



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-2.43%	-2.13%	3.24%	2.19%	2.19%	24.40%	13.79%	16.64%	13.50%	1.43%
Communications Services	-2.56%	-2.47%	6.15%	4.77%	4.77%	31.22%	16.60%	10.60%	10.76%	0.88%
Consumer Discretionary	-3.61%	-6.27%	-1.53%	-1.13%	-1.13%	33.72%	16.45%	18.19%	16.96%	0.59%
Consumer Staples	-1.12%	-2.31%	0.22%	-4.96%	-4.96%	6.65%	8.82%	7.44%	11.13%	2.58%
Energy	-2.00%	8.59%	25.54%	30.29%	30.29%	5.56%	-6.01%	0.79%	-1.39%	4.33%
Financials	-1.81%	2.83%	13.72%	11.82%	11.82%	17.48%	6.57%	16.30%	11.42%	1.89%
Health Care	-0.99%	-1.87%	-1.31%	0.09%	0.09%	18.92%	12.17%	13.08%	15.52%	1.56%
Industrials	-1.87%	2.26%	7.96%	3.32%	3.32%	19.86%	7.85%	13.39%	11.60%	1.50%
Materials	-2.33%	1.10%	5.22%	2.71%	2.71%	35.38%	9.10%	14.73%	9.09%	1.72%
Real Estate	-1.59%	0.13%	3.41%	3.96%	3.96%	-2.31%	11.17%	9.15%	9.58%	2.77%
Technology	-3.53%	-4.66%	0.60%	-0.32%	-0.32%	42.18%	25.71%	28.94%	19.85%	0.89%
Utilities	-0.89%	-4.62%	-4.34%	-5.22%	-5.22%	-9.36%	9.37%	8.25%	10.48%	3.45%
DJIA	-1.72%	-0.23%	4.97%	2.92%	2.92%	18.41%	9.91%	16.12%	12.66%	2.06%
NASDAQ	-3.51%	-5.37%	0.45%	1.90%	1.90%	47.14%	22.46%	23.93%	17.43%	#N/A
Russell 3000	-2.63%	-2.29%	3.47%	3.01%	3.01%	27.87%	14.52%	17.23%	13.49%	1.48%
Russell 1000 Growth	-3.11%	-5.33%	-0.39%	-1.13%	-1.13%	36.69%	20.28%	21.83%	16.38%	0.76%
Russell 1000 Value	-1.97%	0.71%	7.22%	6.24%	6.24%	15.17%	8.09%	12.03%	10.57%	2.28%
Russell Midcap	-2.87%	-1.46%	5.62%	5.34%	5.34%	27.52%	13.04%	15.75%	12.33%	1.48%
Russell 2500	-3.39%	-0.77%	6.50%	9.11%	9.11%	36.45%	14.23%	17.39%	12.25%	1.33%
Russell 2000	-3.68%	-0.80%	6.18%	11.52%	11.52%	41.43%	13.87%	17.89%	11.83%	1.22%
MSCI AC World	-1.21%	-1.68%	3.88%	3.43%	3.43%	25.30%	10.95%	15.05%	9.64%	1.86%
MSCI AC World ex USA	0.57%	-0.48%	5.09%	5.33%	5.32%	23.31%	6.60%	12.45%	5.65%	2.34%
MSCI EAFE	0.75%	0.58%	5.30%	4.19%	4.19%	19.40%	5.88%	10.92%	5.93%	2.45%
MSCI Europe	0.59%	1.13%	4.96%	3.45%	3.45%	16.36%	5.19%	10.15%	5.66%	2.46%
MSCI Japan	1.03%	-1.27%	5.33%	4.28%	4.28%	27.39%	6.99%	12.22%	6.81%	2.05%
MSCI EM (Emerging Markets)	0.51%	-2.89%	4.12%	7.34%	7.30%	33.97%	7.25%	16.51%	5.18%	1.98%
MSCI EM Asia	0.94%	-3.06%	4.61%	9.18%	9.13%	45.56%	11.18%	18.98%	8.46%	1.87%
MSCI EM Eastern Europe	0.42%	-0.07%	3.99%	1.89%	1.89%	-0.54%	2.41%	14.60%	0.35%	5.64%
MSCI EM Latin America	-3.89%	-4.97%	-0.91%	-7.56%	-7.56%	-12.49%	-7.69%	7.98%	-3.56%	2.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.78%	-1.49%	-2.26%	-2.96%	-2.96%	1.26%	5.01%	3.33%	3.49%	1.53%
Bloomberg Barclays Municipal State GO (10 Y)	-0.37%	-1.72%	-2.00%	-1.41%	-1.41%	1.28%	5.15%	3.30%	4.72%	1.06%
Barclays US High Yield	-0.34%	-0.45%	0.49%	0.82%	0.82%	7.65%	6.69%	9.24%	6.50%	4.23%
Bloomberg Barclays Global Aggregate USD	-0.76%	-1.46%	-2.19%	-2.85%	-2.85%	1.46%	5.14%	3.49%	3.64%	1.58%
Bbg EM Gov't Diversified	-0.55%	-1.05%	-1.41%	-2.53%	-2.53%	4.01%	1.58%	5.57%	2.33%	3.77%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.77%	0.98%	4.59%	4.40%	4.40%	-4.87%	9.47%	8.34%	8.75%	3.47%
Alerian MLP	-2.09%	5.48%	10.70%	17.17%	17.17%	-2.69%	-7.39%	-0.03%	-2.04%	10.64%
Bloomberg Commodity	-0.53%	2.20%	8.77%	11.62%	11.62%	17.44%	0.83%	4.01%	-5.62%	
US Dollar Index	-0.04%	-0.53%	-0.53%	0.16%	0.16%	-9.13%	2.15%	-0.14%	1.22%	
Interest Rates	2/25/21	2/18/21	9/30/20	6/30/20	12/30/20	2/25/20	2/23/18	2/25/16	2/25/11	
US Treasury Constant Maturity - 2 Year	0.17%	0.11%	0.13%	0.16%	0.12%	1.20%	2.25%	0.72%	0.72%	
US Treasury Constant Maturity - 5 Year	0.81%	0.56%	0.28%	0.29%	0.37%	1.16%	2.62%	1.16%	2.16%	
US Treasury Constant Maturity - 10 Year	1.54%	1.29%	0.69%	0.66%	0.93%	1.33%	2.88%	1.71%	3.42%	
Germany Benchmark Bond - 10 Year	-0.24%	-0.33%	-0.53%	-0.47%	-0.58%	-0.51%	0.69%	0.13%	3.25%	
Japan Benchmark Bond - 10 Year	0.13%	0.09%	0.02%	0.01%	0.01%	-0.10%	0.05%	-0.06%	1.24%	
Mexico Benchmark Bond - 10 Year	6.08%	5.94%	6.12%	6.08%	5.55%	6.47%	7.61%	6.04%	7.45%	
30 Year Fixed-Rate Mortgages, Average, US	3.15%	2.99%	3.08%	3.27%	2.88%	3.66%	4.31%	3.67%	4.76%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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