



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.40%	1.32%	9.68%	6.76%	12.72%	16.84%	13.69%	13.68%	13.83%	1.62%
Communications Services	0.41%	0.92%	8.06%	8.91%	18.28%	20.85%	16.20%	11.12%	10.18%	0.97%
Consumer Discretionary	0.46%	1.74%	6.66%	3.53%	27.73%	33.23%	20.23%	15.96%	17.56%	0.88%
Consumer Staples	0.29%	0.58%	7.54%	4.51%	8.83%	11.98%	9.94%	9.32%	11.83%	2.47%
Energy	1.53%	10.15%	25.33%	19.80%	-37.81%	-33.36%	-14.98%	-8.18%	-2.59%	6.43%
Financials	0.29%	3.05%	14.91%	13.97%	-9.07%	-5.74%	3.86%	8.81%	10.72%	2.33%
Health Care	-0.14%	-1.52%	7.23%	3.28%	8.46%	14.19%	12.44%	11.03%	15.54%	1.61%
Industrials	0.29%	4.22%	15.32%	13.67%	9.13%	9.06%	9.54%	11.33%	12.49%	1.64%
Materials	0.43%	2.90%	10.57%	9.71%	15.71%	18.99%	8.55%	11.20%	9.52%	1.86%
Real Estate	0.12%	1.37%	8.92%	5.30%	-1.84%	-1.07%	7.04%	7.86%	10.69%	2.99%
Technology	0.84%	1.05%	9.57%	3.98%	33.82%	40.12%	26.09%	25.31%	20.15%	0.99%
Utilities	-1.02%	-2.92%	1.83%	6.97%	0.89%	4.69%	8.07%	11.83%	11.47%	3.23%
DJIA	0.19%	1.51%	11.47%	6.44%	5.47%	8.00%	10.57%	13.35%	12.87%	2.23%
NASDAQ	0.88%	1.71%	9.19%	6.73%	33.77%	39.86%	21.74%	19.13%	17.46%	#N/A
Russell 3000	0.54%	1.89%	10.46%	8.07%	13.92%	18.05%	13.57%	13.61%	13.67%	1.66%
Russell 1000 Growth	0.69%	0.90%	8.24%	4.56%	30.00%	34.87%	21.51%	19.09%	16.93%	0.81%
Russell 1000 Value	0.35%	2.60%	12.15%	10.68%	-2.14%	1.18%	5.90%	8.17%	10.55%	2.62%
Russell Midcap	0.82%	3.15%	11.83%	12.54%	9.90%	13.12%	10.47%	11.49%	12.37%	1.77%
Russell 2500	0.88%	4.16%	14.21%	16.28%	9.51%	13.18%	9.15%	11.02%	11.74%	1.72%
Russell 2000	0.84%	4.46%	16.07%	18.50%	8.20%	13.10%	7.56%	10.36%	10.91%	1.64%
MSCI AC World	0.03%	1.52%	10.87%	8.20%	10.12%	14.10%	9.68%	10.97%	9.44%	2.15%
MSCI AC World ex USA	-0.60%	1.42%	12.15%	9.76%	4.18%	7.96%	4.19%	7.34%	5.00%	2.84%
MSCI EAFE	-0.66%	1.26%	13.93%	9.39%	2.03%	5.01%	3.87%	6.19%	5.57%	3.00%
MSCI Europe	-1.05%	0.93%	15.26%	8.77%	-0.38%	3.48%	3.23%	5.44%	5.31%	3.09%
MSCI Japan	0.18%	1.50%	10.77%	9.00%	8.64%	10.07%	5.27%	7.45%	6.80%	2.32%
MSCI EM (Emerging Markets)	-0.59%	1.56%	8.82%	11.08%	10.07%	16.33%	4.67%	10.39%	3.58%	2.39%
MSCI EM Asia	-0.51%	1.36%	7.15%	10.69%	19.83%	26.18%	7.07%	12.65%	6.50%	2.18%
MSCI EM Eastern Europe	-1.64%	1.28%	20.06%	9.07%	-20.86%	-16.21%	2.38%	8.54%	0.42%	7.24%
MSCI EM Latin America	-0.30%	5.42%	21.03%	19.67%	-23.31%	-15.19%	-4.56%	4.31%	-4.04%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.20%	0.44%	0.78%	0.33%	7.15%	7.24%	5.31%	4.30%	3.70%	1.18%
Bloomberg Barclays Municipal State GO (10 Y)	0.17%	0.65%	1.17%	0.89%	4.98%	5.83%	4.75%	4.01%	4.06%	0.90%
Barclays US High Yield	-0.01%	0.60%	3.22%	3.74%	4.39%	6.78%	5.58%	7.41%	6.60%	4.86%
Bloomberg Barclays Global Aggregate USD	0.19%	0.43%	0.83%	0.43%	7.20%	7.33%	5.40%	4.41%	3.82%	1.25%
Bbg EM Gov't Diversified	-0.32%	0.64%	3.98%	4.55%	1.69%	4.44%	3.06%	5.17%	--	3.50%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.31%	2.26%	11.11%	7.53%	-7.21%	-6.59%	4.43%	6.92%	9.35%	3.87%
Alerian MLP	3.72%	11.91%	24.61%	30.06%	-29.97%	-22.50%	-11.53%	-7.42%	-4.26%	14.42%
Bloomberg Commodity	-0.88%	-0.25%	2.36%	3.80%	-8.74%	-4.98%	-3.87%	-0.95%	-5.98%	
US Dollar Index	-0.12%	-0.72%	-1.89%	-1.81%	-4.01%	-5.15%	1.80%	-0.06%	1.24%	
Interest Rates	11/19/20	11/12/20	9/30/20	6/30/20	12/31/19	11/19/19	11/17/17	11/19/15	11/19/10	
US Treasury Constant Maturity - 2 Year	0.18%	0.17%	0.13%	0.16%	1.58%	1.60%	1.73%	0.91%	0.52%	
US Treasury Constant Maturity - 5 Year	0.39%	0.40%	0.28%	0.29%	1.69%	1.63%	2.06%	1.68%	1.54%	
US Treasury Constant Maturity - 10 Year	0.86%	0.88%	0.69%	0.66%	1.92%	1.79%	2.35%	2.24%	2.88%	
Germany Benchmark Bond - 10 Year	-0.57%	-0.53%	-0.53%	-0.47%	-0.18%	-0.34%	0.41%	0.50%	2.82%	
Japan Benchmark Bond - 10 Year	0.02%	0.03%	0.02%	0.01%	-0.02%	-0.10%	0.04%	0.29%	1.11%	
Mexico Benchmark Bond - 10 Year	6.02%	6.02%	6.12%	6.08%	6.84%	7.00%	7.26%	6.18%	6.57%	
30 Year Fixed-Rate Mortgages, Average, US	2.95%	2.97%	3.08%	3.27%	3.86%	3.72%	3.79%	3.83%	4.23%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	4.75%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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