



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.56%	1.88%	1.88%	1.88%	1.88%	19.59%	13.76%	16.99%	13.91%	1.48%
Communications Services	0.35%	-0.06%	-0.06%	-0.06%	-0.06%	20.15%	13.14%	12.18%	9.99%	0.94%
Consumer Discretionary	1.80%	3.84%	3.84%	3.84%	3.84%	36.95%	19.87%	19.78%	17.97%	0.68%
Consumer Staples	0.50%	-0.95%	-0.95%	-0.95%	-0.95%	10.74%	8.48%	9.54%	11.74%	2.48%
Energy	-0.09%	9.31%	9.31%	9.31%	9.31%	-26.83%	-13.98%	-2.11%	-1.83%	5.40%
Financials	-0.19%	4.83%	4.83%	4.83%	4.83%	3.27%	5.19%	13.86%	11.08%	2.05%
Health Care	0.47%	3.37%	3.37%	3.37%	3.37%	16.71%	13.54%	13.61%	15.98%	1.50%
Industrials	-0.22%	1.10%	1.10%	1.10%	1.10%	10.24%	6.84%	14.05%	11.90%	1.60%
Materials	-0.51%	5.68%	5.68%	5.68%	5.68%	31.26%	9.14%	16.20%	9.60%	1.69%
Real Estate	1.10%	-2.54%	-2.54%	-2.54%	-2.54%	-3.45%	6.79%	7.31%	9.77%	3.06%
Technology	0.75%	0.46%	0.46%	0.46%	0.46%	41.46%	27.30%	29.64%	20.33%	0.91%
Utilities	0.87%	-0.65%	-0.65%	-0.65%	-0.65%	1.06%	10.03%	11.39%	11.06%	3.30%
DJIA	0.18%	1.66%	1.66%	1.66%	1.66%	10.61%	9.61%	16.43%	13.00%	2.08%
NASDAQ	1.03%	2.45%	2.45%	2.45%	2.45%	45.47%	23.75%	23.28%	17.84%	#N/A
Russell 3000	0.49%	2.31%	2.31%	2.31%	2.31%	22.62%	14.29%	17.36%	13.88%	1.51%
Russell 1000 Growth	0.97%	1.23%	1.23%	1.23%	1.23%	37.37%	21.93%	22.71%	17.16%	0.77%
Russell 1000 Value	0.08%	2.95%	2.95%	2.95%	2.95%	6.11%	6.40%	11.70%	10.65%	2.31%
Russell Midcap	0.27%	3.19%	3.19%	3.19%	3.19%	20.44%	11.84%	15.48%	12.65%	1.53%
Russell 2500	-0.15%	4.66%	4.66%	4.66%	4.66%	25.48%	12.22%	16.30%	12.34%	1.42%
Russell 2000	-0.25%	5.93%	5.93%	5.93%	5.93%	27.19%	11.68%	16.40%	11.74%	1.34%
MSCI AC World	0.93%	2.71%	2.72%	2.72%	2.71%	19.47%	10.55%	14.85%	9.96%	1.90%
MSCI AC World ex USA	1.40%	3.73%	3.74%	3.74%	3.73%	15.53%	5.68%	11.64%	5.84%	2.43%
MSCI EAFE	1.02%	3.16%	3.16%	3.16%	3.16%	12.05%	5.04%	9.99%	6.40%	2.53%
MSCI Europe	0.63%	3.34%	3.34%	3.34%	3.34%	9.64%	4.58%	9.53%	6.41%	2.53%
MSCI Japan	1.81%	2.34%	2.34%	2.34%	2.34%	18.68%	6.05%	10.53%	6.94%	2.12%
MSCI EM (Emerging Markets)	2.36%	4.79%	4.83%	4.83%	4.79%	24.56%	6.74%	15.85%	4.51%	2.11%
MSCI EM Asia	2.59%	5.28%	5.33%	5.33%	5.28%	35.71%	9.61%	17.49%	7.43%	1.95%
MSCI EM Eastern Europe	2.31%	5.64%	5.64%	5.64%	5.64%	-8.07%	5.30%	16.06%	1.52%	5.99%
MSCI EM Latin America	1.44%	3.59%	3.59%	3.59%	3.59%	-10.66%	-2.08%	11.98%	-2.73%	2.65%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.10%	-0.94%	-0.94%	-0.94%	-0.94%	6.36%	5.09%	4.09%	3.72%	1.21%
Bloomberg Barclays Municipal State GO (10 Y)	-0.10%	-0.02%	-0.02%	-0.02%	-0.02%	4.90%	4.88%	3.72%	4.62%	0.78%
Barclays US High Yield	0.06%	0.23%	0.23%	0.23%	0.23%	6.96%	6.00%	8.67%	6.70%	4.16%
Bloomberg Barclays Global Aggregate USD	-0.10%	-0.92%	-0.92%	-0.92%	-0.92%	6.48%	5.19%	4.22%	3.86%	1.27%
Bbg EM Gov't Diversified	-0.16%	-0.36%	-0.36%	-0.36%	-0.36%	5.00%	2.66%	6.59%	--	3.49%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.88%	-2.31%	-2.31%	-2.31%	-2.31%	-7.00%	4.73%	6.82%	8.70%	3.99%
Alerian MLP	-1.33%	8.16%	8.16%	8.16%	8.16%	-25.00%	-11.80%	-2.91%	-2.31%	11.61%
Bloomberg Commodity	-0.81%	2.06%	2.06%	2.06%	2.06%	-0.78%	-1.70%	1.91%	-6.02%	
US Dollar Index	0.62%	0.16%	0.16%	0.16%	0.16%	-7.27%	1.32%	-0.42%	0.71%	
Interest Rates	1/8/21	1/1/21	9/30/20	6/30/20	12/30/20	1/8/20	1/8/18	1/8/16	1/7/11	
US Treasury Constant Maturity - 2 Year	0.14%	0.13%	0.13%	0.16%	0.12%	1.58%	1.96%	0.94%	0.60%	
US Treasury Constant Maturity - 5 Year	0.49%	0.36%	0.28%	0.29%	0.37%	1.67%	2.29%	1.57%	1.96%	
US Treasury Constant Maturity - 10 Year	1.13%	0.93%	0.69%	0.66%	0.93%	1.87%	2.49%	2.13%	3.34%	
Germany Benchmark Bond - 10 Year	-0.53%	-0.58%	-0.53%	-0.47%	-0.58%	-0.27%	0.48%	0.58%	3.04%	
Japan Benchmark Bond - 10 Year	0.03%	#N/A	0.03%	0.03%	0.04%	-0.01%	#N/A	0.25%	1.21%	
Mexico Benchmark Bond - 10 Year	5.62%	5.55%	6.12%	6.08%	5.55%	6.84%	7.44%	6.19%	7.03%	
30 Year Fixed-Rate Mortgages, Average, US	2.87%	2.87%	3.08%	3.27%	2.88%	3.74%	3.89%	3.80%	4.71%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	3.25%	4.75%	4.50%	3.50%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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