



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	1.14%	-0.13%	5.81%	4.74%	4.74%	23.65%	14.74%	17.48%	13.90%	1.43%
Communications Services	0.44%	-0.66%	8.94%	7.53%	7.53%	31.42%	17.63%	11.31%	11.15%	0.88%
Consumer Discretionary	0.74%	-2.63%	2.15%	2.57%	2.57%	35.10%	17.90%	19.30%	17.52%	0.59%
Consumer Staples	-0.03%	-1.31%	1.35%	-3.88%	-3.88%	5.97%	9.24%	7.94%	11.31%	2.58%
Energy	3.65%	8.29%	28.10%	32.95%	32.95%	3.07%	-5.38%	1.24%	-1.07%	4.33%
Financials	2.01%	4.21%	15.82%	13.88%	13.88%	15.59%	7.23%	17.05%	11.78%	1.89%
Health Care	0.66%	-1.53%	-0.32%	1.09%	1.09%	16.58%	12.56%	13.60%	15.72%	1.56%
Industrials	1.94%	3.70%	10.01%	5.28%	5.28%	17.24%	8.54%	14.11%	11.92%	1.50%
Materials	0.91%	2.89%	7.73%	5.17%	5.17%	32.68%	9.97%	15.58%	9.50%	1.72%
Real Estate	0.55%	1.72%	5.08%	5.64%	5.64%	-3.26%	11.78%	9.88%	9.95%	2.77%
Technology	1.51%	-1.62%	4.28%	3.32%	3.32%	42.68%	27.26%	30.20%	20.44%	0.89%
Utilities	-1.15%	-3.24%	-3.49%	-4.37%	-4.37%	-10.52%	9.70%	8.65%	10.64%	3.45%
DJIA	1.35%	1.13%	6.80%	4.72%	4.72%	16.71%	10.56%	16.82%	12.92%	2.06%
NASDAQ	0.99%	-2.62%	4.11%	5.61%	5.61%	48.26%	23.96%	25.03%	18.03%	#N/A
Russell 3000	1.15%	-0.22%	6.26%	5.79%	5.79%	27.27%	15.56%	18.13%	13.93%	1.48%
Russell 1000 Growth	0.71%	-2.65%	2.81%	2.05%	2.05%	36.88%	21.58%	22.88%	16.89%	0.76%
Russell 1000 Value	1.41%	2.13%	9.37%	8.37%	8.37%	13.80%	8.81%	12.74%	10.91%	2.28%
Russell Midcap	1.26%	0.77%	8.74%	8.45%	8.45%	26.92%	14.16%	16.70%	12.86%	1.48%
Russell 2500	1.96%	1.24%	10.24%	12.94%	12.94%	36.51%	15.57%	18.45%	12.87%	1.33%
Russell 2000	2.38%	1.27%	10.23%	15.78%	15.78%	41.76%	15.31%	19.00%	12.49%	1.22%
MSCI AC World	0.20%	-1.05%	5.15%	4.70%	4.70%	23.92%	11.41%	15.60%	9.89%	1.86%
MSCI AC World ex USA	-0.87%	-1.81%	4.49%	4.74%	4.73%	21.00%	6.41%	12.58%	5.70%	2.34%
MSCI EAFE	-0.73%	-0.66%	4.52%	3.41%	3.41%	16.35%	5.62%	11.08%	5.95%	2.45%
MSCI Europe	0.16%	0.12%	4.34%	2.85%	2.85%	13.76%	4.99%	10.50%	5.70%	2.46%
MSCI Japan	-2.66%	-3.00%	4.26%	3.22%	3.22%	22.72%	6.64%	12.07%	6.79%	2.05%
MSCI EM (Emerging Markets)	-1.53%	-4.71%	3.59%	6.79%	6.75%	33.45%	7.08%	16.36%	5.25%	1.98%
MSCI EM Asia	-1.84%	-5.36%	3.64%	8.17%	8.11%	44.98%	10.85%	18.61%	8.48%	1.87%
MSCI EM Eastern Europe	-0.74%	-1.47%	3.55%	1.46%	1.46%	-3.82%	2.27%	14.84%	0.47%	5.64%
MSCI EM Latin America	0.51%	-2.54%	3.10%	-3.82%	-3.82%	-9.56%	-6.47%	9.04%	-3.10%	2.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.11%	-0.74%	-1.49%	-2.20%	-2.20%	2.24%	5.29%	3.54%	3.58%	1.39%
Bloomberg Barclays Municipal State GO (10 Y)	-0.37%	-1.64%	-1.63%	-1.04%	-1.04%	1.75%	5.29%	3.37%	4.72%	0.99%
Barclays US High Yield	0.00%	-0.17%	0.83%	1.16%	1.16%	7.73%	6.81%	9.44%	6.55%	4.05%
Bloomberg Barclays Global Aggregate USD	-0.11%	-0.72%	-1.44%	-2.10%	-2.10%	2.41%	5.41%	3.69%	3.73%	1.44%
Bbg EM Gov't Diversified	-0.15%	-0.75%	-0.87%	-1.99%	-1.99%	4.66%	1.77%	5.74%	2.41%	3.71%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.93%	2.37%	6.48%	6.28%	6.28%	-5.71%	10.13%	9.14%	9.15%	3.52%
Alerian MLP	2.97%	4.53%	13.06%	19.67%	19.67%	-5.06%	-6.75%	0.22%	-2.04%	10.41%
Bloomberg Commodity	1.11%	2.80%	9.35%	12.22%	12.22%	16.98%	1.01%	4.11%	-5.40%	
US Dollar Index	0.16%	-0.86%	-0.49%	0.21%	0.21%	-9.43%	2.16%	-0.17%	1.25%	
Interest Rates	2/24/21	2/17/21	9/30/20	6/30/20	12/30/20	2/24/20	2/23/18	2/24/16	2/24/11	
US Treasury Constant Maturity - 2 Year	0.12%	0.11%	0.13%	0.16%	0.12%	1.26%	2.25%	0.75%	0.73%	
US Treasury Constant Maturity - 5 Year	0.62%	0.57%	0.28%	0.29%	0.37%	1.21%	2.62%	1.21%	2.19%	
US Treasury Constant Maturity - 10 Year	1.38%	1.29%	0.69%	0.66%	0.93%	1.38%	2.88%	1.75%	3.46%	
Germany Benchmark Bond - 10 Year	-0.29%	-0.37%	-0.53%	-0.47%	-0.58%	-0.48%	0.69%	0.12%	3.22%	
Japan Benchmark Bond - 10 Year	0.12%	0.09%	0.02%	0.01%	0.01%	-0.07%	0.05%	-0.01%	1.26%	
Mexico Benchmark Bond - 10 Year	5.98%	5.79%	6.12%	6.08%	5.55%	6.50%	7.61%	6.08%	7.46%	
30 Year Fixed-Rate Mortgages, Average, US	3.14%	2.96%	3.08%	3.27%	2.88%	#N/A	4.31%	3.66%	4.76%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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