



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	0.47%	-1.94%	2.46%	2.46%	8.17%	17.36%	12.30%	13.35%	13.60%	1.67%
Communications Services	0.80%	-2.88%	1.63%	1.63%	10.37%	17.54%	11.21%	9.72%	9.41%	1.04%
Consumer Discretionary	0.67%	-3.20%	3.21%	3.21%	27.33%	31.14%	21.12%	16.40%	18.09%	0.90%
Consumer Staples	-0.11%	-1.86%	1.88%	1.88%	6.08%	10.62%	9.65%	8.59%	11.66%	2.53%
Energy	1.13%	-1.73%	-0.31%	-0.31%	-48.25%	-43.07%	-20.23%	-11.59%	-3.67%	7.72%
Financials	0.82%	-0.94%	3.08%	3.08%	-17.76%	-9.38%	-0.15%	7.51%	9.78%	2.56%
Health Care	0.13%	-1.84%	0.71%	0.71%	5.76%	18.63%	10.36%	11.12%	15.19%	1.64%
Industrials	0.54%	0.88%	5.25%	5.25%	1.05%	7.58%	5.40%	10.54%	11.80%	1.76%
Materials	0.28%	-0.21%	3.15%	3.15%	8.79%	16.87%	6.12%	10.74%	9.11%	1.94%
Real Estate	0.73%	-1.92%	1.38%	1.38%	-5.49%	-7.29%	6.61%	6.67%	9.91%	3.14%
Technology	0.38%	-2.75%	2.18%	2.18%	31.50%	49.21%	27.31%	26.07%	20.12%	1.00%
Utilities	0.57%	0.58%	7.44%	7.44%	1.33%	3.51%	8.86%	11.03%	11.14%	3.07%
DJIA	0.40%	-1.29%	1.95%	1.95%	1.03%	8.18%	9.15%	13.12%	12.52%	2.26%
NASDAQ	0.33%	-2.93%	3.15%	3.15%	29.28%	43.33%	21.41%	19.28%	17.37%	#N/A
Russell 3000	0.39%	-1.89%	3.08%	3.08%	8.65%	17.93%	11.93%	13.06%	13.41%	1.61%
Russell 1000 Growth	0.33%	-2.92%	2.46%	2.46%	27.39%	39.27%	21.48%	19.35%	17.06%	0.76%
Russell 1000 Value	0.46%	-0.81%	3.23%	3.23%	-8.72%	-1.73%	3.11%	7.03%	9.95%	2.59%
Russell Midcap	0.42%	-0.88%	5.34%	5.34%	2.87%	10.13%	8.20%	10.10%	11.99%	1.77%
Russell 2500	0.34%	-0.88%	6.72%	6.72%	0.51%	8.56%	6.11%	9.20%	11.13%	1.71%
Russell 2000	0.25%	-1.16%	7.33%	7.33%	-1.99%	6.81%	3.75%	8.29%	10.17%	1.64%
MSCI AC World	0.26%	-1.49%	2.71%	2.71%	4.53%	12.82%	7.90%	10.07%	9.01%	2.11%
MSCI AC World ex USA	0.05%	-0.79%	2.79%	2.79%	-2.43%	4.54%	1.98%	5.83%	4.38%	2.82%
MSCI EAFE	-0.21%	-0.99%	1.85%	1.85%	-5.00%	1.08%	1.30%	4.81%	4.85%	3.02%
MSCI Europe	0.12%	-0.70%	2.21%	2.21%	-6.39%	0.16%	0.60%	4.04%	4.59%	3.10%
MSCI Japan	-0.79%	-1.34%	0.19%	0.19%	-0.14%	5.60%	3.38%	6.58%	6.18%	2.41%
MSCI EM (Emerging Markets)	0.59%	-0.20%	4.87%	4.87%	3.92%	13.47%	3.22%	8.45%	3.09%	2.30%
MSCI EM Asia	0.54%	-0.34%	5.26%	5.26%	13.95%	24.85%	6.31%	10.75%	6.11%	2.08%
MSCI EM Eastern Europe	0.44%	-1.33%	-1.91%	-1.91%	-28.83%	-21.07%	-0.99%	5.66%	-0.51%	6.97%
MSCI EM Latin America	2.07%	1.97%	6.68%	6.68%	-31.64%	-25.63%	-9.72%	2.27%	-5.12%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	-0.21%	-0.32%	-0.26%	-0.26%	6.51%	6.83%	5.18%	4.06%	3.53%	1.22%
Bloomberg Barclays Municipal State GO (10 Y)	-0.10%	-0.05%	-0.40%	-0.40%	3.64%	4.44%	4.22%	3.76%	4.04%	1.12%
Barclays US High Yield	0.03%	-0.05%	1.53%	1.53%	2.16%	4.57%	4.55%	6.55%	6.43%	5.28%
Bloomberg Barclays Global Aggregate USD	-0.20%	-0.30%	-0.20%	-0.20%	6.53%	6.90%	5.25%	4.16%	3.65%	1.30%
Bbg EM Gov't Diversified	0.19%	0.53%	1.44%	1.44%	-1.34%	1.11%	1.72%	4.25%	--	3.57%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	0.81%	-2.19%	1.35%	1.35%	-12.54%	-13.15%	2.91%	5.15%	8.28%	4.41%
Alerian MLP	1.30%	-0.57%	8.48%	8.48%	-41.60%	-40.98%	-17.55%	-12.06%	-4.17%	16.68%
Bloomberg Commodity	0.49%	1.88%	4.35%	4.35%	-8.26%	-5.33%	-3.13%	-2.48%	-6.01%	
US Dollar Index	-0.67%	-0.51%	-0.95%	-0.95%	-3.16%	-3.50%	2.10%	0.96%	1.48%	
Interest Rates	10/20/20	10/13/20	6/30/20	3/31/20	12/31/19	10/18/19	10/20/17	10/20/15	10/20/10	
US Treasury Constant Maturity - 2 Year	0.14%	0.14%	0.16%	0.23%	1.58%	1.58%	1.60%	0.66%	0.35%	
US Treasury Constant Maturity - 5 Year	0.34%	0.30%	0.29%	0.37%	1.69%	1.56%	2.03%	1.40%	1.11%	
US Treasury Constant Maturity - 10 Year	0.81%	0.73%	0.66%	0.70%	1.92%	1.76%	2.39%	2.08%	2.51%	
Germany Benchmark Bond - 10 Year	-0.61%	-0.58%	-0.48%	-0.55%	-0.18%	-0.39%	0.45%	0.56%	2.52%	
Japan Benchmark Bond - 10 Year	0.02%	0.03%	0.02%	-0.01%	-0.02%	-0.15%	0.06%	0.32%	0.89%	
Mexico Benchmark Bond - 10 Year	6.16%	6.07%	6.08%	7.07%	6.84%	6.81%	7.16%	5.88%	6.10%	
30 Year Fixed-Rate Mortgages, Average, US	3.04%	3.02%	3.27%	3.86%	3.86%	3.78%	3.86%	3.79%	4.35%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.00%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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