



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-1.86%	-0.74%	1.22%	1.22%	6.86%	14.61%	12.06%	12.63%	13.39%	1.70%
Communications Services	-2.27%	1.71%	2.55%	2.55%	11.37%	18.54%	12.80%	9.67%	9.55%	1.03%
Consumer Discretionary	-1.44%	-0.47%	2.03%	2.03%	25.88%	30.83%	20.85%	15.63%	17.70%	0.91%
Consumer Staples	-1.27%	-1.21%	0.75%	0.75%	4.91%	8.79%	9.46%	7.98%	11.48%	2.56%
Energy	-3.46%	-0.88%	-2.30%	-2.30%	-49.29%	-46.62%	-20.56%	-11.63%	-3.96%	7.88%
Financials	-2.23%	0.35%	2.60%	2.60%	-18.14%	-11.57%	-0.52%	7.06%	9.77%	2.57%
Health Care	-1.11%	0.43%	1.01%	1.01%	6.08%	18.65%	11.24%	10.95%	15.16%	1.63%
Industrials	-2.49%	-1.79%	2.80%	2.80%	-1.30%	2.89%	4.98%	9.35%	11.45%	1.80%
Materials	-2.45%	-1.70%	1.11%	1.11%	6.64%	13.15%	4.99%	9.89%	8.80%	1.98%
Real Estate	-1.20%	-0.94%	-0.30%	-0.30%	-7.06%	-7.83%	6.68%	6.26%	9.83%	3.16%
Technology	-2.17%	-2.50%	-0.75%	-0.75%	27.73%	41.64%	26.10%	24.28%	19.64%	1.02%
Utilities	-0.05%	2.00%	8.97%	8.97%	2.78%	4.49%	9.48%	11.61%	11.48%	3.14%
DJIA	-2.29%	-1.77%	-0.25%	-0.25%	-1.16%	5.15%	8.25%	12.10%	12.21%	2.26%
NASDAQ	-1.64%	-1.04%	1.74%	1.74%	27.51%	38.95%	21.29%	18.22%	17.02%	#N/A
Russell 3000	-1.87%	-0.82%	1.84%	1.84%	7.35%	15.12%	11.70%	12.43%	13.19%	1.61%
Russell 1000 Growth	-1.65%	-1.15%	0.95%	0.95%	25.51%	35.95%	21.13%	18.42%	16.74%	0.76%
Russell 1000 Value	-2.07%	-0.49%	2.24%	2.24%	-9.59%	-4.08%	2.97%	6.61%	9.82%	2.59%
Russell Midcap	-2.10%	-0.46%	4.41%	4.41%	1.96%	7.99%	8.13%	9.84%	11.79%	1.77%
Russell 2500	-2.19%	-0.60%	5.72%	5.72%	-0.43%	6.13%	6.01%	9.05%	10.96%	1.71%
Russell 2000	-2.15%	-0.51%	6.51%	6.51%	-2.74%	4.43%	3.75%	8.20%	10.01%	1.64%
MSCI AC World	-1.52%	-0.94%	1.48%	1.48%	3.28%	10.14%	7.67%	9.48%	8.84%	2.11%
MSCI AC World ex USA	-1.08%	-1.10%	1.61%	1.61%	-3.55%	2.12%	1.76%	5.35%	4.25%	2.82%
MSCI EAFE	-1.28%	-1.71%	0.32%	0.32%	-6.43%	-1.67%	0.88%	4.16%	4.73%	3.02%
MSCI Europe	-1.88%	-2.47%	-0.44%	-0.44%	-8.82%	-3.57%	-0.13%	3.29%	4.37%	3.10%
MSCI Japan	-0.40%	-0.54%	0.44%	0.44%	0.11%	4.37%	3.20%	5.95%	6.33%	2.41%
MSCI EM (Emerging Markets)	-0.51%	0.31%	4.58%	4.58%	3.63%	11.90%	3.48%	8.30%	2.92%	2.30%
MSCI EM Asia	-0.35%	0.23%	4.94%	4.94%	13.61%	23.70%	6.39%	10.52%	5.84%	2.08%
MSCI EM Eastern Europe	-1.19%	0.68%	-1.67%	-1.67%	-28.65%	-23.81%	-0.41%	6.23%	-0.71%	6.97%
MSCI EM Latin America	-0.69%	2.33%	6.95%	6.95%	-31.46%	-27.74%	-8.92%	2.17%	-5.06%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.20%	-0.15%	-0.21%	-0.21%	6.57%	7.07%	5.29%	4.02%	3.58%	1.21%
Bloomberg Barclays Municipal State GO (10 Y)	0.07%	0.03%	-0.28%	-0.28%	3.77%	4.82%	4.41%	3.78%	4.04%	1.10%
Barclays US High Yield	-0.23%	-0.16%	1.34%	1.34%	1.97%	4.08%	4.51%	6.46%	6.34%	5.47%
Bloomberg Barclays Global Aggregate USD	0.19%	-0.16%	-0.16%	-0.16%	6.57%	7.12%	5.35%	4.12%	3.70%	1.29%
Bbg EM Gov't Diversified	-0.11%	0.35%	1.60%	1.60%	-1.18%	0.61%	2.25%	4.37%	--	3.60%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.46%	-0.23%	0.30%	0.30%	-13.45%	-13.70%	3.24%	4.98%	8.25%	4.31%
Alerian MLP	-3.11%	2.24%	9.48%	9.48%	-41.05%	-40.46%	-16.48%	-10.69%	-4.17%	16.51%
Bloomberg Commodity	-0.46%	-0.46%	3.36%	3.36%	-9.13%	-7.24%	-3.68%	-2.25%	-6.15%	
US Dollar Index	0.28%	-0.44%	-0.99%	-0.99%	-3.20%	-4.16%	1.75%	0.53%	1.41%	
Interest Rates	10/26/20	10/19/20	6/30/20	3/31/20	12/31/19	10/25/19	10/26/17	10/26/15	10/26/10	
US Treasury Constant Maturity - 2 Year	0.16%	0.16%	0.16%	0.23%	1.58%	1.63%	1.63%	0.66%	0.40%	
US Treasury Constant Maturity - 5 Year	0.35%	0.34%	0.29%	0.37%	1.69%	1.62%	2.07%	1.41%	1.27%	
US Treasury Constant Maturity - 10 Year	0.81%	0.78%	0.66%	0.70%	1.92%	1.80%	2.46%	2.07%	2.67%	
Germany Benchmark Bond - 10 Year	-0.58%	-0.62%	-0.48%	-0.55%	-0.18%	-0.38%	0.48%	0.50%	2.61%	
Japan Benchmark Bond - 10 Year	0.03%	0.02%	0.02%	-0.01%	-0.02%	-0.15%	0.06%	0.29%	0.91%	
Mexico Benchmark Bond - 10 Year	6.19%	6.16%	6.08%	7.07%	6.84%	6.84%	7.27%	5.86%	6.12%	
30 Year Fixed-Rate Mortgages, Average, US	3.03%	3.04%	3.27%	3.86%	3.86%	3.77%	3.91%	3.79%	4.35%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.00%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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