



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.18%	-0.68%	5.29%	4.23%	4.23%	17.30%	14.75%	17.51%	13.52%	1.44%
Communications Services	-1.07%	-0.93%	7.68%	6.28%	6.28%	23.15%	16.21%	11.26%	10.70%	0.89%
Consumer Discretionary	-0.88%	-0.52%	4.13%	4.55%	4.55%	30.72%	19.03%	20.21%	17.34%	0.59%
Consumer Staples	-1.23%	-1.12%	1.33%	-3.91%	-3.91%	3.73%	8.40%	8.08%	11.15%	2.57%
Energy	1.68%	3.46%	17.55%	22.00%	22.00%	-11.08%	-7.72%	-0.51%	-1.92%	4.71%
Financials	1.16%	2.83%	11.87%	10.00%	10.00%	6.88%	6.14%	16.11%	10.97%	1.96%
Health Care	-1.15%	-2.45%	-0.59%	0.83%	0.83%	11.93%	12.40%	13.75%	15.44%	1.56%
Industrials	1.63%	0.78%	7.29%	2.68%	2.68%	10.37%	7.78%	13.72%	11.18%	1.54%
Materials	1.84%	0.93%	5.99%	3.46%	3.46%	26.57%	9.83%	15.30%	8.83%	1.75%
Real Estate	0.29%	-0.72%	3.58%	4.13%	4.13%	-4.41%	11.25%	9.76%	9.50%	2.84%
Technology	-0.15%	-1.87%	5.36%	4.39%	4.39%	33.73%	28.46%	30.58%	20.12%	0.89%
Utilities	-1.50%	-1.94%	-1.22%	-2.12%	-2.12%	-9.36%	10.72%	9.53%	10.78%	3.37%
DJIA	0.00%	0.16%	5.22%	3.17%	3.17%	9.62%	10.13%	16.60%	12.46%	2.06%
NASDAQ	0.07%	-1.54%	6.22%	7.75%	7.75%	42.14%	25.31%	25.75%	17.86%	#N/A
Russell 3000	0.13%	-0.73%	6.04%	5.57%	5.57%	21.24%	15.66%	18.25%	13.57%	1.48%
Russell 1000 Growth	-0.56%	-1.67%	4.62%	3.84%	3.84%	31.36%	22.70%	23.51%	16.73%	0.76%
Russell 1000 Value	0.57%	0.32%	7.06%	6.08%	6.08%	7.68%	8.01%	12.40%	10.38%	2.28%
Russell Midcap	1.19%	-0.12%	8.47%	8.18%	8.18%	21.83%	14.17%	16.92%	12.41%	1.48%
Russell 2500	1.88%	-0.71%	9.34%	12.02%	12.02%	30.65%	15.32%	18.54%	12.34%	1.33%
Russell 2000	2.18%	-0.98%	9.37%	14.88%	14.88%	35.36%	15.14%	19.10%	11.99%	1.22%
MSCI AC World	0.16%	-0.33%	5.82%	5.37%	5.36%	19.58%	11.78%	15.69%	9.67%	1.86%
MSCI AC World ex USA	0.50%	0.22%	6.12%	6.37%	6.36%	18.71%	7.03%	12.64%	5.59%	2.34%
MSCI EAFE	0.47%	0.28%	5.20%	4.08%	4.08%	13.47%	5.77%	10.88%	5.76%	2.45%
MSCI Europe	0.95%	0.41%	4.77%	3.26%	3.26%	9.12%	5.15%	10.00%	5.48%	2.46%
MSCI Japan	-0.49%	-0.53%	6.17%	5.11%	5.11%	25.58%	6.85%	12.66%	6.75%	2.05%
MSCI EM (Emerging Markets)	0.35%	0.09%	7.58%	10.91%	10.87%	32.57%	8.89%	17.10%	5.31%	1.98%
MSCI EM Asia	0.21%	0.16%	8.15%	12.87%	12.81%	44.55%	12.84%	19.44%	8.44%	1.87%
MSCI EM Eastern Europe	1.56%	0.75%	5.68%	3.55%	3.55%	-5.59%	3.67%	15.29%	0.83%	5.64%
MSCI EM Latin America	0.92%	-0.58%	5.23%	-1.84%	-1.84%	-10.89%	-5.28%	9.73%	-3.08%	2.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.31%	-0.57%	-1.09%	-1.80%	-1.80%	3.48%	5.43%	3.65%	3.69%	1.33%
Bloomberg Barclays Municipal State GO (10 Y)	-0.31%	-0.93%	-0.60%	0.00%	0.00%	3.48%	5.67%	3.54%	4.72%	0.79%
Barclays US High Yield	0.01%	-0.05%	0.96%	1.30%	1.30%	7.12%	6.83%	9.53%	6.54%	3.99%
Bloomberg Barclays Global Aggregate USD	-0.29%	-0.56%	-1.03%	-1.70%	-1.70%	3.65%	5.55%	3.80%	3.83%	1.38%
Bbg EM Gov't Diversified	0.04%	-1.01%	-0.32%	-1.46%	-1.46%	4.31%	1.85%	5.89%	2.41%	3.66%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.56%	-0.78%	4.16%	3.97%	3.97%	-7.62%	9.19%	8.85%	8.65%	3.59%
Alerian MLP	1.49%	-0.28%	6.51%	12.73%	12.73%	-14.10%	-9.11%	-0.27%	-2.04%	11.24%
Bloomberg Commodity	0.07%	1.47%	6.50%	9.29%	9.29%	11.52%	0.32%	3.75%	-5.68%	
US Dollar Index	-0.61%	-0.12%	-0.25%	0.45%	0.45%	-9.47%	2.55%	0.06%	1.20%	
Interest Rates	2/19/21	2/12/21	9/30/20	6/30/20	12/30/20	2/19/20	2/16/18	2/19/16	2/18/11	
US Treasury Constant Maturity - 2 Year	0.11%	0.11%	0.13%	0.16%	0.12%	1.42%	2.21%	0.76%	0.78%	
US Treasury Constant Maturity - 5 Year	0.59%	0.50%	0.28%	0.29%	0.37%	1.41%	2.63%	1.24%	2.30%	
US Treasury Constant Maturity - 10 Year	1.34%	1.20%	0.69%	0.66%	0.93%	1.56%	2.87%	1.76%	3.59%	
Germany Benchmark Bond - 10 Year	-0.31%	-0.43%	-0.53%	-0.47%	-0.58%	-0.42%	0.76%	0.17%	3.29%	
Japan Benchmark Bond - 10 Year	0.10%	0.06%	0.02%	0.01%	0.01%	-0.05%	0.05%	0.01%	1.34%	
Mexico Benchmark Bond - 10 Year	5.94%	5.58%	6.12%	6.08%	5.55%	6.52%	7.70%	6.10%	7.43%	
30 Year Fixed-Rate Mortgages, Average, US	3.04%	2.86%	3.08%	3.27%	2.88%	3.70%	4.30%	3.67%	4.76%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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