



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.10%	-3.77%	-5.89%	-5.89%	-6.48%	17.96%	20.81%	16.63%	15.26%	1.30%
Communications Services	-1.14%	-2.77%	-5.22%	-5.22%	-5.74%	13.20%	20.32%	10.36%	10.84%	0.81%
Consumer Discretionary	-1.94%	-5.97%	-9.35%	-9.35%	-11.78%	7.59%	20.94%	18.19%	17.69%	0.53%
Consumer Staples	-0.64%	-1.27%	-1.46%	-1.46%	-1.46%	20.56%	16.84%	11.03%	12.06%	2.30%
Energy	-0.90%	1.27%	15.08%	15.08%	11.62%	53.79%	5.84%	1.62%	2.31%	3.36%
Financials	-0.62%	-5.46%	-0.15%	-0.15%	-1.38%	28.49%	16.97%	13.30%	15.26%	1.67%
Health Care	-0.57%	-2.54%	-7.09%	-7.09%	-6.18%	12.16%	15.41%	15.49%	15.88%	1.49%
Industrials	-1.24%	-4.02%	-3.43%	-3.43%	-2.63%	15.51%	15.48%	11.60%	12.97%	1.40%
Materials	-1.43%	-3.75%	-4.93%	-4.93%	-3.60%	15.40%	19.71%	13.28%	11.19%	1.73%
Real Estate	-0.91%	-3.96%	-9.42%	-9.42%	-8.55%	31.37%	16.54%	12.45%	11.60%	2.26%
Technology	-1.33%	-4.26%	-9.59%	-9.59%	-10.51%	20.20%	35.42%	28.50%	21.97%	0.80%
Utilities	0.14%	-1.25%	-3.58%	-3.58%	-2.66%	12.68%	12.71%	10.90%	11.02%	3.01%
DJIA	-0.88%	-3.84%	-4.39%	-4.39%	-5.03%	13.34%	14.39%	14.34%	13.18%	1.90%
NASDAQ	-1.30%	-4.41%	-9.52%	-9.52%	-10.59%	5.84%	26.46%	21.18%	18.26%	#N/A
Russell 3000	-1.16%	-4.04%	-6.58%	-6.58%	-7.14%	13.50%	20.07%	15.98%	14.90%	1.25%
Russell 1000 Growth	-1.29%	-4.35%	-9.98%	-9.98%	-10.63%	12.38%	26.39%	21.99%	17.90%	0.66%
Russell 1000 Value	-0.94%	-3.41%	-2.31%	-2.31%	-2.68%	17.72%	14.16%	10.48%	12.12%	1.95%
Russell Midcap	-1.37%	-4.73%	-7.77%	-7.77%	-7.47%	7.98%	16.68%	12.82%	13.33%	1.23%
Russell 2500	-1.70%	-5.64%	-8.66%	-8.66%	-9.14%	0.41%	14.63%	11.52%	12.43%	1.11%
Russell 2000	-1.88%	-6.27%	-9.83%	-9.83%	-10.92%	-5.37%	12.27%	9.77%	11.38%	1.02%
MSCI AC World	-0.31%	-2.84%	-3.84%	-3.84%	-4.12%	10.56%	16.94%	13.57%	11.40%	1.72%
MSCI AC World ex USA	0.85%	-1.33%	0.19%	0.19%	0.39%	3.88%	11.70%	9.59%	7.22%	2.45%
MSCI EAFE	0.78%	-1.73%	-0.71%	-0.71%	-0.48%	8.30%	11.90%	9.42%	7.98%	2.52%
MSCI Europe	0.52%	-1.40%	-0.61%	-0.61%	-0.40%	13.92%	13.39%	10.28%	8.31%	2.42%
MSCI Japan	1.30%	-3.18%	-1.62%	-1.62%	-1.49%	-2.03%	9.79%	8.01%	8.09%	2.12%
MSCI EM (Emerging Markets)	1.29%	-0.59%	1.96%	1.96%	1.84%	-8.10%	10.03%	9.88%	5.18%	2.26%
MSCI EM Asia	1.32%	-0.88%	1.33%	1.33%	1.21%	-12.13%	12.54%	11.67%	7.70%	2.10%
MSCI EM Eastern Europe	1.62%	-4.37%	-5.25%	-5.25%	-6.65%	6.90%	7.72%	9.08%	3.62%	5.05%
MSCI EM Latin America	1.07%	2.21%	5.69%	5.69%	7.46%	-3.15%	-3.84%	1.97%	-2.33%	5.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	0.11%	-0.78%	-2.07%	-2.07%	-1.28%	-2.96%	4.05%	3.12%	2.68%	2.10%
Bloomberg Municipal State GO (10 Y)	-0.19%	-0.49%	-1.43%	-1.43%	-1.40%	-0.75%	3.98%	3.76%	3.43%	1.22%
Barclays US High Yield	-0.09%	-0.59%	-1.25%	-1.25%	-1.17%	3.30%	6.99%	5.78%	6.48%	4.71%
Bloomberg Global Aggregate USD	0.11%	-0.78%	-2.07%	-2.07%	-1.30%	-2.84%	4.20%	3.24%	2.82%	2.15%
Bbg EM Gov't Diversified	0.45%	0.02%	0.30%	0.30%	0.61%	-8.57%	1.26%	2.47%	1.22%	5.23%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.36%	-4.40%	-8.51%	-8.51%	-7.94%	26.85%	13.21%	9.91%	10.47%	2.61%
Alerian MLP	-0.68%	0.03%	9.11%	9.11%	6.04%	35.11%	1.13%	-1.24%	-0.26%	7.14%
Bloomberg Commodity	0.27%	2.61%	6.62%	6.62%	6.31%	31.59%	9.95%	4.77%	-2.26%	
US Dollar Index	-0.23%	0.75%	-0.16%	-0.16%	-0.78%	4.82%	0.67%	0.29%	1.65%	
Interest Rates	1/20/22	1/13/22	9/30/21	12/30/20	9/30/20	1/20/21	1/18/19	1/20/17	1/20/12	
US Treasury Constant Maturity - 2 Year	1.08%	0.91%	0.28%	0.12%	0.13%	0.13%	2.62%	1.20%	0.26%	
US Treasury Constant Maturity - 5 Year	1.62%	1.47%	0.98%	0.37%	0.28%	0.45%	2.62%	1.95%	0.91%	
US Treasury Constant Maturity - 10 Year	1.83%	1.70%	1.52%	0.93%	0.69%	1.10%	2.79%	2.48%	2.05%	
Germany Benchmark Bond - 10 Year	-0.03%	-0.10%	-0.19%	-0.58%	-0.54%	-0.53%	0.25%	0.37%	1.94%	
Japan Benchmark Bond - 10 Year	0.13%	0.13%	0.07%	0.01%	0.02%	0.03%	0.01%	0.06%	0.98%	
Mexico Benchmark Bond - 10 Year	7.72%	7.66%	7.37%	5.55%	6.12%	5.53%	8.69%	7.75%	6.02%	
30 Year Fixed-Rate Mortgages, Average, US	3.67%	3.51%	3.18%	2.88%	3.08%	2.88%	4.48%	4.09%	3.96%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	5.50%	3.75%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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