

Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.84%	-2.87%	-3.91%	-3.91%	-4.52%	23.09%	21.71%	17.11%	15.56%	1.27%
Communications Services	-1.99%	-2.50%	-3.94%	-3.94%	-4.48%	21.06%	20.91%	10.91%	11.02%	0.80%
Consumer Discretionary	-1.91%	-3.77%	-5.85%	-5.85%	-8.38%	14.91%	22.53%	19.07%	18.16%	0.51%
Consumer Staples	-1.49%	-1.04%	-1.51%	-1.51%	-1.50%	20.28%	16.87%	11.10%	12.10%	2.30%
Energy	0.40%	2.47%	16.89%	16.89%	13.38%	60.01%	6.41%	1.89%	2.52%	3.31%
Financials	-2.30%	-3.63%	2.17%	2.17%	0.91%	31.41%	17.91%	13.79%	15.70%	1.63%
Health Care	-1.39%	-3.35%	-6.15%	-6.15%	-5.23%	14.82%	15.84%	15.51%	16.01%	1.48%
Industrials	-1.19%	-1.27%	-1.15%	-1.15%	-0.33%	19.38%	16.42%	12.25%	13.29%	1.37%
Materials	-1.32%	-1.99%	-3.34%	-3.34%	-2.00%	18.20%	20.42%	13.71%	11.34%	1.70%
Real Estate	-0.71%	-1.93%	-7.47%	-7.47%	-6.57%	36.10%	17.41%	12.86%	11.92%	2.21%
Technology	-2.49%	-3.81%	-7.09%	-7.09%	-8.04%	27.62%	36.76%	29.27%	22.41%	0.78%
Utilities	-1.20%	-1.05%	-4.16%	-4.16%	-3.25%	12.28%	12.52%	10.61%	10.89%	3.03%
DJIA	-1.51%	-2.44%	-2.63%	-2.63%	-3.28%	16.85%	15.13%	14.78%	13.51%	1.90%
NASDAQ	-2.60%	-4.27%	-7.26%	-7.26%	-8.36%	12.28%	27.58%	21.78%	18.62%	#N/A
Russell 3000	-1.96%	-3.18%	-4.52%	-4.52%	-5.09%	18.49%	21.01%	16.47%	15.22%	1.25%
Russell 1000 Growth	-2.29%	-4.17%	-7.81%	-7.81%	-8.47%	18.93%	27.47%	22.53%	18.24%	0.66%
Russell 1000 Value	-1.48%	-1.95%	-0.52%	-0.52%	-0.90%	21.02%	14.89%	10.89%	12.39%	1.95%
Russell Midcap	-1.99%	-3.48%	-5.46%	-5.46%	-5.16%	12.33%	17.69%	13.33%	13.66%	1.23%
Russell 2500	-2.52%	-3.89%	-5.76%	-5.76%	-6.26%	5.43%	15.87%	12.13%	12.86%	1.11%
Russell 2000	-3.06%	-4.45%	-6.62%	-6.62%	-7.74%	-0.29%	13.62%	10.43%	11.85%	1.02%
MSCI AC World	-1.56%	-1.92%	-2.83%	-2.83%	-3.10%	13.90%	17.40%	13.77%	11.65%	1.72%
MSCI AC World ex USA	-1.06%	-0.05%	-0.25%	-0.25%	-0.06%	5.04%	11.56%	9.41%	7.34%	2.45%
MSCI EAFE	-1.05%	-0.14%	-0.95%	-0.95%	-0.72%	8.93%	11.84%	9.30%	8.15%	2.52%
MSCI Europe	-1.41%	-0.42%	-1.33%	-1.33%	-1.12%	13.97%	13.15%	10.06%	8.41%	2.42%
MSCI Japan	-0.25%	0.50%	-0.01%	-0.01%	0.12%	-0.03%	10.41%	8.29%	8.54%	2.12%
MSCI EM (Emerging Markets)	-1.02%	-0.10%	0.81%	0.81%	0.68%	-6.34%	9.64%	9.52%	5.21%	2.26%
MSCI EM Asia	-0.85%	-0.01%	0.58%	0.58%	0.46%	-9.39%	12.30%	11.37%	7.83%	2.10%
MSCI EM Eastern Europe	-6.29%	-11.08%	-9.62%	-9.62%	-10.95%	2.02%	6.06%	7.80%	3.21%	5.05%
MSCI EM Latin America	-0.29%	3.44%	3.69%	3.69%	5.42%	-6.87%	-4.46%	1.75%	-2.46%	5.42%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.62%	-0.99%	-2.43%	-2.43%	-1.63%	-3.18%	3.93%	2.98%	2.61%	2.13%
Bloomberg Municipal State GO (10 Y)	-0.12%	-0.17%	-1.09%	-1.09%	-1.05%	-0.37%	4.11%	3.66%	3.43%	1.14%
Barclays US High Yield	-0.36%	-0.41%	-1.23%	-1.23%	-1.15%	3.61%	7.02%	5.76%	6.53%	4.70%
Bloomberg Global Aggregate USD	-0.61%	-1.00%	-2.41%	-2.41%	-1.65%	-3.05%	4.08%	3.10%	2.75%	2.19%
Bbg EM Gov't Diversified	-0.37%	0.14%	-0.42%	-0.42%	-0.12%	-8.84%	1.02%	2.31%	1.24%	5.28%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.92%	-1.79%	-6.04%	-6.04%	-5.46%	32.15%	14.25%	10.43%	10.88%	2.56%
Alerian MLP	0.07%	1.42%	10.83%	10.83%	7.71%	34.70%	1.66%	-0.94%	-0.26%	7.03%
Bloomberg Commodity	0.56%	1.32%	5.00%	5.00%	4.69%	29.35%	9.42%	4.45%	-2.40%	
US Dollar Index	0.59%	0.08%	0.08%	0.08%	-0.54%	4.72%	0.75%	0.29%	1.62%	
Interest Rates	1/18/22	1/11/22	9/30/21	12/30/20	9/30/20	1/15/21	1/18/19	1/18/17	1/18/12	
US Treasury Constant Maturity - 2 Year	1.06%	0.90%	0.28%	0.12%	0.13%	0.13%	2.62%	1.23%	0.24%	
US Treasury Constant Maturity - 5 Year	1.65%	1.51%	0.98%	0.37%	0.28%	0.46%	2.62%	1.93%	0.82%	
US Treasury Constant Maturity - 10 Year	1.87%	1.75%	1.52%	0.93%	0.69%	1.11%	2.79%	2.42%	1.92%	
Germany Benchmark Bond - 10 Year	-0.02%	-0.03%	-0.19%	-0.58%	-0.54%	-0.55%	0.25%	0.29%	1.87%	
Japan Benchmark Bond - 10 Year	0.14%	0.15%	0.07%	0.01%	0.02%	0.03%	0.01%	0.04%	0.97%	
Mexico Benchmark Bond - 10 Year	7.68%	7.81%	7.37%	5.55%	6.12%	5.57%	8.69%	7.84%	6.11%	
30 Year Fixed-Rate Mortgages, Average, US	3.58%	3.52%	3.18%	2.88%	3.08%	2.89%	4.48%	3.99%	3.96%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	5.50%	3.75%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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