15.79% | 14.47% | 15.78% | #N/A |
| Russell 3000 | -2.38% | -3.67% | -2.47% | -11.34% | -16.02% | -6.57% | 12.96% | 11.90% | 13.54% | 1.28% |
| Russell 1000 Growth | -2.63% | -4.40% | -2.44% | -16.21% | -23.79% | -9.25% | 15.59% | 15.46% | 15.61% | 0.71% |
| Russell 1000 Value | -2.18% | -3.14% | -2.71% | -6.41% | -7.10% | -1.85% | 10.05% | 8.52% | 11.56% | 1.91% |
| Russell Midcap | -2.35% | -3.39% | -2.20% | -9.66% | -14.79% | -9.22% | 10.37% | 9.75% | 12.42% | 1.29% |
| Russell 2500 | -2.17% | -2.81% | -1.17% | -9.28% | -14.56% | -13.85% | 10.11% | 8.96% | 11.76% | 1.17% |
| Russell 2000 | -2.11% | -2.44% | -0.67% | -10.38% | -17.12% | -19.48% | 8.21% | 6.75% | 10.61% | 1.08% |
| MSCI AC World | -2.02% | -2.82% | -2.25% | -9.87% | -14.60% | -9.01% | 10.01% | 8.86% | 10.43% | 1.82% |
| MSCI AC World ex USA | -1.38% | -1.26% | -1.68% | -7.04% | -12.00% | -14.16% | 5.42% | 4.42% | 6.60% | 2.66% |
| MSCI EAFE | -1.69% | -1.94% | -2.17% | -7.60% | -12.95% | -12.99% | 5.00% | 4.15% | 7.28% | 2.81% |
| MSCI Europe | -2.08% | -2.12% | -2.47% | -7.06% | -13.79% | -12.67% | 5.41% | 4.24% | 7.49% | 2.62% |
| MSCI Japan | -0.34% | -1.12% | -1.46% | -8.65% | -14.54% | -15.37% | 4.32% | 3.45% | 7.34% | 2.35% |
| MSCI EM (Emerging Markets) | -0.61% | 0.58% | -0.89% | -5.95% | -12.46% | -20.08% | 4.66% | 3.69% | 4.42% | 2.40% |
| MSCI EM Asia | -0.46% | 1.73% | 0.14% | -4.55% | -12.80% | -20.87% | 7.12% | 4.71% | 6.77% | 2.00% |
| MSCI EM Eastern Europe | -2.01% | -3.45% | -2.54% | -17.20% | -82.05% | -82.19% | -39.56% | -21.58% | -11.31% | 6.25% |
| MSCI EM Latin America | -1.88% | -6.10% | -6.16% | -11.56% | 12.61% | -6.22% | -0.92% | 2.35% | -0.28% | 5.24% |
| Fixed Income | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
| Bloomberg US Aggregate | -0.07% | -0.86% | -1.09% | -4.23% | -9.91% | -9.60% | -0.48% | 0.94% | 1.62% | 3.60% |
| Bloomberg Municipal State GO (10 Y) | -0.16% | -0.29% | -0.12% | -0.76% | -6.65% | -6.76% | 0.57% | 1.90% | 2.51% | 2.57% |
| Barclays US High Yield | -0.50% | -1.62% | -1.65% | -4.91% | -9.51% | -7.39% | 2.44% | 3.19% | 5.22% | 7.52% |
| Bloomberg Global Aggregate USD | -0.07% | -0.83% | -1.06% | -4.17% | -10.09% | -9.75% | -0.42% | 1.00% | 1.72% | 3.68% |
| Bbg EM Gov't Diversified | -0.63% | -1.49% | -1.75% | -6.37% | -13.01% | -19.21% | -3.90% | -1.95% | -0.14% | 6.63% |
| Other | 1 Day | 1 Week | MTD | QTD | YTD | 1 Year | 3 Years | 5 Years | 10 Years | Yield |
| FTSE NAREIT | -2.18% | -4.60% | -4.08% | -11.83% | -16.45% | -5.59% | 5.63% | 7.09% | 8.77% | 2.96% |
| Alerian MLP | -0.22% | 0.43% | 2.75% | 10.60% | 31.40% | 21.17% | 6.70% | 3.46% | 2.60% | 6.05% |
| Bloomberg Commodity | 0.42% | 2.10% | 4.04% | 10.00% | 38.10% | 44.30% | 21.57% | 11.80% | 1.22% | |
| US Dollar Index | 0.88% | 1.36% | 1.43% | 4.91% | 7.65% | 13.72% | 2.62% | 2.51% | 2.23% | |
| Interest Rates | 6/9/22 | 6/2/22 | 9/30/21 | 6/30/21 | 12/31/20 | 12/31/19 | 12/31/18 | 12/29/17 | 12/30/16 | |
| US Treasury Constant Maturity - 2 Year | 2.83% | 2.65% | 0.28% | 0.25% | 0.13% | 1.58% | 2.48% | 1.89% | 1.20% | |
| US Treasury Constant Maturity - 5 Year | 3.07% | 2.92% | 0.98% | 0.87% | 0.36% | 1.69% | 2.51% | 2.20% | 1.93% | |
| US Treasury Constant Maturity - 10 Year | 3.04% | 2.92% | 1.52% | 1.45% | 0.93% | 1.92% | 2.69% | 2.40% | 2.45% | |
| Germany Benchmark Bond - 10 Year | 1.43% | 1.24% | -0.19% | -0.17% | -0.58% | -0.19% | 0.24% | 0.47% | 0.22% | |
| Japan Benchmark Bond - 10 Year | 0.25% | 0.24% | 0.07% | 0.05% | 0.02% | -0.02% | -0.01% | 0.05% | 0.03% | |
| Mexico Benchmark Bond - 10 Year | 8.96% | 8.67% | 7.37% | 6.97% | 5.55% | 6.84% | 8.71% | 7.64% | 7.57% | |
| 30 Year Fixed-Rate Mortgages, Average, US | 5.58% | 5.39% | 3.18% | 3.13% | 2.87% | 3.86% | 4.51% | 3.85% | 4.20% | |
| US Prime Rate | 4.00% | 4.00% | 3.25% | 3.25% | 3.25% | 4.75% | 5.50% | 4.50% | 3.75% | |

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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