



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.66%	2.72%	1.21%	1.21%	1.21%	18.41%	13.27%	16.82%	13.81%	1.49%
Communications Services	-1.76%	-0.32%	-1.82%	-1.82%	-1.82%	17.74%	13.02%	11.61%	10.08%	0.95%
Consumer Discretionary	-1.89%	3.04%	1.88%	1.88%	1.88%	34.52%	18.49%	19.12%	17.76%	0.69%
Consumer Staples	-0.88%	-0.73%	-1.82%	-1.82%	-1.82%	9.14%	8.45%	9.14%	11.66%	2.50%
Energy	1.62%	10.95%	11.09%	11.09%	11.09%	-25.82%	-14.00%	-1.38%	-1.79%	5.31%
Financials	0.43%	6.72%	5.28%	5.28%	5.28%	3.74%	4.65%	13.88%	11.11%	2.04%
Health Care	0.51%	4.45%	3.89%	3.89%	3.89%	16.78%	13.23%	14.00%	16.02%	1.49%
Industrials	-0.06%	3.69%	1.04%	1.04%	1.04%	10.50%	6.14%	14.02%	11.85%	1.60%
Materials	0.00%	6.78%	5.68%	5.68%	5.68%	31.53%	8.99%	16.57%	9.50%	1.69%
Real Estate	-1.66%	-0.89%	-4.15%	-4.15%	-4.15%	-6.02%	7.41%	6.84%	9.60%	3.11%
Technology	-0.94%	1.32%	-0.48%	-0.48%	-0.48%	39.02%	27.01%	29.24%	20.19%	0.92%
Utilities	-0.93%	1.06%	-1.57%	-1.57%	-1.57%	-0.63%	10.63%	11.05%	11.01%	3.33%
DJIA	-0.29%	2.64%	1.36%	1.36%	1.36%	10.02%	9.11%	16.29%	12.97%	2.08%
NASDAQ	-1.25%	2.67%	1.17%	1.17%	1.17%	43.08%	22.99%	23.00%	17.64%	#N/A
Russell 3000	-0.56%	3.25%	1.74%	1.74%	1.74%	21.61%	13.80%	17.24%	13.78%	1.51%
Russell 1000 Growth	-1.20%	1.57%	0.01%	0.01%	0.01%	34.94%	21.23%	22.40%	16.97%	0.77%
Russell 1000 Value	0.05%	4.45%	3.00%	3.00%	3.00%	6.12%	6.13%	11.71%	10.65%	2.31%
Russell Midcap	-0.07%	4.83%	3.11%	3.11%	3.11%	20.10%	11.60%	15.55%	12.58%	1.53%
Russell 2500	0.09%	6.40%	4.76%	4.76%	4.76%	25.72%	11.87%	16.44%	12.27%	1.42%
Russell 2000	-0.03%	7.47%	5.89%	5.89%	5.89%	27.71%	11.11%	16.49%	11.64%	1.34%
MSCI AC World	-0.77%	2.44%	1.93%	1.93%	1.92%	17.86%	10.12%	14.77%	9.88%	1.90%
MSCI AC World ex USA	-0.95%	1.95%	2.76%	2.76%	2.74%	13.41%	5.29%	11.65%	5.76%	2.43%
MSCI EAFE	-1.23%	1.19%	1.90%	1.90%	1.90%	10.09%	4.39%	9.85%	6.29%	2.53%
MSCI Europe	-1.49%	0.78%	1.80%	1.80%	1.80%	7.96%	3.95%	9.38%	6.26%	2.53%
MSCI Japan	-0.48%	2.22%	1.85%	1.85%	1.85%	16.80%	5.24%	10.36%	6.96%	2.12%
MSCI EM (Emerging Markets)	-0.29%	3.47%	4.53%	4.53%	4.49%	21.87%	6.95%	16.31%	4.52%	2.11%
MSCI EM Asia	-0.12%	4.08%	5.20%	5.20%	5.15%	32.44%	9.93%	18.01%	7.47%	1.95%
MSCI EM Eastern Europe	-0.19%	3.47%	5.44%	5.44%	5.44%	-9.40%	4.78%	16.96%	1.36%	5.99%
MSCI EM Latin America	-2.68%	0.43%	0.81%	0.81%	0.81%	-12.87%	-2.75%	11.53%	-2.96%	2.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.10%	-0.98%	-1.04%	-1.04%	-1.04%	5.89%	5.13%	4.09%	3.72%	1.23%
Bloomberg Barclays Municipal State GO (10 Y)	0.02%	-0.08%	-0.01%	-0.01%	-0.01%	4.86%	5.08%	3.74%	4.62%	0.78%
Barclays US High Yield	-0.08%	0.16%	0.15%	0.15%	0.15%	6.78%	6.04%	8.71%	6.68%	4.22%
Bloomberg Barclays Global Aggregate USD	-0.09%	-0.96%	-1.01%	-1.01%	-1.01%	6.02%	5.23%	4.22%	3.85%	1.29%
Bbg EM Gov't Diversified	-0.77%	-1.66%	-1.14%	-1.14%	-1.14%	3.83%	2.36%	6.56%	--	3.52%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.49%	-0.46%	-3.76%	-3.76%	-3.76%	-9.14%	5.19%	6.39%	8.56%	4.01%
Alerian MLP	1.05%	10.05%	9.29%	9.29%	9.29%	-23.81%	-12.39%	-1.74%	-2.31%	11.49%
Bloomberg Commodity	-0.21%	1.08%	1.84%	1.84%	1.84%	-1.16%	-2.00%	2.30%	-6.19%	
US Dollar Index	0.41%	0.62%	0.58%	0.58%	0.58%	-6.99%	1.64%	-0.37%	0.78%	
Interest Rates	1/11/21	1/4/21	9/30/20	6/30/20	12/30/20	1/10/20	1/11/18	1/11/16	1/11/11	
US Treasury Constant Maturity - 2 Year	0.14%	0.11%	0.13%	0.16%	0.12%	1.56%	1.98%	0.94%	0.60%	
US Treasury Constant Maturity - 5 Year	0.50%	0.36%	0.28%	0.29%	0.37%	1.63%	2.32%	1.58%	1.98%	
US Treasury Constant Maturity - 10 Year	1.15%	0.93%	0.69%	0.66%	0.93%	1.83%	2.54%	2.17%	3.37%	
Germany Benchmark Bond - 10 Year	-0.50%	-0.60%	-0.53%	-0.47%	-0.58%	-0.23%	0.51%	0.58%	2.98%	
Japan Benchmark Bond - 10 Year	0.03%	0.03%	0.03%	0.03%	0.04%	0.00%	0.07%	0.23%	#N/A	
Mexico Benchmark Bond - 10 Year	5.61%	5.52%	6.12%	6.08%	5.55%	6.81%	7.59%	6.20%	7.08%	
30 Year Fixed-Rate Mortgages, Average, US	2.93%	2.85%	3.08%	3.27%	2.88%	3.65%	3.96%	3.80%	4.71%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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