



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.04%	2.03%	1.25%	1.25%	1.25%	18.39%	13.03%	16.65%	13.72%	1.49%
Communications Services	-1.50%	-2.11%	-3.29%	-3.29%	-3.29%	15.91%	12.33%	11.36%	9.86%	0.95%
Consumer Discretionary	1.31%	3.52%	3.21%	3.21%	3.21%	36.11%	18.50%	19.18%	17.88%	0.69%
Consumer Staples	-0.31%	-1.05%	-2.12%	-2.12%	-2.12%	8.77%	8.35%	8.97%	11.54%	2.50%
Energy	3.50%	9.85%	14.97%	14.97%	14.97%	-23.16%	-13.29%	-0.78%	-1.57%	5.31%
Financials	1.06%	7.37%	6.40%	6.40%	6.40%	4.82%	4.69%	13.99%	11.04%	2.04%
Health Care	-1.07%	2.64%	2.77%	2.77%	2.77%	15.47%	12.55%	13.48%	15.84%	1.49%
Industrials	1.03%	3.70%	2.09%	2.09%	2.09%	11.59%	6.20%	14.09%	11.87%	1.60%
Materials	1.34%	5.78%	7.10%	7.10%	7.10%	33.15%	9.40%	16.85%	9.55%	1.69%
Real Estate	0.06%	-0.75%	-4.10%	-4.10%	-4.10%	-5.94%	7.69%	6.96%	9.52%	3.11%
Technology	-0.43%	0.19%	-0.91%	-0.91%	-0.91%	38.26%	26.58%	28.81%	20.03%	0.92%
Utilities	-0.52%	0.50%	-2.09%	-2.09%	-2.09%	-1.14%	10.65%	11.05%	10.89%	3.33%
DJIA	0.19%	2.25%	1.56%	1.56%	1.56%	10.19%	8.86%	16.17%	12.91%	2.08%
NASDAQ	0.28%	1.98%	1.45%	1.45%	1.45%	43.28%	22.83%	22.81%	17.58%	#N/A
Russell 3000	0.28%	2.69%	2.03%	2.03%	2.03%	21.86%	13.68%	17.15%	13.71%	1.51%
Russell 1000 Growth	-0.17%	0.77%	-0.16%	-0.16%	-0.16%	34.55%	20.89%	22.13%	16.85%	0.77%
Russell 1000 Value	0.54%	4.03%	3.56%	3.56%	3.56%	6.67%	6.11%	11.73%	10.60%	2.31%
Russell Midcap	0.90%	4.67%	4.04%	4.04%	4.04%	21.10%	11.76%	15.67%	12.58%	1.53%
Russell 2500	1.44%	6.38%	6.27%	6.27%	6.27%	27.40%	12.29%	16.70%	12.34%	1.42%
Russell 2000	1.77%	7.53%	7.77%	7.77%	7.77%	29.82%	11.64%	16.83%	11.74%	1.34%
MSCI AC World	0.18%	1.98%	2.11%	2.11%	2.10%	18.00%	9.94%	14.76%	9.75%	1.90%
MSCI AC World ex USA	0.26%	1.74%	3.02%	3.02%	3.01%	13.65%	5.15%	11.79%	5.62%	2.43%
MSCI EAFE	0.21%	1.34%	2.12%	2.12%	2.12%	10.28%	4.25%	10.00%	6.14%	2.53%
MSCI Europe	0.13%	1.04%	1.93%	1.93%	1.93%	8.06%	3.60%	9.27%	6.02%	2.53%
MSCI Japan	0.31%	2.39%	2.16%	2.16%	2.16%	17.08%	5.54%	11.22%	6.93%	2.12%
MSCI EM (Emerging Markets)	0.29%	2.55%	4.84%	4.84%	4.80%	22.13%	6.72%	16.38%	4.37%	2.11%
MSCI EM Asia	0.20%	2.67%	5.41%	5.41%	5.36%	32.56%	9.65%	18.10%	7.35%	1.95%
MSCI EM Eastern Europe	0.69%	3.83%	6.16%	6.16%	6.16%	-8.74%	4.66%	16.94%	1.05%	5.99%
MSCI EM Latin America	0.94%	1.88%	1.75%	1.75%	1.75%	-12.01%	-2.72%	11.77%	-3.08%	2.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.03%	-0.76%	-1.07%	-1.07%	-1.07%	5.84%	5.13%	4.03%	3.72%	1.23%
Bloomberg Barclays Municipal State GO (10 Y)	-0.05%	-0.18%	-0.06%	-0.06%	-0.06%	4.79%	5.08%	3.73%	4.62%	0.79%
Barclays US High Yield	-0.12%	0.01%	0.03%	0.03%	0.03%	6.63%	5.99%	8.72%	6.65%	4.29%
Bloomberg Barclays Global Aggregate USD	-0.03%	-0.76%	-1.04%	-1.04%	-1.04%	5.96%	5.23%	4.16%	3.85%	1.30%
Bbg EM Gov't Diversified	0.17%	-1.26%	-0.97%	-0.97%	-0.97%	3.99%	2.23%	6.61%	--	3.52%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.24%	-0.30%	-3.53%	-3.53%	-3.53%	-8.89%	5.54%	6.60%	8.52%	3.97%
Alerian MLP	4.74%	10.64%	14.48%	14.48%	14.48%	-20.14%	-11.29%	-0.79%	-2.31%	10.97%
Bloomberg Commodity	1.43%	0.37%	3.30%	3.30%	3.30%	0.25%	-1.70%	2.78%	-6.19%	
US Dollar Index	0.00%	0.70%	0.16%	0.16%	0.16%	-7.34%	1.82%	-0.50%	0.84%	
Interest Rates	1/12/21	1/5/21	9/30/20	6/30/20	12/30/20	1/10/20	1/12/18	1/12/16	1/12/11	
US Treasury Constant Maturity - 2 Year	0.14%	0.13%	0.13%	0.16%	0.12%	1.56%	1.99%	0.93%	0.61%	
US Treasury Constant Maturity - 5 Year	0.50%	0.38%	0.28%	0.29%	0.37%	1.63%	2.35%	1.55%	1.99%	
US Treasury Constant Maturity - 10 Year	1.15%	0.96%	0.69%	0.66%	0.93%	1.83%	2.55%	2.12%	3.40%	
Germany Benchmark Bond - 10 Year	-0.47%	-0.59%	-0.53%	-0.47%	-0.58%	-0.23%	0.57%	0.62%	3.07%	
Japan Benchmark Bond - 10 Year	0.03%	0.02%	0.03%	0.03%	0.04%	0.00%	0.07%	#N/A	1.19%	
Mexico Benchmark Bond - 10 Year	5.67%	5.50%	6.12%	6.08%	5.55%	6.81%	7.57%	6.17%	7.05%	
30 Year Fixed-Rate Mortgages, Average, US	2.94%	2.86%	3.08%	3.27%	2.88%	3.65%	3.96%	3.83%	4.71%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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