



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.76%	-1.44%	4.49%	3.43%	3.43%	18.15%	14.89%	17.00%	13.68%	1.45%
Communications Services	-0.33%	-1.25%	7.33%	5.94%	5.94%	25.34%	17.38%	11.05%	10.85%	0.89%
Consumer Discretionary	-2.15%	-2.65%	1.89%	2.31%	2.31%	30.18%	18.35%	19.24%	17.38%	0.60%
Consumer Staples	0.08%	-1.04%	1.41%	-3.83%	-3.83%	3.42%	9.65%	8.00%	11.25%	2.57%
Energy	3.48%	7.06%	21.64%	26.24%	26.24%	-6.72%	-6.33%	-0.27%	-1.53%	4.56%
Financials	0.98%	3.83%	12.97%	11.08%	11.08%	9.14%	6.87%	15.99%	11.43%	1.93%
Health Care	-0.24%	-2.68%	-0.82%	0.59%	0.59%	12.37%	12.97%	13.39%	15.59%	1.56%
Industrials	0.30%	1.09%	7.62%	2.99%	2.99%	11.40%	8.06%	13.41%	11.54%	1.53%
Materials	0.38%	1.31%	6.39%	3.86%	3.86%	27.44%	10.04%	14.96%	9.23%	1.74%
Real Estate	0.54%	-0.18%	4.14%	4.69%	4.69%	-5.41%	12.11%	9.60%	9.71%	2.80%
Technology	-2.26%	-4.08%	2.99%	2.04%	2.04%	35.23%	27.68%	29.62%	20.17%	0.91%
Utilities	-1.94%	-3.84%	-3.14%	-4.02%	-4.02%	-11.27%	10.81%	8.86%	10.61%	3.43%
DJIA	0.11%	0.27%	5.33%	3.28%	3.28%	11.12%	10.57%	16.31%	12.64%	2.06%
NASDAQ	-2.46%	-3.96%	3.61%	5.10%	5.10%	42.32%	24.52%	24.76%	17.90%	#N/A
Russell 3000	-0.93%	-1.65%	5.06%	4.59%	4.59%	21.83%	15.73%	17.70%	13.71%	1.48%
Russell 1000 Growth	-2.17%	-3.81%	2.34%	1.59%	1.59%	31.45%	22.06%	22.64%	16.74%	0.76%
Russell 1000 Value	0.35%	0.68%	7.44%	6.46%	6.46%	8.61%	8.74%	12.12%	10.65%	2.28%
Russell Midcap	-1.01%	-1.13%	7.37%	7.09%	7.09%	21.85%	14.24%	16.33%	12.60%	1.48%
Russell 2500	-0.77%	-1.47%	8.50%	11.16%	11.16%	30.70%	15.46%	18.03%	12.55%	1.33%
Russell 2000	-0.69%	-1.66%	8.62%	14.09%	14.09%	35.69%	15.25%	18.66%	12.21%	1.22%
MSCI AC World	-0.87%	-1.61%	4.90%	4.45%	4.44%	20.09%	11.76%	15.19%	9.77%	1.86%
MSCI AC World ex USA	-0.69%	-1.43%	5.39%	5.64%	5.62%	19.15%	6.95%	12.24%	5.69%	2.34%
MSCI EAFE	0.05%	-0.87%	5.25%	4.14%	4.14%	14.43%	6.00%	10.67%	5.93%	2.45%
MSCI Europe	-0.33%	-1.37%	4.42%	2.92%	2.92%	9.68%	5.03%	9.70%	5.61%	2.46%
MSCI Japan	0.92%	-0.42%	7.15%	6.07%	6.07%	27.38%	8.00%	12.78%	6.98%	2.05%
MSCI EM (Emerging Markets)	-2.26%	-2.78%	5.15%	8.41%	8.36%	32.01%	8.09%	16.31%	5.26%	1.98%
MSCI EM Asia	-2.24%	-2.58%	5.73%	10.34%	10.29%	44.11%	12.15%	18.80%	8.45%	1.87%
MSCI EM Eastern Europe	-1.39%	-3.04%	4.21%	2.11%	2.11%	-5.80%	2.50%	14.26%	0.69%	5.64%
MSCI EM Latin America	-4.98%	-5.49%	-0.02%	-6.73%	-6.73%	-13.39%	-7.18%	7.80%	-3.39%	2.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.25%	-0.82%	-1.33%	-2.04%	-2.04%	2.77%	5.44%	3.60%	3.61%	1.37%
Bloomberg Barclays Municipal State GO (10 Y)	-0.46%	-1.39%	-1.05%	-0.46%	-0.46%	2.67%	5.54%	3.46%	4.72%	0.88%
Barclays US High Yield	-0.07%	-0.11%	0.90%	1.23%	1.23%	7.11%	6.84%	9.40%	6.53%	4.01%
Bloomberg Barclays Global Aggregate USD	-0.25%	-0.80%	-1.28%	-1.94%	-1.94%	2.94%	5.55%	3.75%	3.75%	1.42%
Bbg EM Gov't Diversified	-0.74%	-1.93%	-1.06%	-2.18%	-2.18%	4.07%	1.82%	5.58%	2.37%	3.71%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.76%	-0.03%	4.96%	4.76%	4.76%	-8.31%	10.22%	8.77%	8.86%	3.58%
Alerian MLP	1.75%	1.46%	8.37%	14.70%	14.70%	-11.33%	-7.86%	-0.91%	-2.04%	10.90%
Bloomberg Commodity	1.64%	3.14%	8.25%	11.09%	11.09%	13.85%	0.68%	3.85%	-5.46%	
US Dollar Index	-0.41%	-0.53%	-0.66%	0.04%	0.04%	-9.54%	2.17%	-0.18%	1.14%	
Interest Rates	2/22/21	2/15/21	9/30/20	6/30/20	12/30/20	2/21/20	2/22/18	2/22/16	2/22/11	
US Treasury Constant Maturity - 2 Year	0.11%	0.11%	0.13%	0.16%	0.12%	1.34%	2.25%	0.78%	0.74%	
US Treasury Constant Maturity - 5 Year	0.61%	0.50%	0.28%	0.29%	0.37%	1.30%	2.66%	1.25%	2.16%	
US Treasury Constant Maturity - 10 Year	1.37%	1.20%	0.69%	0.66%	0.93%	1.46%	2.92%	1.77%	3.46%	
Germany Benchmark Bond - 10 Year	-0.36%	-0.43%	-0.53%	-0.47%	-0.58%	-0.45%	0.72%	0.19%	3.25%	
Japan Benchmark Bond - 10 Year	0.12%	0.06%	0.02%	0.01%	0.01%	-0.06%	0.05%	0.00%	1.31%	
Mexico Benchmark Bond - 10 Year	6.06%	5.58%	6.12%	6.08%	5.55%	6.53%	7.64%	6.09%	7.40%	
30 Year Fixed-Rate Mortgages, Average, US	3.09%	2.86%	3.08%	3.27%	2.88%	3.68%	4.35%	3.67%	4.76%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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