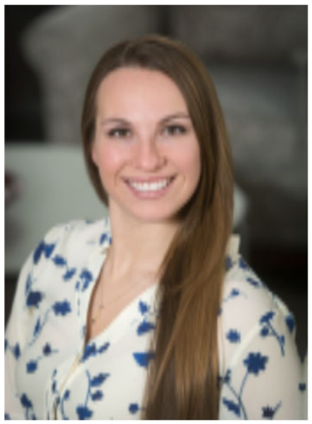
Danielle Parmenter, CFP®



Associate Wealth Planner

As associate Wealth Planner, Danielle plays a central role on the Wealth Planning team. She organizes and inputs data to be analyzed and manages the tracking of wealth plans in progress. With her detail-oriented personality, she takes pride in delivering accurate, holistic wealth plans. Danielle is also a member of the client services team as a primary, administrative contact for certain client relationships. She strives to give each client the white glove treatment for which Legacy Trust is known.

Experience

Legacy Trust, 2016 – Present
Irish Financial Partners, 2014 – 2016
Epitec, Inc., 2012 - 2014

Certification

Certified Financial Planner®

Education

B.A., University of Michigan

Community Involvement

Land Conservancy of West Michigan - Board Member