



Equities	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
S&P 500	-0.65%	2.07%	3.81%	3.81%	9.59%	19.71%	13.10%	14.06%	13.79%	1.65%
Communications Services	-1.18%	3.54%	3.41%	3.41%	12.31%	21.40%	12.23%	10.60%	9.64%	1.07%
Consumer Discretionary	-1.43%	2.69%	5.10%	5.10%	29.66%	35.33%	21.90%	17.31%	18.33%	0.89%
Consumer Staples	-0.52%	2.04%	3.27%	3.27%	7.53%	12.53%	9.72%	9.38%	11.83%	2.49%
Energy	0.31%	1.16%	1.75%	1.75%	-47.18%	-42.79%	-19.78%	-11.21%	-3.47%	7.55%
Financials	-1.07%	-0.39%	2.95%	2.95%	-17.87%	-8.19%	0.46%	8.18%	9.80%	2.56%
Health Care	-0.63%	0.67%	1.96%	1.96%	7.07%	22.55%	11.47%	11.82%	15.36%	1.62%
Industrials	0.54%	1.39%	4.89%	4.89%	0.70%	7.61%	5.73%	10.76%	11.65%	1.77%
Materials	0.35%	1.03%	3.73%	3.73%	9.40%	18.77%	6.54%	10.80%	9.20%	1.93%
Real Estate	-1.15%	-1.03%	2.18%	2.18%	-4.75%	-5.02%	6.59%	7.61%	10.19%	2.97%
Technology	-0.55%	3.55%	4.49%	4.49%	34.48%	51.42%	28.64%	26.98%	20.57%	0.97%
Utilities	-0.15%	1.58%	6.66%	6.66%	0.60%	3.30%	9.08%	11.30%	11.22%	3.10%
DJIA	-0.58%	0.77%	2.69%	2.69%	1.76%	8.94%	10.14%	13.67%	12.62%	2.26%
NASDAQ	-0.80%	3.56%	5.41%	5.41%	32.11%	47.19%	22.40%	20.29%	17.73%	#N/A
Russell 3000	-0.63%	2.02%	4.39%	4.39%	10.04%	20.27%	12.69%	13.75%	13.58%	1.61%
Russell 1000 Growth	-0.78%	3.29%	4.72%	4.72%	30.20%	42.77%	22.65%	20.32%	17.37%	0.76%
Russell 1000 Value	-0.43%	0.79%	3.62%	3.62%	-8.38%	-0.42%	3.55%	7.47%	10.01%	2.59%
Russell Midcap	-0.35%	1.49%	5.91%	5.91%	3.42%	11.58%	8.68%	10.56%	12.06%	1.77%
Russell 2500	-0.53%	1.01%	7.10%	7.10%	0.86%	10.36%	6.45%	9.67%	11.16%	1.71%
Russell 2000	-0.92%	0.67%	7.59%	7.59%	-1.76%	9.19%	3.98%	8.84%	10.16%	1.64%
MSCI AC World	-0.38%	1.95%	3.87%	3.87%	5.71%	15.10%	8.40%	10.65%	9.07%	2.11%
MSCI AC World ex USA	-0.02%	1.64%	3.59%	3.59%	-1.67%	6.62%	2.11%	6.25%	4.32%	2.82%
MSCI EAFE	0.04%	1.28%	2.91%	2.91%	-4.02%	3.67%	1.54%	5.26%	4.86%	3.02%
MSCI Europe	0.02%	1.39%	2.96%	2.96%	-5.71%	2.44%	0.62%	4.40%	4.60%	3.10%
MSCI Japan	0.12%	0.79%	1.68%	1.68%	1.34%	8.92%	3.97%	7.20%	6.23%	2.41%
MSCI EM (Emerging Markets)	-0.07%	2.51%	5.02%	5.02%	4.07%	14.39%	3.08%	8.86%	2.87%	2.30%
MSCI EM Asia	-0.22%	2.47%	5.39%	5.39%	14.09%	25.65%	6.30%	11.27%	5.87%	2.08%
MSCI EM Eastern Europe	0.49%	0.36%	-0.09%	-0.09%	-27.51%	-17.59%	-1.00%	6.09%	-0.55%	6.97%
MSCI EM Latin America	0.91%	4.04%	5.56%	5.56%	-32.35%	-26.08%	-10.38%	2.21%	-5.40%	2.92%
Fixed Income	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
Bloomberg Barclays US Aggregate	0.03%	0.42%	0.09%	0.09%	6.89%	7.31%	5.14%	4.05%	3.59%	1.18%
Bloomberg Barclays Municipal State GO (10 Y)	-0.03%	0.10%	-0.38%	-0.38%	3.66%	4.28%	4.27%	3.76%	4.04%	1.10%
Barclays US High Yield	-0.02%	0.56%	1.56%	1.56%	2.19%	5.01%	4.66%	6.69%	6.43%	5.24%
Bloomberg Barclays Global Aggregate USD	0.03%	0.43%	0.14%	0.14%	6.89%	7.37%	5.21%	4.16%	3.71%	1.26%
Bbg EM Gov't Diversified	0.10%	0.57%	1.00%	1.00%	-1.77%	1.08%	1.36%	4.21%	--	3.58%
Other	1 Day	1 Week	MTD	QTD	YTD	1 Year	3 Years	5 Years	10 Years	Yield
FTSE NAREIT	-1.21%	-1.21%	2.36%	2.36%	-11.66%	-10.92%	2.93%	6.05%	8.62%	4.07%
Alerian MLP	1.59%	8.04%	10.84%	10.84%	-40.32%	-39.61%	-17.86%	-11.54%	-4.17%	16.84%
Bloomberg Commodity	0.59%	1.67%	3.03%	3.03%	-9.42%	-6.40%	-3.76%	-3.01%	-6.17%	
US Dollar Index	0.28%	-0.32%	-0.59%	-0.59%	-2.81%	-4.27%	2.45%	1.24%	1.58%	
Interest Rates	10/14/20	10/7/20	6/30/20	3/31/20	12/31/19	10/14/19	10/13/17	10/14/15	10/14/10	
US Treasury Constant Maturity - 2 Year	0.14%	0.16%	0.16%	0.23%	1.58%	#N/A	1.51%	0.57%	0.38%	
US Treasury Constant Maturity - 5 Year	0.30%	0.35%	0.29%	0.37%	1.69%	#N/A	1.91%	1.29%	1.18%	
US Treasury Constant Maturity - 10 Year	0.73%	0.81%	0.66%	0.70%	1.92%	#N/A	2.28%	1.99%	2.52%	
Germany Benchmark Bond - 10 Year	-0.58%	-0.49%	-0.48%	-0.55%	-0.18%	-0.46%	0.43%	0.55%	2.40%	
Japan Benchmark Bond - 10 Year	0.03%	0.03%	0.02%	-0.01%	-0.02%	-0.18%	0.06%	0.31%	0.91%	
Mexico Benchmark Bond - 10 Year	6.08%	6.19%	6.08%	7.07%	6.84%	6.74%	7.20%	5.91%	6.01%	
30 Year Fixed-Rate Mortgages, Average, US	3.02%	3.04%	3.27%	3.86%	3.86%	3.79%	3.77%	3.80%	4.35%	
US Prime Rate	3.25%	3.25%	3.25%	3.25%	4.75%	5.00%	4.25%	3.25%	3.25%	

Important Disclosures

Index yields were used for the S&P 500 and its sectors, while ETF yields were used as proxies for all other indexes. The iShares Russia ETF was used as a proxy for the MSCI EM Eastern Europe Index yield as Russia comprises nearly 70% of the index.

FTSE NAREIT returns are lagged by one day.

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