



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.02%	0.63%	0.59%	6.69%	13.28%	32.73%	17.11%	16.99%	14.96%	1.33%
Communications Services	-0.23%	0.61%	0.81%	8.66%	17.44%	39.75%	21.90%	12.12%	11.40%	0.81%
Consumer Discretionary	0.96%	0.14%	-0.04%	2.97%	6.17%	30.10%	17.67%	18.38%	18.01%	0.49%
Consumer Staples	-0.85%	0.34%	0.05%	4.07%	5.26%	19.52%	14.96%	8.69%	11.61%	2.58%
Energy	0.88%	3.15%	7.22%	14.08%	49.27%	25.38%	-5.49%	-0.36%	0.45%	3.84%
Financials	-0.20%	-0.22%	0.43%	12.16%	30.09%	45.90%	13.25%	17.14%	14.54%	1.64%
Health Care	-0.35%	0.49%	-1.16%	4.69%	8.02%	19.47%	15.03%	13.07%	15.40%	1.50%
Industrials	0.26%	-0.62%	-0.20%	6.63%	18.80%	39.66%	13.43%	14.58%	13.56%	1.29%
Materials	0.16%	-1.71%	-0.34%	10.47%	20.50%	47.72%	15.18%	14.78%	11.23%	1.57%
Real Estate	0.52%	2.80%	4.53%	14.56%	24.90%	23.85%	16.23%	10.97%	11.28%	2.27%
Technology	0.03%	1.63%	1.20%	5.56%	7.64%	38.46%	26.58%	28.94%	21.57%	0.86%
Utilities	-0.89%	0.25%	-0.29%	1.50%	4.34%	6.82%	13.91%	8.91%	10.95%	3.17%
DJIA	-0.09%	0.10%	0.24%	5.30%	14.03%	27.90%	13.48%	16.58%	13.82%	1.81%
NASDAQ	0.31%	1.39%	1.30%	5.26%	8.37%	41.15%	23.23%	23.39%	18.58%	#N/A
Russell 3000	0.15%	0.77%	0.83%	6.51%	13.27%	35.80%	17.23%	17.18%	14.85%	1.29%
Russell 1000 Growth	0.13%	1.25%	0.81%	6.18%	7.18%	35.33%	22.05%	21.94%	17.59%	0.73%
Russell 1000 Value	0.03%	0.11%	0.49%	6.95%	18.99%	32.14%	12.17%	12.08%	12.09%	1.90%
Russell Midcap	0.46%	0.58%	0.99%	6.99%	15.70%	38.97%	15.46%	15.17%	13.54%	1.21%
Russell 2500	0.94%	1.33%	2.13%	6.43%	18.06%	48.84%	14.78%	15.95%	13.41%	1.02%
Russell 2000	1.06%	2.15%	3.31%	5.70%	19.12%	53.93%	13.36%	16.02%	13.01%	0.90%
MSCI AC World	0.00%	0.48%	0.81%	6.96%	11.96%	34.36%	13.91%	14.49%	10.61%	1.67%
MSCI AC World ex USA	-0.05%	0.20%	1.07%	7.43%	11.29%	34.28%	9.32%	11.03%	6.21%	2.15%
MSCI EAFE	0.02%	0.81%	1.46%	8.11%	12.00%	31.06%	8.77%	10.18%	6.77%	2.25%
MSCI Europe	0.07%	0.52%	1.42%	10.74%	15.40%	33.74%	9.53%	10.19%	6.56%	2.20%
MSCI Japan	-0.10%	1.74%	1.87%	1.90%	3.63%	23.27%	6.99%	10.11%	7.99%	2.00%
MSCI EM (Emerging Markets)	-0.22%	-0.92%	0.15%	5.06%	7.48%	39.79%	9.57%	13.29%	4.66%	1.83%
MSCI EM Asia	-0.20%	-1.50%	-0.47%	3.22%	5.46%	41.66%	10.59%	15.38%	7.30%	1.74%
MSCI EM Eastern Europe	0.20%	2.37%	3.35%	16.36%	19.40%	30.15%	12.94%	13.85%	1.45%	5.18%
MSCI EM Latin America	-0.50%	2.18%	4.40%	16.98%	10.81%	30.11%	6.06%	7.15%	-1.77%	2.86%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.17%	0.38%	0.24%	1.36%	-2.06%	0.13%	5.33%	3.14%	3.26%	1.49%
Bloomberg Barclays Municipal State GO (10 Y)	0.13%	0.42%	0.40%	1.35%	0.62%	3.47%	5.48%	3.50%	4.10%	0.76%
Barclays US High Yield	0.11%	0.41%	0.49%	1.88%	2.74%	11.65%	7.08%	7.23%	6.50%	3.94%
Bloomberg Barclays Global Aggregate USD	0.17%	0.38%	0.24%	1.38%	-1.95%	0.55%	5.48%	3.28%	3.40%	1.54%
Bbg EM Gov't Diversified	0.06%	0.17%	0.44%	4.31%	-2.43%	5.19%	4.07%	3.67%	1.60%	4.17%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.70%	2.90%	4.72%	13.93%	23.61%	24.80%	13.14%	9.58%	10.32%	2.78%
Alerian MLP	0.74%	4.69%	7.53%	23.94%	51.15%	30.64%	-0.41%	-0.59%	0.67%	7.53%
Bloomberg Commodity	0.65%	0.67%	2.10%	13.58%	21.44%	46.52%	3.02%	2.20%	-4.88%	
US Dollar Index	-0.04%	0.29%	0.08%	-3.50%	-0.08%	-7.24%	0.45%	0.55%	1.69%	
Interest Rates	6/8/21	6/1/21	3/30/21	12/30/20	9/30/20	6/8/20	6/8/18	6/8/16	6/8/11	
US Treasury Constant Maturity - 2 Year	0.14%	0.16%	0.16%	0.12%	0.13%	0.22%	2.50%	0.78%	0.39%	
US Treasury Constant Maturity - 5 Year	0.77%	0.81%	0.90%	0.37%	0.28%	0.45%	2.77%	1.23%	1.52%	
US Treasury Constant Maturity - 10 Year	1.53%	1.62%	1.73%	0.93%	0.69%	0.88%	2.93%	1.71%	2.98%	
Germany Benchmark Bond - 10 Year	-0.22%	-0.18%	-0.27%	-0.58%	-0.54%	-0.32%	0.44%	0.03%	3.15%	
Japan Benchmark Bond - 10 Year	0.07%	0.07%	0.08%	0.01%	0.02%	0.04%	0.04%	-0.13%	1.15%	
Mexico Benchmark Bond - 10 Year	6.54%	6.57%	6.87%	5.55%	6.12%	6.49%	7.85%	6.02%	6.90%	
30 Year Fixed-Rate Mortgages, Average, US	3.07%	3.10%	3.25%	2.88%	3.08%	3.50%	4.46%	3.73%	4.64%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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