



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.46%	1.85%	10.50%	7.56%	13.56%	17.70%	14.00%	14.19%	14.12%	1.61%
Communications Services	-0.42%	1.58%	8.67%	9.53%	18.95%	21.55%	16.46%	11.52%	10.40%	0.96%
Consumer Discretionary	-0.29%	2.37%	7.00%	3.86%	28.14%	32.83%	20.41%	16.45%	17.77%	0.87%
Consumer Staples	-0.62%	2.26%	8.62%	5.56%	9.92%	13.42%	10.33%	9.90%	12.11%	2.45%
Energy	0.98%	7.00%	27.10%	21.49%	-36.94%	-34.25%	-14.61%	-7.86%	-2.19%	6.34%
Financials	-0.20%	1.47%	15.62%	14.68%	-8.51%	-4.87%	4.08%	9.36%	10.93%	2.31%
Health Care	-0.73%	-0.17%	9.30%	5.28%	10.55%	16.70%	13.19%	11.52%	15.93%	1.59%
Industrials	-0.28%	2.37%	15.50%	13.85%	9.31%	8.75%	9.63%	11.73%	12.77%	1.63%
Materials	-0.39%	-0.28%	11.01%	10.15%	16.16%	18.84%	8.71%	11.65%	9.84%	1.85%
Real Estate	0.15%	2.70%	10.64%	6.96%	-0.29%	1.18%	7.62%	8.55%	11.04%	2.95%
Technology	-0.55%	2.76%	9.82%	4.22%	34.12%	41.13%	26.26%	25.87%	20.42%	0.98%
Utilities	-1.99%	-1.29%	4.90%	10.19%	3.93%	7.73%	9.16%	12.88%	11.83%	3.13%
DJIA	-0.53%	1.33%	12.54%	7.46%	6.49%	8.76%	10.95%	13.89%	13.18%	2.23%
NASDAQ	-0.21%	3.00%	9.11%	6.65%	33.67%	40.25%	21.77%	19.53%	17.66%	#N/A
Russell 3000	-0.24%	2.16%	10.99%	8.60%	14.47%	18.68%	13.79%	14.06%	13.94%	1.66%
Russell 1000 Growth	-0.14%	2.41%	8.45%	4.77%	30.26%	35.63%	21.66%	19.53%	17.19%	0.81%
Russell 1000 Value	-0.42%	1.77%	13.04%	11.55%	-1.36%	1.67%	6.20%	8.63%	10.81%	2.62%
Russell Midcap	-0.12%	2.54%	12.11%	12.83%	10.18%	13.60%	10.59%	11.88%	12.61%	1.77%
Russell 2500	0.27%	3.05%	14.53%	16.60%	9.82%	13.60%	9.28%	11.39%	11.99%	1.72%
Russell 2000	0.37%	3.20%	16.56%	19.00%	8.67%	13.71%	7.73%	10.71%	11.22%	1.64%
MSCI AC World	-0.11%	2.06%	11.32%	8.64%	10.57%	14.77%	9.85%	11.39%	9.67%	2.15%
MSCI AC World ex USA	0.17%	2.07%	12.47%	10.07%	4.47%	8.65%	4.30%	7.71%	5.20%	2.84%
MSCI EAFE	0.32%	2.25%	14.38%	9.83%	2.44%	5.68%	4.01%	6.57%	5.78%	3.00%
MSCI Europe	0.12%	1.65%	15.98%	9.45%	0.24%	4.22%	3.45%	5.81%	5.55%	3.09%
MSCI Japan	0.68%	3.43%	10.92%	9.15%	8.79%	10.47%	5.33%	7.80%	7.01%	2.32%
MSCI EM (Emerging Markets)	-0.13%	1.83%	8.91%	11.17%	10.16%	17.34%	4.71%	10.75%	3.76%	2.39%
MSCI EM Asia	-0.28%	1.84%	7.21%	10.75%	19.89%	27.68%	7.11%	12.94%	6.69%	2.18%
MSCI EM Eastern Europe	-0.66%	1.67%	20.26%	9.26%	-20.73%	-16.52%	2.44%	8.98%	0.63%	7.24%
MSCI EM Latin America	2.16%	2.68%	20.77%	19.41%	-23.47%	-16.36%	-4.64%	4.90%	-3.86%	3.53%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.19%	0.61%	0.55%	0.10%	6.90%	7.24%	5.24%	4.28%	3.68%	1.20%
Bloomberg Barclays Municipal State GO (10 Y)	0.18%	0.54%	0.91%	0.62%	4.71%	5.73%	4.67%	4.03%	4.06%	0.90%
Barclays US High Yield	0.13%	0.03%	3.05%	3.57%	4.21%	6.45%	5.54%	7.28%	6.59%	4.86%
Bloomberg Barclays Global Aggregate USD	0.19%	0.60%	0.60%	0.20%	6.95%	7.33%	5.33%	4.39%	3.80%	1.27%
Bbg EM Gov't Diversified	0.25%	0.70%	3.97%	4.54%	1.67%	4.34%	3.06%	5.39%	--	3.50%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.13%	2.85%	12.80%	9.16%	-5.80%	-4.54%	4.97%	7.52%	9.66%	3.94%
Alerian MLP	2.09%	6.44%	21.00%	26.29%	-32.00%	-27.60%	-12.42%	-8.14%	-4.26%	14.86%
Bloomberg Commodity	0.16%	-0.10%	2.85%	4.30%	-8.31%	-5.99%	-3.73%	-0.86%	-5.81%	
US Dollar Index	-0.40%	-0.36%	-1.77%	-1.70%	-3.89%	-5.15%	1.85%	-0.16%	1.18%	
Interest Rates	11/17/20	11/10/20	9/30/20	6/30/20	12/31/19	11/15/19	11/17/17	11/17/15	11/17/10	
US Treasury Constant Maturity - 2 Year	0.18%	0.19%	0.13%	0.16%	1.58%	1.61%	1.73%	0.86%	0.50%	
US Treasury Constant Maturity - 5 Year	0.39%	0.46%	0.28%	0.29%	1.69%	1.65%	2.06%	1.66%	1.49%	
US Treasury Constant Maturity - 10 Year	0.87%	0.98%	0.69%	0.66%	1.92%	1.84%	2.35%	2.25%	2.89%	
Germany Benchmark Bond - 10 Year	-0.56%	-0.49%	-0.53%	-0.47%	-0.18%	-0.34%	0.41%	0.55%	2.73%	
Japan Benchmark Bond - 10 Year	0.02%	0.03%	0.02%	0.01%	-0.02%	-0.09%	0.04%	0.29%	1.04%	
Mexico Benchmark Bond - 10 Year	6.05%	6.05%	6.12%	6.08%	6.84%	6.90%	7.26%	6.23%	6.49%	
30 Year Fixed-Rate Mortgages, Average, US	2.96%	3.02%	3.08%	3.27%	3.86%	#N/A	3.79%	3.86%	4.23%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	4.75%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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