



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.77%	2.76%	3.97%	3.97%	10.39%	50.26%	18.59%	17.26%	14.27%	1.37%
Communications Services	0.17%	3.37%	5.50%	5.50%	14.02%	60.64%	20.83%	11.62%	10.92%	0.83%
Consumer Discretionary	1.16%	4.24%	5.27%	5.27%	8.54%	65.61%	22.10%	19.38%	18.01%	0.54%
Consumer Staples	-0.04%	1.48%	1.24%	1.24%	2.40%	21.81%	12.69%	8.28%	11.61%	2.63%
Energy	-0.50%	-4.05%	-1.50%	-1.50%	28.90%	48.23%	-6.04%	-1.19%	-1.73%	4.48%
Financials	0.86%	1.99%	3.29%	3.29%	19.81%	53.69%	11.23%	16.83%	12.36%	1.81%
Health Care	1.17%	1.34%	1.12%	1.12%	4.34%	26.42%	15.72%	13.32%	15.58%	1.52%
Industrials	0.99%	1.77%	2.17%	2.17%	13.83%	61.59%	13.77%	14.45%	12.48%	1.36%
Materials	0.83%	0.67%	1.60%	1.60%	10.83%	58.47%	14.58%	14.71%	9.54%	1.63%
Real Estate	0.14%	0.57%	2.16%	2.16%	11.37%	17.71%	13.29%	8.54%	10.41%	2.62%
Technology	0.99%	4.69%	6.89%	6.89%	9.00%	67.60%	31.91%	29.49%	21.28%	0.85%
Utilities	-0.07%	1.32%	1.30%	1.30%	4.14%	10.15%	12.43%	9.51%	11.33%	3.16%
DJIA	0.89%	1.99%	2.52%	2.52%	11.02%	45.36%	14.65%	16.63%	13.26%	1.94%
NASDAQ	0.51%	3.13%	4.95%	4.95%	8.05%	71.46%	27.07%	23.90%	18.11%	#N/A
Russell 3000	0.67%	2.44%	3.75%	3.75%	10.33%	55.73%	18.87%	17.57%	14.13%	1.37%
Russell 1000 Growth	0.91%	4.05%	5.71%	5.71%	6.70%	60.76%	25.46%	22.36%	17.20%	0.74%
Russell 1000 Value	0.52%	1.29%	2.24%	2.24%	13.75%	45.31%	12.03%	12.38%	11.16%	2.06%
Russell Midcap	0.48%	1.54%	3.00%	3.00%	11.38%	62.13%	16.35%	15.53%	12.75%	1.31%
Russell 2500	0.26%	0.44%	2.10%	2.10%	13.26%	77.37%	16.56%	16.61%	12.39%	1.13%
Russell 2000	0.04%	-0.46%	1.04%	1.04%	13.87%	81.62%	15.44%	16.87%	11.79%	1.00%
MSCI AC World	0.32%	2.06%	3.24%	3.24%	8.06%	50.72%	13.88%	14.71%	9.87%	1.75%
MSCI AC World ex USA	-0.27%	1.05%	2.12%	2.12%	5.78%	47.42%	7.52%	11.06%	5.35%	2.21%
MSCI EAFE	0.01%	1.81%	2.54%	2.54%	6.23%	44.22%	7.02%	10.21%	6.01%	2.34%
MSCI Europe	0.05%	2.35%	3.02%	3.02%	7.36%	45.23%	6.76%	9.74%	5.59%	2.34%
MSCI Japan	0.09%	0.34%	1.34%	1.34%	3.07%	40.65%	7.23%	11.34%	8.06%	1.97%
MSCI EM (Emerging Markets)	-0.97%	-0.56%	1.09%	1.09%	3.42%	53.24%	7.45%	13.20%	3.81%	1.82%
MSCI EM Asia	-0.96%	-0.77%	1.21%	1.21%	3.41%	56.99%	10.24%	15.61%	6.79%	1.72%
MSCI EM Eastern Europe	-1.32%	-2.19%	-2.50%	-2.50%	0.04%	23.17%	6.57%	10.81%	-0.96%	5.43%
MSCI EM Latin America	-1.48%	2.48%	1.57%	1.57%	-3.79%	42.14%	-4.87%	5.36%	-3.81%	2.35%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Bardays US Aggregate	-0.11%	0.40%	0.49%	0.49%	-2.90%	0.37%	4.82%	3.12%	3.51%	1.56%
Bloomberg Bardays Municipal State GO (10 Y)	0.02%	0.41%	0.48%	0.48%	-0.25%	4.84%	5.47%	3.40%	4.41%	0.87%
Barclays US High Yield	-0.03%	0.53%	0.71%	0.71%	1.57%	20.68%	6.91%	8.08%	6.45%	4.02%
Bloomberg Barclays Global Aggregate USD	-0.11%	0.39%	0.48%	0.48%	-2.81%	1.09%	4.95%	3.26%	3.64%	1.61%
Bbg EM Gov't Diversified	-0.37%	1.09%	1.26%	1.26%	-5.29%	10.06%	0.65%	3.46%	1.51%	4.10%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.10%	0.24%	2.10%	2.10%	10.78%	23.25%	11.27%	7.77%	9.52%	3.21%
Alerian MLP	-1.35%	-0.26%	1.92%	1.92%	24.30%	85.15%	-2.27%	-0.74%	-0.93%	9.39%
Bloomberg Commodity	-0.44%	0.23%	0.70%	0.70%	7.67%	32.37%	-0.19%	2.39%	-6.43%	
US Dollar Index	-0.32%	-0.84%	-1.15%	-1.15%	2.35%	-7.81%	2.78%	0.95%	1.75%	
Interest Rates	4/9/21	4/2/21	9/30/20	6/30/20	12/30/20	4/9/20	4/9/18	4/8/16	4/8/11	
US Treasury Constant Maturity - 2 Year	0.16%	0.17%	0.13%	0.16%	0.12%	0.23%	2.29%	0.70%	0.83%	
US Treasury Constant Maturity - 5 Year	0.87%	0.90%	0.28%	0.29%	0.37%	0.41%	2.60%	1.16%	2.31%	
US Treasury Constant Maturity - 10 Year	1.67%	1.69%	0.69%	0.66%	0.93%	0.73%	2.78%	1.72%	3.59%	
Germany Benchmark Bond - 10 Year	-0.30%	-0.33%	-0.53%	-0.47%	-0.58%	-0.34%	0.51%	0.09%	3.57%	
Japan Benchmark Bond - 10 Year	0.10%	0.10%	0.02%	0.01%	0.01%	0.00%	0.03%	-0.07%	1.31%	
Mexico Benchmark Bond - 10 Year	6.45%	6.83%	6.12%	6.08%	5.55%	7.11%	7.27%	5.94%	7.43%	
30 Year Fixed-Rate Mortgages, Average, US	3.18%	3.26%	3.08%	3.27%	2.88%	3.72%	4.30%	3.63%	4.84%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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