



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.00%	-0.36%	1.75%	8.88%	26.22%	32.37%	21.78%	18.64%	16.30%	1.23%
Communications Services	0.19%	-0.14%	1.12%	3.98%	26.43%	31.51%	24.65%	15.16%	12.37%	0.73%
Consumer Discretionary	-0.03%	-1.84%	1.64%	12.76%	24.34%	30.16%	25.32%	21.82%	19.47%	0.46%
Consumer Staples	0.48%	1.23%	2.73%	6.72%	11.73%	12.76%	13.05%	10.99%	12.02%	2.53%
Energy	0.83%	-1.37%	0.84%	11.29%	59.40%	79.97%	0.87%	0.23%	1.39%	3.73%
Financials	0.02%	-0.20%	-0.29%	6.99%	38.16%	51.29%	17.09%	14.92%	16.58%	1.57%
Health Care	-0.62%	-0.52%	-0.62%	4.51%	18.57%	20.46%	15.63%	15.66%	16.75%	1.43%
Industrials	0.16%	0.23%	2.48%	9.53%	22.10%	26.67%	16.42%	13.34%	14.35%	1.32%
Materials	-0.45%	0.86%	5.36%	13.40%	25.29%	32.16%	20.52%	15.44%	12.23%	1.64%
Real Estate	0.52%	0.49%	1.32%	8.97%	35.54%	33.71%	17.55%	14.08%	12.60%	2.20%
Technology	-0.11%	-0.51%	3.46%	11.91%	29.01%	38.82%	36.39%	31.69%	22.95%	0.75%
Utilities	1.32%	1.97%	0.97%	5.74%	10.18%	5.42%	11.31%	11.33%	10.71%	3.07%
DJIA	0.00%	-0.85%	0.85%	6.83%	19.78%	24.63%	15.03%	16.33%	14.21%	1.79%
NASDAQ	-0.04%	-0.78%	2.34%	9.80%	23.70%	34.76%	30.81%	25.00%	20.05%	0.61%
Russell 3000	-0.04%	-0.47%	1.88%	8.77%	25.08%	33.26%	21.99%	18.51%	16.20%	1.21%
Russell 1000 Growth	-0.09%	-0.71%	1.81%	10.63%	26.44%	34.81%	30.12%	25.55%	19.44%	0.67%
Russell 1000 Value	0.08%	-0.02%	1.58%	6.74%	23.96%	30.85%	13.85%	11.71%	12.99%	1.86%
Russell Midcap	0.05%	0.06%	2.42%	8.52%	24.98%	34.78%	20.29%	16.05%	14.97%	1.16%
Russell 2500	-0.18%	-0.90%	3.47%	8.54%	23.55%	37.97%	19.39%	15.53%	14.55%	1.02%
Russell 2000	-0.44%	-1.67%	4.58%	9.03%	22.56%	38.85%	17.81%	14.44%	13.92%	0.92%
MSCI AC World	0.09%	-0.11%	1.71%	6.93%	19.21%	27.30%	18.44%	15.67%	12.29%	1.63%
MSCI AC World ex USA	0.23%	0.28%	1.70%	4.15%	10.69%	19.60%	12.94%	11.31%	7.75%	2.22%
MSCI EAFE	0.32%	-0.24%	1.62%	4.14%	13.30%	21.86%	12.75%	11.09%	8.54%	2.29%
MSCI Europe	0.16%	-0.38%	1.43%	6.04%	17.32%	25.66%	13.77%	11.92%	8.75%	2.22%
MSCI Japan	0.48%	0.26%	2.83%	-0.63%	5.55%	14.14%	11.19%	9.85%	8.96%	1.96%
MSCI EM (Emerging Markets)	0.11%	1.43%	1.78%	2.80%	1.74%	10.83%	12.34%	11.75%	5.69%	2.00%
MSCI EM Asia	0.17%	2.05%	1.89%	3.19%	-0.90%	7.24%	14.55%	13.37%	8.24%	1.92%
MSCI EM Eastern Europe	0.14%	-4.81%	-3.51%	0.44%	28.82%	47.69%	14.86%	15.31%	4.88%	4.33%
MSCI EM Latin America	-0.81%	0.77%	3.45%	-1.99%	-7.27%	9.65%	-1.85%	2.80%	-2.31%	3.81%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg US Aggregate	-0.32%	-0.88%	-0.44%	-0.47%	-2.01%	-1.25%	5.40%	3.39%	2.94%	1.74%
Bloomberg Municipal State GO (10 Y)	-0.01%	0.10%	0.59%	0.26%	0.37%	1.64%	5.44%	3.99%	3.72%	0.92%
Barclays US High Yield	-0.15%	-0.51%	0.20%	0.03%	4.57%	7.91%	7.78%	6.70%	6.91%	4.29%
Bloomberg Global Aggregate USD	-0.31%	-0.84%	-0.42%	-0.46%	-1.86%	-1.06%	5.55%	3.51%	3.10%	1.79%
Bbg EM Gov't Diversified	0.04%	-0.39%	0.24%	-0.89%	-7.92%	-4.02%	3.15%	3.19%	1.51%	4.98%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.36%	0.29%	1.59%	8.62%	31.87%	32.98%	14.53%	11.90%	11.58%	2.53%
Alerian MLP	-0.09%	0.19%	1.97%	7.05%	49.22%	65.60%	0.46%	-0.66%	0.71%	7.43%
Bloomberg Commodity	0.35%	0.37%	-0.19%	2.39%	32.21%	39.81%	8.58%	5.52%	-3.01%	
US Dollar Index	0.31%	1.43%	1.35%	1.15%	5.53%	2.23%	0.68%	0.38%	1.86%	
Interest Rates	11/15/21	11/8/21	9/30/21	12/30/20	9/30/20	11/13/20	11/15/18	11/15/16	11/15/11	
US Treasury Constant Maturity - 2 Year	0.53%	0.45%	0.28%	0.12%	0.13%	0.17%	2.86%	1.02%	0.26%	
US Treasury Constant Maturity - 5 Year	1.26%	1.13%	0.98%	0.37%	0.28%	0.41%	2.94%	1.68%	0.93%	
US Treasury Constant Maturity - 10 Year	1.63%	1.51%	1.52%	0.93%	0.69%	0.89%	3.11%	2.23%	2.06%	
Germany Benchmark Bond - 10 Year	-0.25%	-0.26%	-0.19%	-0.58%	-0.54%	-0.55%	0.36%	0.28%	1.86%	
Japan Benchmark Bond - 10 Year	0.07%	0.06%	0.07%	0.01%	0.02%	0.02%	0.10%	-0.02%	0.99%	
Mexico Benchmark Bond - 10 Year	7.37%	7.30%	7.37%	5.55%	6.12%	6.05%	9.10%	7.19%	6.36%	
30 Year Fixed-Rate Mortgages, Average, US	3.18%	3.07%	3.18%	2.88%	3.08%	2.96%	4.76%	3.87%	4.07%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	5.25%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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