



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.23%	1.68%	1.49%	1.49%	1.49%	17.84%	13.10%	17.29%	13.76%	1.49%
Communications Services	0.36%	-1.10%	-2.95%	-2.95%	-2.95%	15.44%	12.45%	11.70%	9.86%	0.97%
Consumer Discretionary	0.21%	3.21%	3.43%	3.43%	3.43%	35.96%	18.55%	20.05%	17.92%	0.68%
Consumer Staples	0.16%	-0.82%	-1.96%	-1.96%	-1.96%	8.21%	8.39%	9.39%	11.52%	2.50%
Energy	-0.81%	5.80%	14.04%	14.04%	14.04%	-23.84%	-13.51%	-0.58%	-1.63%	5.16%
Financials	-0.15%	2.73%	6.24%	6.24%	6.24%	3.91%	4.63%	14.56%	11.07%	1.98%
Health Care	0.25%	1.47%	3.03%	3.03%	3.03%	16.16%	12.62%	14.20%	15.93%	1.51%
Industrials	-0.86%	0.43%	1.21%	1.21%	1.21%	9.67%	5.89%	14.42%	11.77%	1.60%
Materials	-1.06%	0.55%	5.97%	5.97%	5.97%	29.99%	9.00%	17.14%	9.52%	1.68%
Real Estate	1.39%	1.18%	-2.77%	-2.77%	-2.77%	-5.80%	8.17%	7.57%	9.64%	3.04%
Technology	0.66%	2.69%	-0.26%	-0.26%	-0.26%	37.32%	26.81%	29.71%	20.12%	0.93%
Utilities	1.94%	-0.01%	-0.18%	-0.18%	-0.18%	0.11%	11.34%	11.47%	11.11%	3.30%
DJIA	-0.03%	0.77%	1.53%	1.53%	1.53%	9.85%	8.84%	16.68%	12.93%	2.08%
NASDAQ	0.43%	3.05%	1.88%	1.88%	1.88%	42.43%	22.97%	23.77%	17.64%	#N/A
Russell 3000	0.09%	1.93%	2.13%	2.13%	2.13%	21.10%	13.69%	17.78%	13.74%	1.51%
Russell 1000 Growth	0.46%	2.36%	0.29%	0.29%	0.29%	33.98%	21.05%	22.98%	16.91%	0.77%
Russell 1000 Value	-0.15%	1.39%	3.40%	3.40%	3.40%	5.92%	6.05%	12.17%	10.61%	2.31%
Russell Midcap	-0.42%	2.22%	3.61%	3.61%	3.61%	19.72%	11.59%	16.19%	12.54%	1.53%
Russell 2500	-0.71%	2.40%	5.51%	5.51%	5.51%	25.58%	12.00%	17.23%	12.27%	1.42%
Russell 2000	-0.75%	2.63%	6.96%	6.96%	6.96%	27.94%	11.34%	17.44%	11.67%	1.34%
MSCI AC World	0.28%	1.81%	2.39%	2.39%	2.39%	17.73%	10.03%	15.04%	9.73%	1.90%
MSCI AC World ex USA	0.38%	1.73%	3.42%	3.42%	3.41%	13.83%	5.27%	11.67%	5.56%	2.43%
MSCI EAFE	0.22%	0.87%	2.34%	2.34%	2.34%	10.61%	4.32%	9.80%	6.01%	2.53%
MSCI Europe	0.10%	-0.31%	2.03%	2.03%	2.03%	8.16%	3.63%	9.15%	5.88%	2.53%
MSCI Japan	0.59%	3.45%	2.76%	2.76%	2.76%	18.16%	5.74%	10.79%	6.84%	2.12%
MSCI EM (Emerging Markets)	0.78%	3.71%	5.65%	5.65%	5.61%	21.97%	6.99%	16.36%	4.45%	2.11%
MSCI EM Asia	0.85%	4.05%	6.31%	6.31%	6.25%	32.00%	9.94%	18.06%	7.42%	1.95%
MSCI EM Eastern Europe	-0.11%	3.02%	6.05%	6.05%	6.05%	-9.38%	4.62%	16.83%	1.01%	5.99%
MSCI EM Latin America	0.51%	2.01%	2.27%	2.27%	2.27%	-11.38%	-2.55%	11.82%	-2.96%	2.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.32%	0.03%	-0.74%	-0.74%	-0.74%	6.25%	5.23%	4.07%	3.73%	1.20%
Bloomberg Barclays Municipal State GO (10 Y)	0.02%	-0.25%	-0.04%	-0.04%	-0.04%	4.79%	5.08%	3.73%	4.62%	0.78%
Barclays US High Yield	0.10%	0.02%	0.13%	0.13%	0.13%	6.63%	6.01%	8.84%	6.65%	4.25%
Bloomberg Barclays Global Aggregate USD	0.32%	0.02%	-0.73%	-0.73%	-0.73%	6.36%	5.33%	4.20%	3.86%	1.27%
Bbg EM Gov't Diversified	0.43%	-0.84%	-0.54%	-0.54%	-0.54%	4.56%	2.38%	6.57%	--	3.52%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	1.30%	0.72%	-2.28%	-2.28%	-2.28%	-8.74%	5.99%	7.21%	8.65%	4.02%
Alerian MLP	0.65%	6.94%	15.22%	15.22%	15.22%	-20.21%	-11.09%	0.57%	-2.31%	10.53%
Bloomberg Commodity	-0.01%	0.42%	3.28%	3.28%	3.28%	0.74%	-1.71%	2.72%	-6.15%	
US Dollar Index	-0.12%	0.91%	0.45%	0.45%	0.45%	-7.08%	1.92%	-0.44%	0.98%	
Interest Rates	1/13/21	1/6/21	9/30/20	6/30/20	12/30/20	1/13/20	1/12/18	1/13/16	1/13/11	
US Treasury Constant Maturity - 2 Year	0.14%	0.14%	0.13%	0.16%	0.12%	1.58%	1.99%	0.91%	0.59%	
US Treasury Constant Maturity - 5 Year	0.48%	0.43%	0.28%	0.29%	0.37%	1.65%	2.35%	1.51%	1.93%	
US Treasury Constant Maturity - 10 Year	1.10%	1.04%	0.69%	0.66%	0.93%	1.85%	2.55%	2.08%	3.34%	
Germany Benchmark Bond - 10 Year	-0.52%	-0.55%	-0.53%	-0.47%	-0.58%	-0.17%	0.57%	0.57%	3.13%	
Japan Benchmark Bond - 10 Year	0.03%	0.02%	0.02%	0.01%	0.01%	0.00%	0.06%	0.21%	1.18%	
Mexico Benchmark Bond - 10 Year	5.69%	5.56%	6.12%	6.08%	5.55%	6.84%	7.57%	6.12%	7.04%	
30 Year Fixed-Rate Mortgages, Average, US	2.90%	2.89%	3.08%	3.27%	2.88%	3.80%	3.96%	3.82%	4.71%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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