



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.44%	-0.02%	5.48%	4.42%	4.42%	18.08%	14.82%	17.56%	13.55%	1.43%
Communications Services	-0.75%	0.21%	8.84%	7.43%	7.43%	24.93%	16.62%	11.34%	10.82%	0.88%
Consumer Discretionary	0.14%	0.54%	5.06%	5.48%	5.48%	32.49%	19.38%	20.50%	17.45%	0.58%
Consumer Staples	-0.11%	0.27%	2.59%	-2.71%	-2.71%	4.92%	8.85%	8.39%	11.29%	2.54%
Energy	-2.27%	3.18%	15.61%	19.98%	19.98%	-11.39%	-8.23%	-0.91%	-2.09%	4.79%
Financials	-0.49%	2.62%	10.59%	8.74%	8.74%	6.44%	5.73%	15.88%	10.85%	1.98%
Health Care	-0.65%	-0.57%	0.57%	2.00%	2.00%	13.73%	12.83%	14.00%	15.58%	1.54%
Industrials	-0.49%	-0.17%	5.57%	1.03%	1.03%	8.56%	7.21%	13.32%	11.00%	1.56%
Materials	-0.61%	0.12%	4.07%	1.59%	1.59%	24.54%	9.16%	14.64%	8.64%	1.78%
Real Estate	-0.02%	-1.05%	3.28%	3.83%	3.83%	-5.97%	11.14%	9.77%	9.48%	2.85%
Technology	-0.45%	-1.24%	5.52%	4.55%	4.55%	35.45%	28.52%	30.68%	20.15%	0.89%
Utilities	0.55%	-1.15%	0.29%	-0.63%	-0.63%	-8.94%	11.28%	9.72%	10.96%	3.30%
DJIA	-0.37%	0.25%	5.22%	3.16%	3.16%	10.06%	10.13%	16.58%	12.46%	2.06%
NASDAQ	-0.71%	-1.12%	6.15%	7.68%	7.68%	43.31%	25.29%	25.82%	17.86%	#N/A
Russell 3000	-0.56%	-0.38%	5.90%	5.43%	5.43%	21.67%	15.61%	18.23%	13.56%	1.48%
Russell 1000 Growth	-0.38%	-0.62%	5.21%	4.43%	4.43%	32.97%	22.93%	23.70%	16.80%	0.76%
Russell 1000 Value	-0.59%	0.28%	6.46%	5.49%	5.49%	7.40%	7.81%	12.23%	10.32%	2.28%
Russell Midcap	-0.66%	-0.59%	7.19%	6.91%	6.91%	20.78%	13.72%	16.66%	12.28%	1.48%
Russell 2500	-1.44%	-2.04%	7.32%	9.95%	9.95%	28.72%	14.61%	18.14%	12.14%	1.33%
Russell 2000	-1.67%	-2.92%	7.04%	12.42%	12.42%	33.20%	14.32%	18.71%	11.75%	1.22%
MSCI AC World	-0.58%	-0.12%	5.65%	5.20%	5.19%	19.93%	11.69%	15.56%	9.65%	1.86%
MSCI AC World ex USA	-0.77%	-0.06%	5.60%	5.84%	5.83%	18.59%	6.80%	12.34%	5.54%	2.34%
MSCI EAFE	-0.48%	0.09%	4.70%	3.59%	3.59%	13.19%	5.52%	10.61%	5.71%	2.45%
MSCI Europe	-0.42%	0.04%	3.78%	2.29%	2.29%	8.69%	4.46%	9.63%	5.38%	2.46%
MSCI Japan	-0.75%	-0.07%	6.69%	5.62%	5.62%	25.39%	7.60%	12.61%	6.80%	2.05%
MSCI EM (Emerging Markets)	-1.37%	-0.19%	7.21%	10.53%	10.49%	33.08%	8.80%	16.86%	5.28%	1.98%
MSCI EM Asia	-1.46%	-0.04%	7.91%	12.62%	12.57%	45.25%	12.89%	19.33%	8.42%	1.87%
MSCI EM Eastern Europe	-0.98%	-0.89%	4.06%	1.96%	1.96%	-5.52%	3.09%	14.40%	0.68%	5.64%
MSCI EM Latin America	-1.44%	-1.05%	4.27%	-2.73%	-2.73%	-11.27%	-5.56%	9.34%	-3.17%	2.23%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.02%	-0.55%	-0.78%	-1.49%	-1.49%	3.74%	5.54%	3.72%	3.72%	1.30%
Bloomberg Barclays Municipal State GO (10 Y)	-0.29%	-0.61%	-0.28%	0.32%	0.32%	3.79%	5.78%	3.60%	4.72%	0.74%
Barclays US High Yield	-0.05%	-0.07%	0.95%	1.28%	1.28%	7.20%	6.82%	9.47%	6.54%	3.99%
Bloomberg Barclays Global Aggregate USD	-0.02%	-0.54%	-0.74%	-1.41%	-1.41%	3.90%	5.65%	3.87%	3.86%	1.35%
Bbg EM Gov't Diversified	-0.24%	-1.12%	-0.36%	-1.49%	-1.49%	4.24%	1.81%	5.77%	2.40%	3.63%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-0.42%	-1.31%	3.58%	3.39%	3.39%	-9.34%	8.99%	8.81%	8.60%	3.58%
Alerian MLP	-2.97%	-0.31%	4.95%	11.08%	11.08%	-15.86%	-9.55%	-0.94%	-2.04%	11.24%
Bloomberg Commodity	0.05%	2.12%	6.42%	9.22%	9.22%	12.12%	0.29%	3.56%	-5.69%	
US Dollar Index	0.12%	0.21%	0.00%	0.70%	0.70%	-9.02%	2.63%	0.03%	1.22%	
Interest Rates	2/18/21	2/11/21	9/30/20	6/30/20	12/30/20	2/18/20	2/16/18	2/18/16	2/18/11	
US Treasury Constant Maturity - 2 Year	0.11%	0.11%	0.13%	0.16%	0.12%	1.41%	2.21%	0.71%	0.78%	
US Treasury Constant Maturity - 5 Year	0.56%	0.46%	0.28%	0.29%	0.37%	1.39%	2.63%	1.21%	2.30%	
US Treasury Constant Maturity - 10 Year	1.29%	1.16%	0.69%	0.66%	0.93%	1.55%	2.87%	1.75%	3.59%	
Germany Benchmark Bond - 10 Year	-0.33%	-0.47%	-0.53%	-0.47%	-0.58%	-0.41%	0.76%	0.22%	3.29%	
Japan Benchmark Bond - 10 Year	0.09%	0.07%	0.02%	0.01%	0.01%	-0.06%	0.05%	0.04%	1.34%	
Mexico Benchmark Bond - 10 Year	5.79%	5.56%	6.12%	6.08%	5.55%	6.54%	7.70%	6.07%	7.43%	
30 Year Fixed-Rate Mortgages, Average, US	2.99%	2.83%	3.08%	3.27%	2.88%	3.69%	4.30%	3.68%	4.76%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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