



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.40%	1.13%	3.88%	3.88%	10.29%	47.16%	17.93%	16.85%	14.38%	1.36%
Communications Services	-0.85%	-1.12%	4.06%	4.06%	12.47%	53.35%	20.07%	11.47%	10.84%	0.84%
Consumer Discretionary	-1.17%	2.06%	5.69%	5.69%	8.98%	57.89%	21.99%	19.07%	18.08%	0.53%
Consumer Staples	-0.08%	-0.07%	1.11%	1.11%	2.27%	17.62%	12.50%	8.53%	11.43%	2.64%
Energy	2.91%	0.15%	0.51%	0.51%	31.52%	52.57%	-7.09%	-1.43%	-1.13%	4.33%
Financials	0.66%	1.02%	3.47%	3.47%	20.01%	59.12%	11.11%	15.91%	12.62%	1.77%
Health Care	-0.05%	1.73%	1.57%	1.57%	4.80%	24.06%	15.34%	13.16%	15.55%	1.53%
Industrials	0.11%	1.20%	2.17%	2.17%	13.83%	63.24%	13.04%	14.01%	12.61%	1.36%
Materials	0.66%	1.78%	2.40%	2.40%	11.70%	61.31%	14.04%	14.28%	9.94%	1.62%
Real Estate	-0.68%	0.20%	2.73%	2.73%	12.00%	20.04%	13.92%	8.84%	10.37%	2.59%
Technology	-1.14%	1.74%	6.17%	6.17%	8.26%	59.51%	30.39%	28.91%	21.28%	0.86%
Utilities	0.40%	1.52%	3.03%	3.03%	5.91%	12.47%	13.63%	9.99%	11.60%	3.12%
DJIA	0.16%	0.86%	2.31%	2.31%	10.79%	43.68%	13.99%	16.13%	13.33%	1.94%
NASDAQ	-0.99%	1.24%	4.63%	4.63%	7.72%	63.70%	26.05%	23.37%	18.16%	#N/A
Russell 3000	-0.31%	1.27%	3.80%	3.80%	10.39%	53.06%	18.25%	17.16%	14.27%	1.37%
Russell 1000 Growth	-1.09%	1.94%	5.67%	5.67%	6.66%	55.08%	24.73%	22.04%	17.29%	0.74%
Russell 1000 Value	0.31%	0.63%	2.36%	2.36%	13.88%	45.59%	11.55%	11.92%	11.32%	2.06%
Russell Midcap	0.03%	1.42%	3.44%	3.44%	11.86%	62.44%	16.03%	15.25%	12.91%	1.31%
Russell 2500	0.44%	1.37%	2.50%	2.50%	13.71%	78.81%	16.02%	16.18%	12.60%	1.13%
Russell 2000	0.85%	1.12%	1.24%	1.24%	14.10%	83.34%	14.66%	16.28%	11.99%	1.00%
MSCI AC World	-0.01%	1.00%	3.42%	3.42%	8.25%	48.40%	13.48%	14.18%	10.02%	1.75%
MSCI AC World ex USA	0.61%	0.62%	2.57%	2.57%	6.25%	46.17%	7.37%	10.39%	5.54%	2.21%
MSCI EAFE	0.50%	0.96%	3.02%	3.02%	6.73%	42.81%	6.87%	9.54%	6.16%	2.34%
MSCI Europe	0.56%	1.13%	3.52%	3.52%	7.88%	44.63%	6.52%	9.28%	5.79%	2.34%
MSCI Japan	-0.10%	-0.03%	1.45%	1.45%	3.18%	37.53%	7.29%	10.08%	7.94%	1.97%
MSCI EM (Emerging Markets)	0.97%	-0.13%	1.58%	1.58%	3.92%	52.47%	7.40%	12.54%	4.06%	1.82%
MSCI EM Asia	0.80%	-0.39%	1.43%	1.43%	3.64%	55.30%	10.09%	14.98%	6.88%	1.72%
MSCI EM Eastern Europe	3.04%	3.22%	1.46%	1.46%	4.11%	29.79%	7.48%	11.16%	-0.17%	5.43%
MSCI EM Latin America	1.55%	0.53%	3.03%	3.03%	-2.41%	44.07%	-4.74%	4.49%	-3.35%	2.35%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Bardays US Aggregate	-0.05%	0.30%	0.67%	0.67%	-2.73%	0.26%	4.95%	3.18%	3.48%	1.53%
Bloomberg Bardays Municipal State GO (10 Y)	0.13%	0.48%	0.78%	0.78%	0.05%	4.38%	5.51%	3.48%	4.41%	0.81%
Bardays US High Yield	0.06%	0.01%	0.65%	0.65%	1.51%	17.72%	6.66%	7.75%	6.44%	4.07%
Bloomberg Barclays Global Aggregate USD	-0.05%	0.27%	0.64%	0.64%	-2.66%	0.90%	5.07%	3.31%	3.62%	1.59%
Bbg EM Gov't Diversified	0.58%	0.34%	1.75%	1.75%	-4.83%	9.97%	0.81%	3.28%	1.58%	4.08%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.69%	0.05%	2.64%	2.64%	11.37%	25.85%	11.75%	7.96%	9.47%	3.19%
Alerian MLP	1.58%	0.67%	3.28%	3.28%	25.95%	75.91%	-3.01%	-1.07%	-0.93%	8.82%
Bloomberg Commodity	1.85%	2.53%	2.92%	2.92%	10.04%	36.18%	0.05%	2.42%	-6.01%	
US Dollar Index	-0.52%	-0.88%	-1.71%	-1.71%	1.77%	-7.78%	2.60%	0.70%	1.74%	
Interest Rates	4/14/21	4/7/21	9/30/20	6/30/20	12/30/20	4/14/20	4/13/18	4/14/16	4/14/11	
US Treasury Constant Maturity - 2 Year	0.16%	0.16%	0.13%	0.16%	0.12%	0.23%	2.37%	0.77%	0.77%	
US Treasury Constant Maturity - 5 Year	0.87%	0.87%	0.28%	0.29%	0.37%	0.42%	2.67%	1.26%	2.23%	
US Treasury Constant Maturity - 10 Year	1.64%	1.67%	0.69%	0.66%	0.93%	0.76%	2.82%	1.80%	3.51%	
Germany Benchmark Bond - 10 Year	-0.28%	-0.30%	-0.53%	-0.47%	-0.58%	-0.40%	0.54%	0.14%	3.51%	
Japan Benchmark Bond - 10 Year	0.09%	0.10%	0.02%	0.01%	0.01%	0.01%	0.03%	-0.09%	1.32%	
Mexico Benchmark Bond - 10 Year	6.68%	6.57%	6.12%	6.08%	5.55%	6.87%	7.34%	5.87%	7.33%	
30 Year Fixed-Rate Mortgages, Average, US	3.12%	3.18%	3.08%	3.27%	2.88%	3.63%	4.35%	3.62%	4.84%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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