



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.35%	-0.15%	-0.24%	5.82%	12.35%	36.28%	17.39%	17.02%	14.69%	1.34%
Communications Services	-0.73%	-1.10%	-0.79%	6.93%	15.57%	40.27%	22.53%	12.05%	11.11%	0.83%
Consumer Discretionary	-1.22%	-1.94%	-1.75%	1.22%	4.36%	31.85%	18.19%	18.06%	17.62%	0.50%
Consumer Staples	0.60%	0.76%	0.75%	4.80%	6.00%	22.66%	16.10%	8.97%	11.62%	2.56%
Energy	0.31%	6.17%	6.09%	12.87%	47.70%	38.79%	-5.57%	0.21%	0.18%	3.88%
Financials	0.30%	1.14%	1.08%	12.88%	30.93%	58.34%	14.29%	17.40%	14.26%	1.63%
Health Care	0.40%	-1.17%	-1.46%	4.37%	7.69%	20.88%	15.65%	13.08%	15.33%	1.51%
Industrials	-0.23%	-0.16%	-0.10%	6.73%	18.91%	49.39%	14.03%	15.03%	13.39%	1.29%
Materials	-0.02%	0.39%	0.53%	11.43%	21.55%	53.46%	16.62%	15.34%	11.15%	1.56%
Real Estate	-0.19%	3.60%	2.92%	12.79%	22.97%	26.70%	16.04%	10.71%	11.06%	2.31%
Technology	-0.91%	-0.41%	-0.71%	3.56%	5.61%	38.95%	26.00%	28.66%	21.11%	0.88%
Utilities	0.58%	1.00%	0.54%	2.35%	5.21%	9.99%	13.03%	9.17%	11.04%	3.14%
DJIA	-0.07%	0.41%	0.17%	5.23%	13.96%	34.13%	14.45%	16.83%	13.72%	1.81%
NASDAQ	-1.02%	-0.87%	-0.96%	2.91%	5.95%	41.47%	22.74%	22.99%	18.06%	#N/A
Russell 3000	-0.45%	-0.20%	-0.28%	5.33%	12.02%	39.30%	17.41%	17.18%	14.53%	1.29%
Russell 1000 Growth	-0.83%	-0.87%	-1.06%	4.21%	5.19%	35.53%	21.95%	21.66%	17.19%	0.73%
Russell 1000 Value	-0.05%	0.39%	0.36%	6.81%	18.84%	39.37%	12.70%	12.35%	11.89%	1.90%
Russell Midcap	-0.50%	-0.05%	-0.18%	5.75%	14.36%	43.37%	15.66%	15.19%	13.18%	1.21%
Russell 2500	-0.72%	0.00%	-0.01%	4.20%	15.59%	53.27%	14.65%	15.87%	12.91%	1.02%
Russell 2000	-0.80%	0.29%	0.46%	2.78%	15.84%	58.43%	12.84%	15.87%	12.41%	0.90%
MSCI AC World	-0.41%	0.39%	0.02%	6.11%	11.07%	37.09%	14.06%	14.64%	10.38%	1.67%
MSCI AC World ex USA	-0.40%	1.25%	0.51%	6.84%	10.68%	36.51%	9.40%	11.35%	6.04%	2.15%
MSCI EAFE	-0.41%	0.83%	0.44%	7.02%	10.87%	32.67%	8.73%	10.30%	6.55%	2.25%
MSCI Europe	-0.64%	0.55%	0.28%	9.49%	14.11%	35.13%	9.26%	10.29%	6.29%	2.20%
MSCI Japan	0.34%	2.06%	1.12%	1.14%	2.86%	25.14%	7.46%	10.19%	7.95%	2.00%
MSCI EM (Emerging Markets)	-0.35%	2.24%	0.57%	5.50%	7.93%	43.18%	9.89%	14.12%	4.62%	1.83%
MSCI EM Asia	-0.34%	1.86%	0.15%	3.86%	6.12%	45.03%	11.31%	16.16%	7.26%	1.74%
MSCI EM Eastern Europe	-0.29%	2.54%	2.23%	15.11%	18.11%	28.74%	12.36%	14.97%	1.55%	5.18%
MSCI EM Latin America	-0.19%	6.19%	3.62%	16.10%	9.98%	36.87%	4.48%	8.04%	-2.03%	2.86%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.18%	-0.12%	-0.25%	0.87%	-2.53%	-0.41%	5.07%	3.06%	3.24%	1.54%
Bloomberg Barclays Municipal State GO (10 Y)	0.01%	0.10%	0.07%	1.02%	0.29%	3.06%	5.33%	3.46%	4.10%	0.82%
Barclays US High Yield	0.00%	0.27%	0.19%	1.58%	2.44%	12.95%	7.11%	7.41%	6.44%	4.05%
Bloomberg Barclays Global Aggregate USD	-0.17%	-0.12%	-0.24%	0.89%	-2.42%	0.04%	5.22%	3.20%	3.38%	1.59%
Bbg EM Gov't Diversified	-0.13%	0.46%	0.05%	3.91%	-2.81%	4.64%	3.67%	4.14%	1.57%	4.18%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.33%	3.34%	2.65%	11.68%	21.17%	29.16%	12.76%	9.26%	10.03%	2.77%
Alerian MLP	0.39%	3.91%	4.62%	20.59%	47.06%	42.47%	-1.28%	-0.68%	0.67%	7.77%
Bloomberg Commodity	-1.25%	0.50%	0.47%	11.77%	19.50%	45.86%	2.30%	2.51%	-5.01%	
US Dollar Index	0.75%	0.58%	0.54%	-3.07%	0.37%	-7.46%	0.38%	0.62%	1.76%	
Interest Rates	6/3/21	5/27/21	3/30/21	12/30/20	9/30/20	6/3/20	6/1/18	6/3/16	6/3/11	
US Treasury Constant Maturity - 2 Year	0.16%	0.14%	0.16%	0.12%	0.13%	0.19%	2.47%	0.78%	0.42%	
US Treasury Constant Maturity - 5 Year	0.84%	0.79%	0.90%	0.37%	0.28%	0.38%	2.74%	1.23%	1.60%	
US Treasury Constant Maturity - 10 Year	1.63%	1.58%	1.73%	0.93%	0.69%	0.77%	2.89%	1.71%	2.99%	
Germany Benchmark Bond - 10 Year	-0.18%	-0.19%	-0.27%	-0.58%	-0.54%	-0.37%	0.41%	0.10%	3.09%	
Japan Benchmark Bond - 10 Year	0.08%	0.08%	0.08%	0.01%	0.02%	0.01%	0.04%	-0.10%	1.13%	
Mexico Benchmark Bond - 10 Year	6.60%	6.64%	6.87%	5.55%	6.12%	6.33%	7.83%	6.12%	6.86%	
30 Year Fixed-Rate Mortgages, Average, US	3.10%	3.08%	3.25%	2.88%	3.08%	3.45%	4.41%	3.73%	4.64%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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