



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.28%	-5.41%	-7.41%	-7.41%	-8.00%	16.36%	20.64%	16.16%	15.08%	1.32%
Communications Services	0.43%	-6.65%	-8.51%	-8.51%	-9.02%	8.88%	19.64%	10.07%	10.68%	0.83%
Consumer Discretionary	1.21%	-7.37%	-11.09%	-11.09%	-13.48%	5.29%	20.64%	17.53%	17.45%	0.54%
Consumer Staples	-0.35%	-1.77%	-1.78%	-1.78%	-1.77%	20.88%	17.20%	10.82%	12.09%	2.31%
Energy	0.55%	-2.55%	13.46%	13.46%	10.05%	57.78%	6.28%	1.36%	2.13%	3.41%
Financials	0.24%	-6.22%	-1.93%	-1.93%	-3.14%	28.47%	16.65%	12.75%	15.04%	1.70%
Health Care	-0.37%	-3.77%	-8.42%	-8.42%	-7.51%	11.41%	15.46%	15.41%	15.76%	1.52%
Industrials	0.53%	-3.89%	-3.85%	-3.85%	-3.05%	16.52%	15.87%	11.44%	12.95%	1.41%
Materials	0.02%	-5.34%	-7.27%	-7.27%	-5.98%	14.76%	19.79%	12.11%	10.91%	1.77%
Real Estate	0.17%	-2.68%	-9.31%	-9.31%	-8.43%	31.58%	16.51%	12.35%	11.49%	2.26%
Technology	0.33%	-6.63%	-11.04%	-11.04%	-11.94%	17.11%	35.00%	27.81%	21.71%	0.82%
Utilities	-1.03%	-1.81%	-4.74%	-4.74%	-3.84%	11.83%	11.65%	10.74%	10.95%	3.05%
DJIA	0.29%	-4.27%	-5.35%	-5.35%	-5.99%	12.87%	14.28%	14.01%	13.10%	1.90%
NASDAQ	0.63%	-6.97%	-11.43%	-11.43%	-12.48%	2.95%	26.14%	20.47%	18.01%	#N/A
Russell 3000	0.53%	-5.45%	-7.91%	-7.91%	-8.47%	12.15%	19.97%	15.53%	14.73%	1.25%
Russell 1000 Growth	0.68%	-6.35%	-11.65%	-11.65%	-12.29%	9.73%	26.18%	21.38%	17.64%	0.66%
Russell 1000 Value	0.14%	-4.43%	-3.50%	-3.50%	-3.87%	17.60%	14.06%	10.15%	12.02%	1.95%
Russell Midcap	1.14%	-5.01%	-8.37%	-8.37%	-8.08%	7.99%	16.76%	12.46%	13.21%	1.23%
Russell 2500	1.78%	-5.59%	-8.73%	-8.73%	-9.21%	0.44%	15.02%	11.25%	12.38%	1.11%
Russell 2000	2.29%	-5.96%	-9.41%	-9.41%	-10.50%	-5.29%	12.94%	9.59%	11.38%	1.02%
MSCI AC World	-0.78%	-5.04%	-6.25%	-6.25%	-6.52%	8.08%	16.29%	12.87%	11.11%	1.72%
MSCI AC World ex USA	-2.42%	-4.40%	-3.61%	-3.61%	-3.43%	0.22%	10.44%	8.58%	6.77%	2.45%
MSCI EAFE	-2.87%	-5.09%	-4.99%	-4.99%	-4.77%	3.62%	10.49%	8.39%	7.47%	2.52%
MSCI Europe	-4.04%	-6.41%	-6.33%	-6.33%	-6.14%	7.37%	11.42%	8.86%	7.60%	2.42%
MSCI Japan	-0.22%	-2.48%	-2.24%	-2.24%	-2.12%	-2.88%	9.67%	7.94%	8.08%	2.12%
MSCI EM (Emerging Markets)	-1.78%	-2.56%	-0.76%	-0.76%	-0.89%	-10.03%	9.02%	8.91%	4.87%	2.26%
MSCI EM Asia	-1.36%	-2.38%	-0.98%	-0.98%	-1.10%	-14.06%	11.72%	10.86%	7.43%	2.10%
MSCI EM Eastern Europe	-7.16%	-11.39%	-14.54%	-14.54%	-15.80%	0.44%	3.81%	6.61%	2.41%	5.05%
MSCI EM Latin America	-2.14%	-1.16%	2.78%	2.78%	4.50%	-1.88%	-4.83%	0.75%	-2.62%	5.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.10%	-0.05%	-1.87%	-1.87%	-1.07%	-2.65%	3.98%	3.16%	2.71%	2.03%
Bloomberg Municipal State GO (10 Y)	-0.14%	-0.68%	-1.64%	-1.64%	-1.61%	-1.07%	3.92%	3.72%	3.43%	1.26%
Barclays US High Yield	-0.29%	-0.96%	-1.82%	-1.82%	-1.74%	2.86%	6.89%	5.64%	6.38%	4.94%
Bloomberg Global Aggregate USD	-0.10%	-0.07%	-1.88%	-1.88%	-1.10%	-2.55%	4.12%	3.27%	2.85%	2.09%
Bbg EM Gov't Diversified	-0.59%	-0.28%	-0.33%	-0.33%	-0.03%	-8.61%	1.03%	2.17%	1.11%	5.23%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.12%	-3.71%	-8.69%	-8.69%	-8.12%	26.83%	13.10%	9.68%	10.36%	2.68%
Alerian MLP	-0.37%	-3.98%	6.34%	6.34%	3.35%	37.34%	0.86%	-2.20%	-0.26%	7.33%
Bloomberg Commodity	-0.70%	1.04%	5.50%	5.50%	5.19%	32.16%	10.11%	4.46%	-2.55%	
US Dollar Index	0.27%	0.78%	0.27%	0.27%	-0.35%	5.57%	0.70%	0.44%	1.74%	
Interest Rates	1/24/22	1/17/22	9/30/21	12/30/20	9/30/20	1/22/21	1/24/19	1/24/17	1/24/12	
US Treasury Constant Maturity - 2 Year	0.99%	0.99%	0.28%	0.12%	0.13%	0.13%	2.56%	1.21%	0.24%	
US Treasury Constant Maturity - 5 Year	1.53%	1.55%	0.98%	0.37%	0.28%	0.44%	2.55%	1.94%	0.92%	
US Treasury Constant Maturity - 10 Year	1.75%	1.78%	1.52%	0.93%	0.69%	1.10%	2.72%	2.47%	2.08%	
Germany Benchmark Bond - 10 Year	-0.11%	-0.06%	-0.19%	-0.58%	-0.54%	-0.51%	0.18%	0.35%	2.07%	
Japan Benchmark Bond - 10 Year	0.13%	0.15%	0.07%	0.01%	0.02%	0.04%	0.00%	0.05%	1.01%	
Mexico Benchmark Bond - 10 Year	7.65%	7.68%	7.37%	5.55%	6.12%	5.60%	8.49%	7.72%	6.07%	
30 Year Fixed-Rate Mortgages, Average, US	3.68%	3.52%	3.18%	2.88%	3.08%	2.88%	4.46%	4.06%	3.96%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	5.50%	3.75%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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