



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.33%	1.69%	4.29%	4.29%	10.73%	52.26%	18.12%	16.94%	14.43%	1.36%
Communications Services	0.09%	0.46%	4.95%	4.95%	13.44%	59.67%	20.44%	11.72%	10.96%	0.84%
Consumer Discretionary	1.04%	3.20%	6.95%	6.95%	10.27%	66.42%	22.50%	19.36%	18.19%	0.52%
Consumer Staples	-0.49%	-0.18%	1.19%	1.19%	2.35%	22.68%	12.55%	8.46%	11.51%	2.63%
Energy	0.10%	-2.26%	-2.33%	-2.33%	27.80%	47.58%	-7.98%	-1.91%	-1.36%	4.46%
Financials	-0.92%	0.77%	2.79%	2.79%	19.22%	58.59%	10.89%	15.82%	12.45%	1.78%
Health Care	0.44%	1.53%	1.62%	1.62%	4.85%	28.30%	15.38%	13.20%	15.61%	1.52%
Industrials	-0.45%	0.65%	2.06%	2.06%	13.70%	66.14%	13.02%	13.99%	12.60%	1.36%
Materials	-0.19%	-0.65%	1.73%	1.73%	10.97%	62.11%	13.81%	14.10%	9.90%	1.63%
Real Estate	0.63%	1.04%	3.43%	3.43%	12.77%	24.80%	14.20%	8.84%	10.60%	2.57%
Technology	0.95%	3.47%	7.39%	7.39%	9.51%	68.04%	30.93%	29.18%	21.38%	0.85%
Utilities	1.22%	0.99%	2.61%	2.61%	5.49%	15.35%	13.50%	9.87%	11.61%	3.13%
DJIA	-0.20%	0.75%	2.15%	2.15%	10.61%	46.86%	13.95%	16.12%	13.32%	1.94%
NASDAQ	1.05%	2.18%	5.67%	5.67%	8.79%	71.83%	26.50%	23.60%	18.27%	#N/A
Russell 3000	0.37%	1.53%	4.13%	4.13%	10.74%	58.13%	18.40%	17.23%	14.31%	1.37%
Russell 1000 Growth	1.08%	3.35%	6.84%	6.84%	7.84%	62.84%	25.22%	22.30%	17.42%	0.74%
Russell 1000 Value	-0.26%	0.16%	2.04%	2.04%	13.52%	48.08%	11.45%	11.86%	11.29%	2.06%
Russell Midcap	0.19%	0.82%	3.41%	3.41%	11.82%	66.60%	16.04%	15.19%	12.91%	1.31%
Russell 2500	-0.04%	-0.20%	2.05%	2.05%	13.21%	82.04%	15.87%	16.03%	12.58%	1.13%
Russell 2000	-0.22%	-1.33%	0.39%	0.39%	13.14%	85.59%	14.36%	16.05%	11.94%	1.00%
MSCI AC World	0.35%	1.08%	3.43%	3.43%	8.26%	52.02%	13.50%	14.26%	10.01%	1.75%
MSCI AC World ex USA	0.21%	0.03%	1.95%	1.95%	5.60%	47.57%	7.17%	10.42%	5.45%	2.21%
MSCI EAFE	0.28%	0.81%	2.51%	2.51%	6.20%	44.35%	6.70%	9.65%	6.07%	2.34%
MSCI Europe	0.21%	0.87%	2.95%	2.95%	7.28%	45.41%	6.33%	9.20%	5.66%	2.34%
MSCI Japan	0.40%	0.70%	1.55%	1.55%	3.28%	41.28%	7.34%	10.78%	8.06%	1.97%
MSCI EM (Emerging Markets)	0.12%	-1.68%	0.61%	0.61%	2.93%	53.26%	7.07%	12.36%	3.93%	1.82%
MSCI EM Asia	0.15%	-1.92%	0.63%	0.63%	2.82%	56.28%	9.81%	14.86%	6.81%	1.72%
MSCI EM Eastern Europe	0.25%	0.62%	-1.53%	-1.53%	1.04%	27.51%	6.43%	10.23%	-0.64%	5.43%
MSCI EM Latin America	-0.42%	-0.31%	1.45%	1.45%	-3.90%	43.72%	-5.23%	4.19%	-3.52%	2.35%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.24%	0.24%	0.72%	0.72%	-2.68%	0.41%	4.97%	3.18%	3.48%	1.53%
Bloomberg Barclays Municipal State GO (10 Y)	0.11%	0.47%	0.65%	0.65%	-0.07%	4.39%	5.47%	3.46%	4.41%	0.84%
Barclays US High Yield	-0.06%	0.04%	0.59%	0.59%	1.45%	18.73%	6.65%	7.79%	6.43%	4.11%
Bloomberg Barclays Global Aggregate USD	0.22%	0.23%	0.69%	0.69%	-2.61%	1.10%	5.09%	3.31%	3.61%	1.58%
Bbg EM Gov't Diversified	-0.10%	0.25%	1.16%	1.16%	-5.38%	10.04%	0.62%	3.17%	1.52%	4.11%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.67%	0.85%	3.36%	3.36%	12.14%	30.34%	12.02%	7.99%	9.70%	3.23%
Alerian MLP	0.00%	-0.67%	1.67%	1.67%	23.99%	79.92%	-3.52%	-1.52%	-0.93%	8.96%
Bloomberg Commodity	0.88%	0.85%	1.05%	1.05%	8.04%	33.01%	-0.55%	1.89%	-6.15%	
US Dollar Index	-0.36%	-0.56%	-1.51%	-1.51%	1.98%	-8.00%	2.68%	0.77%	1.72%	
Interest Rates	4/13/21	4/6/21	9/30/20	6/30/20	12/30/20	4/13/20	4/13/18	4/13/16	4/13/11	
US Treasury Constant Maturity - 2 Year	0.16%	0.16%	0.13%	0.16%	0.12%	0.25%	2.37%	0.75%	0.75%	
US Treasury Constant Maturity - 5 Year	0.85%	0.88%	0.28%	0.29%	0.37%	0.44%	2.67%	1.22%	2.19%	
US Treasury Constant Maturity - 10 Year	1.64%	1.67%	0.69%	0.66%	0.93%	0.76%	2.82%	1.77%	3.49%	
Germany Benchmark Bond - 10 Year	-0.29%	-0.31%	-0.53%	-0.47%	-0.58%	-0.35%	0.54%	0.15%	3.56%	
Japan Benchmark Bond - 10 Year	0.10%	0.10%	0.02%	0.01%	0.01%	0.00%	0.03%	-0.11%	1.33%	
Mexico Benchmark Bond - 10 Year	6.65%	6.68%	6.12%	6.08%	5.55%	7.10%	7.34%	5.89%	7.36%	
30 Year Fixed-Rate Mortgages, Average, US	3.18%	3.26%	3.08%	3.27%	2.88%	3.62%	4.35%	3.62%	4.84%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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